

Global Single Phase Energy Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Phase Energy Meter market size is expected to reach \$ 6173 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A single-phase energy meter is a dedicated instrument for measuring energy in a single-phase AC power system. Its core function is to accurately measure the active and reactive energy consumed by the load in a single-phase 220V (nominal voltage) AC circuit. It can also be expanded to monitor electrical parameters such as voltage, current, power, power factor, and duration of power consumption. It is a basic instrument for energy metering, electricity billing, and energy consumption statistics in power systems.

In 2025, the global production of single phase energy meters was 141 million units, with an average price of US\$32 per unit.

Upstream of single phase energy meters mainly includes metering ICs, current transformers or shunt resistors, voltage sensing components, MCUs, communication modules, display units, and plastic or metal housings. Downstream applications focus on end-user electricity metering, with major demand from residential households, small commercial buildings, retail shops, rental properties, and distributed photovoltaic or energy storage systems, as well as steady replacement demand from rural grid upgrades and legacy meter renewal. Downstream customers prioritize measurement accuracy, long-term reliability, remote meter reading capability, anti-tampering performance, and compliance with utility and regulatory certification requirements.

Industry trends are characterized by accelerating adoption of smart and connected

meters, shifting from traditional mechanical and basic electronic meters to intelligent models. Key drivers include smart grid deployment, rising demand for refined residential energy management, implementation of time-of-use and tiered pricing schemes, and the need for bidirectional metering driven by distributed energy integration. Constraints mainly stem from pricing pressure in utility tenders, fragmented technical and communication standards, lengthy certification processes, and cautious replacement cycles in certain regions.

Single phase energy meters generally operate with low to mid-range gross margins, typically around 20% to 40%. Manufacturers with large-scale production, in-house chip and software capabilities, and long-term utility relationships tend to achieve higher margins, while suppliers competing mainly on standardized products and price face more limited profitability.

This report studies the global Single Phase Energy Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Phase Energy Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Phase Energy Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Phase Energy Meter total production and demand, 2021-2032, (Units)

Global Single Phase Energy Meter total production value, 2021-2032, (USD Million)

Global Single Phase Energy Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single Phase Energy Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single Phase Energy Meter domestic production, consumption, key domestic manufacturers and share

Global Single Phase Energy Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single Phase Energy Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single Phase Energy Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single Phase Energy Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Schneider Electric, ABB, Eaton, Honeywell, Fuji Electric, Itron, Landis+Gyr Group AG, Kamstrup A/S, Sagemcom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Phase Energy Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Phase Energy Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Phase Energy Meter Market, Segmentation by Type:

Induction (Mechanical)

Electronic

Global Single Phase Energy Meter Market, Segmentation by Measuring Object:

Active Energy Meter

Reactive Energy Meter

Combined Type

Global Single Phase Energy Meter Market, Segmentation by Accuracy:

±2.0%

±1.0%

±0.5%

±0.2%

Global Single Phase Energy Meter Market, Segmentation by Installation Method:

Wall-mounted

DIN Rail

Embedded

Portable

Global Single Phase Energy Meter Market, Segmentation by Application:

Residential Use

Commercial & Individual Businesses

Municipal Public Facilities

Industrial Parks & Industrial Parks

Other

Companies Profiled:

Siemens AG

Schneider Electric

ABB

Eaton

Honeywell

Fuji Electric

Itron

Landis+Gyr Group AG

Kamstrup A/S

Sagemcom

Osaki Electric Co., Ltd.

EDMI Limited

Iskraemeco d.d.

CHINT Group

Ningbo Sanxing Smart Electric Co., Ltd.

Hexing Electrical Co., Ltd.

Wasion Group

Holley Metering Limited

Shenzhen Kaifa Technology Co., Ltd.

Jiangsu Linyang Energy Co., Ltd.

Suntront Tech Co., Ltd.

HPL Electric & Power Ltd.

Carlo Gavazzi Holding AG

Lovato Electric S.p.A.

Janitza electronics GmbH

Eastron Electronic Co., Ltd.

Key Questions Answered:

1. How big is the global Single Phase Energy Meter market?
2. What is the demand of the global Single Phase Energy Meter market?
3. What is the year over year growth of the global Single Phase Energy Meter market?
4. What is the production and production value of the global Single Phase Energy Meter market?
5. Who are the key producers in the global Single Phase Energy Meter market?
6. What are the growth factors driving the market demand?

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