

# Global Single-Phase Analyzers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Single-Phase Analyzers market size is expected to reach \$ 254 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Single phase analyzers target single phase AC or AC DC electrical systems, with the primary goal of presenting voltage, current, power and related parameters in ways that improve accuracy, bandwidth or long term recording for R and D validation, production QA and field troubleshooting, and then enabling energy and efficiency evaluation, standby power compliance, and diagnostics for harmonics and waveform events. Typical offerings include benchtop or lab grade power analyzers used for power electronics and appliance efficiency testing, emphasizing isolated multi channel inputs, wide frequency measurement and harmonic computation, for example the Tektronix PA1000 specifies 1 MHz bandwidth and standby power measurement, while the HIOKI PW3390 supports multiple wiring schemes from single phase to three phase, with four channels and harmonic analysis up to the 100th order. Another category focuses on power quality troubleshooting with portable power quality analyzers or recorders that capture voltage events and trends for reporting, such as the CIRCUTOR VLOG 10 designed for single phase networks to capture outages, gaps and overvoltages with True RMS measurement and onboard storage. A third group is value oriented portable single phase power meters often used with clamp sensors, supporting AC and DC measurement plus PC software, suitable for PV and onsite inspections. Commercially the market is largely hardware led, supplemented by clamps and accessories, interfaces and software, calibration and service revenues.

Single Phase Analyzers are becoming foundational infrastructure in efficiency and power conversion test systems. Their value is no longer limited to providing point readings of voltage, current, and power, but instead lies in converting the full operating

range from standby to loaded conditions into a traceable evidence chain that supports both R and D validation testing and high frequency production consistency testing. For consumer appliances and electronics, standby power and efficiency metrics are closely tied to compliance and market access, and single phase power analyzers present power consumption, efficiency, power factor, and harmonics in a standardized way through high accuracy measurement and parallel computation. With waveform and trend visualization, they shorten troubleshooting cycles and accelerate iterative improvement. For power electronics such as power supplies, inverters, and motor drives, wide bandwidth and fast update capabilities make loss breakdown more actionable, enabling engineering teams to iterate around efficiency gains and to institutionalize repeatable test workflows in laboratories and critical production stations, improving both development speed and consistency control.

On the operations and service side, demand is more strongly expressed through long term recording of power quality events and trends, with the goal of turning voltage waveform events such as power failures, gaps, and overvoltages from anecdotal judgments into quantifiable event sequences and report outputs. This supports downtime accountability, abnormal energy diagnostics, and protection strategy optimization. Portable power quality tools for single phase networks emphasize plug and measure workflows and autonomous operation. Once connected to the mains, they can automatically log voltage and frequency, store events and data, and enable multi site inspection and large scale deployment through USB export. As distributed energy resources expand and load volatility increases, downstream power quality issues are expected to occur more frequently, making fast event capture and post analysis tools increasingly common in residential and commercial distribution endpoints.

From a product evolution and monetization perspective, the market remains hardware led with incremental value from software and interfaces. High end products build defensibility through wide bandwidth, high sampling, harmonic modes, and derived calculations, while mid tier and field products scale through usability and broad scenario coverage. More products are treating AC and DC compatibility and remote control interfaces as standard or core differentiators, allowing a single device to cover DC side measurements in new energy systems as well as AC grid side measurements, and to integrate into automated test systems for higher production efficiency. In parallel, harmonic analysis is expanding from power quality diagnostics into efficiency interpretation in power conversion, increasing engineering attention on harmonic orders and total harmonic distortion. Overall, electrification and deeper power electronics penetration will continue to raise demand for high precision power analysis capabilities, while efficiency compliance and operational digitalization will broaden adoption of power

quality recording and reporting tools, creating a dual engine growth pattern.

