

Global Single Phase Dielectric Immersion Fluids Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single Phase Dielectric Immersion Fluids market size was valued at US\$ 1289 million in 2025 and is forecast to a readjusted size of US\$ 2323 million by 2032 with a CAGR of 8.7% during review period.

Single Phase Dielectric Immersion Fluids are electrically non-conductive liquids used to submerge and cool electronic components without undergoing a phase change. The fluid absorbs heat from the components and circulates to a heat exchanger, where it is cooled and recirculated, maintaining a stable liquid state throughout the process. In 2025, global single phase dielectric immersion fluids production reached approximately 167,044 ton, with an average global market price of around USD 7,500 per ton. A factory gross profit of USD 2,025 per ton with 27% gross margin. A single line full machine capacity production is around 1,800 ton per line per year. downstream demand is concentrated in battery, power grid, telecom and data center. A hyperscale operator deploys immersion tanks filled with single-phase dielectric fluid to cool GPU clusters to eliminates traditional air cooling. North America leads in adoption due to high-density AI and HPC data center deployments, with increased activity in colocation facilities. China follows driven by state-backed initiatives for AI, blockchain, and strict data center energy efficiency (PUE) standards.

This report is a detailed and comprehensive analysis for global Single Phase Dielectric Immersion Fluids market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single Phase Dielectric Immersion Fluids market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Single Phase Dielectric Immersion Fluids market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Single Phase Dielectric Immersion Fluids market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Single Phase Dielectric Immersion Fluids market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single Phase Dielectric Immersion Fluids

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single Phase Dielectric Immersion Fluids market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Engineered Fluids (US), ExxonMobil Corporation (US), Shell plc (UK), Green Revolution Cooling (US), The Lubrizol Corporation (US), Cargill, Inc. (US), M&I Materials Ltd (UK), Castrol (BP plc) (UK), FUCHS Group (Germany), BASF SE (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single Phase Dielectric Immersion Fluids market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Synthetic Esters

Hydrocarbons

Fluorocarbons

Others

Market segment by Viscosity

Low Viscosity (

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