

Global Single-phase Generator Set Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-phase Generator Set market size is expected to reach \$ 8163 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

In 2025, global Single-phase Generator Set production reached approximately 2.66 million units , with an average global market price of around US\$2500 per unit.

A single-phase generator set is a power generation system that produces single-phase alternating current (typically 110V or 220V), driven by an internal combustion engine (gasoline or diesel). It converts fuel into electrical energy and is designed for low-power applications such as residential use, household appliances, and light commercial loads. With its simple structure, lower cost, and ease of operation, it is widely used in portable power solutions and small-scale backup systems, serving households, outdoor activities, small businesses, and light-duty construction.

The upstream of single-phase generator sets includes engines (gasoline or diesel), alternator components (stator and rotor), copper and silicon steel materials, voltage regulators, and control systems. Key suppliers include Honda and Briggs & Stratton for engines, and Mecc Alte and Stamford for alternator systems. The midstream consists of OEM manufacturers responsible for design, integration, and assembly. Downstream applications include residential backup power, outdoor recreation, small businesses, and light construction, with companies such as Generac and Black & Decker, as well as retail distributors, e-commerce platforms, and equipment rental firms. The industry chain reflects a typical structure of ?power system + energy conversion + consumer-oriented applications.?

The single-phase generator set market is characterized by stable growth driven primarily by consumer demand. Ongoing grid instability in certain regions and the increasing frequency of extreme weather events continue to support demand for residential backup power, while the expansion of outdoor and mobile power applications is boosting the portable generator segment. Technologically, the industry is evolving toward low-noise, high-efficiency, and inverter-based solutions to meet the growing demand for high-quality power for electronic devices.

However, the market faces challenges such as stricter environmental regulations on small engines, fuel price volatility affecting operating costs, and substitution pressure from lithium-based energy storage solutions in low-power applications. In addition, intense competition and product commoditization are squeezing margins. In the future, the market is expected to evolve toward high-end, intelligent, and hybrid energy solutions, with competition focusing on branding, distribution, and technological innovation.

This report studies the global Single-phase Generator Set production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-phase Generator Set and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-phase Generator Set that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-phase Generator Set total production and demand, 2021-2032, (K Units)

Global Single-phase Generator Set total production value, 2021-2032, (USD Million)

Global Single-phase Generator Set production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single-phase Generator Set consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single-phase Generator Set domestic production, consumption, key domestic manufacturers and share

Global Single-phase Generator Set production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single-phase Generator Set production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single-phase Generator Set production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-phase Generator Set market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Briggs & Stratton, Kohler, Yamaha, Honda, Caterpillar, Atlas Copco, Honeywell, Mitsubishi, Wacker Neuson, DuroMax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-phase Generator Set market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-phase Generator Set Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-phase Generator Set Market, Segmentation by Type:

Diesel

Gasoline Engine

Gas

Others

Global Single-phase Generator Set Market, Segmentation by Power:

0.5?1kW

1?3kW

3?7kW

7?15kW

Others

Global Single-phase Generator Set Market, Segmentation by Structure:

Open Type

Enclosed

Others

Global Single-phase Generator Set Market, Segmentation by Application:

Home Use

Commercial Use

Others

Companies Profiled:

Briggs & Stratton

Kohler

Yamaha

Honda

Caterpillar

Atlas Copco

Honeywell

Mitsubishi

Wacker Neuson

DuroMax

John Deere

Generac

Cummins

Hyundai

Powermate

Westinghouse

Champion Power Equipment

Pramac

Bruno Generators

Campeon

Coelmo

Genmac

Inmesol

Mosa

PowerTech

SDMO

Westerbeke

Worms Entreprises

Firman Power Equipment

Jianghao Generator

Saonon

Zonsen

Senci

Weichai

Loncin

Hiearns

Bison Machinery

Key Questions Answered:

1. How big is the global Single-phase Generator Set market?
2. What is the demand of the global Single-phase Generator Set market?
3. What is the year over year growth of the global Single-phase Generator Set market?
4. What is the production and production value of the global Single-phase Generator Set market?
5. Who are the key producers in the global Single-phase Generator Set market?
6. What are the growth factors driving the market demand?

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