This report studies the global Single-Phase Analyzers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-Phase Analyzers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-Phase Analyzers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Single-Phase Analyzers total production and demand, 2021-2032, (K Units)

Global Single-Phase Analyzers total production value, 2021-2032, (USD Million)

Global Single-Phase Analyzers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single-Phase Analyzers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single-Phase Analyzers domestic production, consumption, key domestic manufacturers and share

Global Single-Phase Analyzers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single-Phase Analyzers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single-Phase Analyzers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-Phase Analyzers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PCE Instruments, Fluke, Hioki, Tektronix, Extech

Instruments, Yokogawa, Chroma ATE, Chauvin Arnoux Metrix, HT Instruments, XiTRON Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-Phase Analyzers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Single-Phase Analyzers Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Single-Phase Analyzers Market, Segmentation by Type:**

Portable Phase Analyzers

## Benchtop Phase Analyzers

### Global Single-Phase Analyzers Market, Segmentation by Measurement Object:

AC Only

Universal

### Global Single-Phase Analyzers Market, Segmentation by Frequency Capability:

Wideband

Line Frequency

### Global Single-Phase Analyzers Market, Segmentation by Application:

Electric Power Enterprise

Industry Enterprise

Others

### Companies Profiled:

PCE Instruments

Fluke

Hioki

Tektronix

Extech Instruments

Yokogawa

Chroma ATE

Chauvin Arnoux Metrix

HT Instruments

XiTRON Technologies

Rohde & Schwarz

Keysight Technologies

KIKUSUI ELECTRONICS CORP.

CIRCUTOR

Vitrek

Dewesoft

MICROTEST

Qingdao AIP Intelligent Instrument Co., Ltd.

AD Power Co., Ltd.

### **Key Questions Answered:**

1. How big is the global Single-Phase Analyzers market?
2. What is the demand of the global Single-Phase Analyzers market?
3. What is the year over year growth of the global Single-Phase Analyzers market?
4. What is the production and production value of the global Single-Phase Analyzers market?
5. Who are the key producers in the global Single-Phase Analyzers market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Single-Phase Analyzers Introduction
- 1.2 World Single-Phase Analyzers Supply & Forecast
  - 1.2.1 World Single-Phase Analyzers Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Single-Phase Analyzers Production (2021-2032)
  - 1.2.3 World Single-Phase Analyzers Pricing Trends (2021-2032)
- 1.3 World Single-Phase Analyzers Production by Region (Based on Production Site)
  - 1.3.1 World Single-Phase Analyzers Production Value by Region (2021-2032)
  - 1.3.2 World Single-Phase Analyzers Production by Region (2021-2032)
  - 1.3.3 World Single-Phase Analyzers Average Price by Region (2021-2032)
  - 1.3.4 North America Single-Phase Analyzers Production (2021-2032)
  - 1.3.5 Europe Single-Phase Analyzers Production (2021-2032)
  - 1.3.6 China Single-Phase Analyzers Production (2021-2032)
  - 1.3.7 Japan Single-Phase Analyzers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Single-Phase Analyzers Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Single-Phase Analyzers Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Single-Phase Analyzers Demand (2021-2032)
- 2.2 World Single-Phase Analyzers Consumption by Region
  - 2.2.1 World Single-Phase Analyzers Consumption by Region (2021-2026)
  - 2.2.2 World Single-Phase Analyzers Consumption Forecast by Region (2027-2032)
- 2.3 United States Single-Phase Analyzers Consumption (2021-2032)
- 2.4 China Single-Phase Analyzers Consumption (2021-2032)
- 2.5 Europe Single-Phase Analyzers Consumption (2021-2032)
- 2.6 Japan Single-Phase Analyzers Consumption (2021-2032)
- 2.7 South Korea Single-Phase Analyzers Consumption (2021-2032)
- 2.8 ASEAN Single-Phase Analyzers Consumption (2021-2032)
- 2.9 India Single-Phase Analyzers Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Single-Phase Analyzers Production Value by Manufacturer (2021-2026)

