

Global Single-phase Gasoline Generator Set Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7A71059FA47EN.html>

Date: May 2026

Pages: 178

Price: US\$ 4,480.00 (Single User License)

ID: G7A71059FA47EN

Abstracts

The global Single-phase Gasoline Generator Set market size is expected to reach \$ 2737 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global Single-phase Gasoline Generator Set production reached approximately 669k units, with an average global market price of around US\$3k per unit.

A single-phase gasoline generator set is a small or portable power generation unit driven by a gasoline engine that produces single-phase AC output (typically 110V/220V). It consists of an internal combustion engine, alternator, fuel system, and control module, converting mechanical energy into electrical power. Known for its simplicity, low cost, and ease of operation, it is widely used in residential backup, small businesses, outdoor activities, and emergency power supply, making it one of the most widely adopted generator types in the portable segment.

The value chain of single-phase gasoline generator sets includes upstream suppliers of small gasoline engines, alternators, control modules, and structural components, midstream manufacturers and brands, and downstream applications. Key upstream suppliers include Honda, Yamaha, and Briggs & Stratton. Midstream includes manufacturers such as Generac, Champion Power Equipment, and Cummins. Downstream applications include residential backup, small commercial use, construction sites, outdoor activities, and telecom maintenance.

The single-phase gasoline generator market shows steady growth and remains one of the most fundamental and widely used segments in the generator industry. Demand is driven primarily by residential backup power and small commercial applications,

particularly in regions with unstable grids and frequent outages. The rise of outdoor lifestyles has further boosted demand for portable solutions. Technological trends include lower noise, improved fuel efficiency, and inverter integration. However, challenges include fuel cost volatility, stricter environmental regulations, and competition from battery storage systems. Overall, the market is mature with stable but moderate growth.

This report studies the global Single-phase Gasoline Generator Set production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-phase Gasoline Generator Set and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-phase Gasoline Generator Set that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-phase Gasoline Generator Set total production and demand, 2021-2032, (K Units)

Global Single-phase Gasoline Generator Set total production value, 2021-2032, (USD Million)

Global Single-phase Gasoline Generator Set production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single-phase Gasoline Generator Set consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single-phase Gasoline Generator Set domestic production, consumption, key domestic manufacturers and share

Global Single-phase Gasoline Generator Set production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single-phase Gasoline Generator Set production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single-phase Gasoline Generator Set production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-phase Gasoline Generator Set market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Briggs & Stratton, Caterpillar,

Kirloskar Oil Engines, Himoina, Cummins, Kohler, Mahindra Powerol, Generac, MTU Onsite, Mitsubishi Heavy Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-phase Gasoline Generator Set market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-phase Gasoline Generator Set Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-phase Gasoline Generator Set Market, Segmentation by Type:

Less Than 10 kVA

10-50 kVA

Above 50 kVA

Global Single-phase Gasoline Generator Set Market, Segmentation by Power:

0.8-3 kW

3-8 kW

8-15 kW

Global Single-phase Gasoline Generator Set Market, Segmentation by Structure:

Frame Type

Box Type

Global Single-phase Gasoline Generator Set Market, Segmentation by Application:

Communication

Electricity

Construction

Others

Companies Profiled:

Briggs & Stratton

Caterpillar

Kirloskar Oil Engines

Himoinsa

Cummins

Kohler

Mahindra Powerol

Generac

MTU Onsite

Mitsubishi Heavy Industries

MTU Solutions

GE

Honda

Rehiko Power

Kubota

Atlas Copco

Yaskawa

Ausonia

Coelmo

Champion Power Equipment

Westinghouse

Eaton

Powerdyne

Loncin Motor

Zongshen

Saonon

Zonhow

Qiming Electromechanical

DK Power Machinery

Sharkpro

Key Questions Answered:

1. How big is the global Single-phase Gasoline Generator Set market?
2. What is the demand of the global Single-phase Gasoline Generator Set market?
3. What is the year over year growth of the global Single-phase Gasoline Generator Set market?
4. What is the production and production value of the global Single-phase Gasoline Generator Set market?
5. Who are the key producers in the global Single-phase Gasoline Generator Set market?
6. What are the growth factors driving the market demand?

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