- 3.2 World Single-Phase Analyzers Production by Manufacturer (2021-2026)
- 3.3 World Single-Phase Analyzers Average Price by Manufacturer (2021-2026)
- 3.4 Single-Phase Analyzers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Single-Phase Analyzers Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Single-Phase Analyzers in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Single-Phase Analyzers in 2025
- 3.6 Single-Phase Analyzers Market: Overall Company Footprint Analysis
  - 3.6.1 Single-Phase Analyzers Market: Region Footprint
  - 3.6.2 Single-Phase Analyzers Market: Company Product Type Footprint
  - 3.6.3 Single-Phase Analyzers Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Single-Phase Analyzers Production Value Comparison
  - 4.1.1 United States VS China: Single-Phase Analyzers Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Single-Phase Analyzers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Single-Phase Analyzers Production Comparison
  - 4.2.1 United States VS China: Single-Phase Analyzers Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Single-Phase Analyzers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Single-Phase Analyzers Consumption Comparison
  - 4.3.1 United States VS China: Single-Phase Analyzers Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Single-Phase Analyzers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Single-Phase Analyzers Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Single-Phase Analyzers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Single-Phase Analyzers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Single-Phase Analyzers Production (2021-2026)

4.5 China Based Single-Phase Analyzers Manufacturers and Market Share

4.5.1 China Based Single-Phase Analyzers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Single-Phase Analyzers Production Value (2021-2026)

4.5.3 China Based Manufacturers Single-Phase Analyzers Production (2021-2026)

4.6 Rest of World Based Single-Phase Analyzers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Single-Phase Analyzers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Single-Phase Analyzers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Single-Phase Analyzers Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Single-Phase Analyzers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Portable Phase Analyzers

5.2.2 Benchtop Phase Analyzers

5.3 Market Segment by Type

5.3.1 World Single-Phase Analyzers Production by Type (2021-2032)

5.3.2 World Single-Phase Analyzers Production Value by Type (2021-2032)

5.3.3 World Single-Phase Analyzers Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY MEASUREMENT OBJECT**

6.1 World Single-Phase Analyzers Market Size Overview by Measurement Object: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measurement Object

6.2.1 AC Only

6.2.2 Universal

6.3 Market Segment by Measurement Object

- 6.3.1 World Single-Phase Analyzers Production by Measurement Object (2021-2032)
- 6.3.2 World Single-Phase Analyzers Production Value by Measurement Object (2021-2032)
- 6.3.3 World Single-Phase Analyzers Average Price by Measurement Object (2021-2032)

## **7 MARKET ANALYSIS BY FREQUENCY CAPABILITY**

- 7.1 World Single-Phase Analyzers Market Size Overview by Frequency Capability: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Frequency Capability
  - 7.2.1 Wideband
  - 7.2.2 Line Frequency
- 7.3 Market Segment by Frequency Capability
  - 7.3.1 World Single-Phase Analyzers Production by Frequency Capability (2021-2032)
  - 7.3.2 World Single-Phase Analyzers Production Value by Frequency Capability (2021-2032)
  - 7.3.3 World Single-Phase Analyzers Average Price by Frequency Capability (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Single-Phase Analyzers Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Electric Power Enterprise
  - 8.2.2 Industry Enterprise
  - 8.2.3 Others
- 8.3 Market Segment by Application
  - 8.3.1 World Single-Phase Analyzers Production by Application (2021-2032)
  - 8.3.2 World Single-Phase Analyzers Production Value by Application (2021-2032)
  - 8.3.3 World Single-Phase Analyzers Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 PCE Instruments
  - 9.1.1 PCE Instruments Details
  - 9.1.2 PCE Instruments Major Business
  - 9.1.3 PCE Instruments Single-Phase Analyzers Product and Services

9.1.4 PCE Instruments Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 PCE Instruments Recent Developments/Updates

9.1.6 PCE Instruments Competitive Strengths & Weaknesses

9.2 Fluke

9.2.1 Fluke Details

9.2.2 Fluke Major Business

9.2.3 Fluke Single-Phase Analyzers Product and Services

9.2.4 Fluke Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Fluke Recent Developments/Updates

9.2.6 Fluke Competitive Strengths & Weaknesses

9.3 Hioki

9.3.1 Hioki Details

9.3.2 Hioki Major Business

9.3.3 Hioki Single-Phase Analyzers Product and Services

9.3.4 Hioki Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hioki Recent Developments/Updates

9.3.6 Hioki Competitive Strengths & Weaknesses

9.4 Tektronix

9.4.1 Tektronix Details

9.4.2 Tektronix Major Business

9.4.3 Tektronix Single-Phase Analyzers Product and Services

9.4.4 Tektronix Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Tektronix Recent Developments/Updates

9.4.6 Tektronix Competitive Strengths & Weaknesses

9.5 Extech Instruments

9.5.1 Extech Instruments Details

9.5.2 Extech Instruments Major Business

9.5.3 Extech Instruments Single-Phase Analyzers Product and Services

9.5.4 Extech Instruments Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Extech Instruments Recent Developments/Updates

9.5.6 Extech Instruments Competitive Strengths & Weaknesses

9.6 Yokogawa

9.6.1 Yokogawa Details

9.6.2 Yokogawa Major Business

- 9.6.3 Yokogawa Single-Phase Analyzers Product and Services
- 9.6.4 Yokogawa Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Yokogawa Recent Developments/Updates
- 9.6.6 Yokogawa Competitive Strengths & Weaknesses
- 9.7 Chroma ATE
  - 9.7.1 Chroma ATE Details
  - 9.7.2 Chroma ATE Major Business
  - 9.7.3 Chroma ATE Single-Phase Analyzers Product and Services
  - 9.7.4 Chroma ATE Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Chroma ATE Recent Developments/Updates
  - 9.7.6 Chroma ATE Competitive Strengths & Weaknesses
- 9.8 Chauvin Arnoux Metrix
  - 9.8.1 Chauvin Arnoux Metrix Details
  - 9.8.2 Chauvin Arnoux Metrix Major Business
  - 9.8.3 Chauvin Arnoux Metrix Single-Phase Analyzers Product and Services
  - 9.8.4 Chauvin Arnoux Metrix Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Chauvin Arnoux Metrix Recent Developments/Updates
  - 9.8.6 Chauvin Arnoux Metrix Competitive Strengths & Weaknesses
- 9.9 HT Instruments
  - 9.9.1 HT Instruments Details
  - 9.9.2 HT Instruments Major Business
  - 9.9.3 HT Instruments Single-Phase Analyzers Product and Services
  - 9.9.4 HT Instruments Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 HT Instruments Recent Developments/Updates
  - 9.9.6 HT Instruments Competitive Strengths & Weaknesses
- 9.10 XiTRON Technologies
  - 9.10.1 XiTRON Technologies Details
  - 9.10.2 XiTRON Technologies Major Business
  - 9.10.3 XiTRON Technologies Single-Phase Analyzers Product and Services
  - 9.10.4 XiTRON Technologies Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 XiTRON Technologies Recent Developments/Updates
  - 9.10.6 XiTRON Technologies Competitive Strengths & Weaknesses
- 9.11 Rohde & Schwarz
  - 9.11.1 Rohde & Schwarz Details

- 9.11.2 Rohde & Schwarz Major Business
- 9.11.3 Rohde & Schwarz Single-Phase Analyzers Product and Services
- 9.11.4 Rohde & Schwarz Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Rohde & Schwarz Recent Developments/Updates
- 9.11.6 Rohde & Schwarz Competitive Strengths & Weaknesses
- 9.12 Keysight Technologies
  - 9.12.1 Keysight Technologies Details
  - 9.12.2 Keysight Technologies Major Business
  - 9.12.3 Keysight Technologies Single-Phase Analyzers Product and Services
  - 9.12.4 Keysight Technologies Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Keysight Technologies Recent Developments/Updates
  - 9.12.6 Keysight Technologies Competitive Strengths & Weaknesses
- 9.13 KIKUSUI ELECTRONICS CORP.
  - 9.13.1 KIKUSUI ELECTRONICS CORP. Details
  - 9.13.2 KIKUSUI ELECTRONICS CORP. Major Business
  - 9.13.3 KIKUSUI ELECTRONICS CORP. Single-Phase Analyzers Product and Services
  - 9.13.4 KIKUSUI ELECTRONICS CORP. Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 KIKUSUI ELECTRONICS CORP. Recent Developments/Updates
  - 9.13.6 KIKUSUI ELECTRONICS CORP. Competitive Strengths & Weaknesses
- 9.14 CIRCUTOR
  - 9.14.1 CIRCUTOR Details
  - 9.14.2 CIRCUTOR Major Business
  - 9.14.3 CIRCUTOR Single-Phase Analyzers Product and Services
  - 9.14.4 CIRCUTOR Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 CIRCUTOR Recent Developments/Updates
  - 9.14.6 CIRCUTOR Competitive Strengths & Weaknesses
- 9.15 Vitrek
  - 9.15.1 Vitrek Details
  - 9.15.2 Vitrek Major Business
  - 9.15.3 Vitrek Single-Phase Analyzers Product and Services
  - 9.15.4 Vitrek Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Vitrek Recent Developments/Updates
  - 9.15.6 Vitrek Competitive Strengths & Weaknesses

## 9.16 Dewesoft

### 9.16.1 Dewesoft Details

### 9.16.2 Dewesoft Major Business

### 9.16.3 Dewesoft Single-Phase Analyzers Product and Services

### 9.16.4 Dewesoft Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.16.5 Dewesoft Recent Developments/Updates

### 9.16.6 Dewesoft Competitive Strengths & Weaknesses

## 9.17 MICROTEST

### 9.17.1 MICROTEST Details

### 9.17.2 MICROTEST Major Business

### 9.17.3 MICROTEST Single-Phase Analyzers Product and Services

### 9.17.4 MICROTEST Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.17.5 MICROTEST Recent Developments/Updates

### 9.17.6 MICROTEST Competitive Strengths & Weaknesses

## 9.18 Qingdao AIP Intelligent Instrument Co., Ltd.

### 9.18.1 Qingdao AIP Intelligent Instrument Co., Ltd. Details

### 9.18.2 Qingdao AIP Intelligent Instrument Co., Ltd. Major Business

### 9.18.3 Qingdao AIP Intelligent Instrument Co., Ltd. Single-Phase Analyzers Product and Services

### 9.18.4 Qingdao AIP Intelligent Instrument Co., Ltd. Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.18.5 Qingdao AIP Intelligent Instrument Co., Ltd. Recent Developments/Updates

### 9.18.6 Qingdao AIP Intelligent Instrument Co., Ltd. Competitive Strengths & Weaknesses

## 9.19 AD Power Co., Ltd.

### 9.19.1 AD Power Co., Ltd. Details

### 9.19.2 AD Power Co., Ltd. Major Business

### 9.19.3 AD Power Co., Ltd. Single-Phase Analyzers Product and Services

### 9.19.4 AD Power Co., Ltd. Single-Phase Analyzers Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.19.5 AD Power Co., Ltd. Recent Developments/Updates

### 9.19.6 AD Power Co., Ltd. Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Single-Phase Analyzers Industry Chain

### 10.2 Single-Phase Analyzers Upstream Analysis

- 10.2.1 Single-Phase Analyzers Core Raw Materials
- 10.2.2 Main Manufacturers of Single-Phase Analyzers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Single-Phase Analyzers Production Mode
- 10.6 Single-Phase Analyzers Procurement Model
- 10.7 Single-Phase Analyzers Industry Sales Model and Sales Channels
  - 10.7.1 Single-Phase Analyzers Sales Model
  - 10.7.2 Single-Phase Analyzers Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Single-Phase Analyzers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Single-Phase Analyzers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Single-Phase Analyzers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Single-Phase Analyzers Production Value Market Share by Region (2021-2026)
- Table 5. World Single-Phase Analyzers Production Value Market Share by Region (2027-2032)
- Table 6. World Single-Phase Analyzers Production by Region (2021-2026) & (K Units)
- Table 7. World Single-Phase Analyzers Production by Region (2027-2032) & (K Units)
- Table 8. World Single-Phase Analyzers Production Market Share by Region (2021-2026)
- Table 9. World Single-Phase Analyzers Production Market Share by Region (2027-2032)
- Table 10. World Single-Phase Analyzers Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Single-Phase Analyzers Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Single-Phase Analyzers Major Market Trends
- Table 13. World Single-Phase Analyzers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Single-Phase Analyzers Consumption by Region (2021-2026) & (K Units)
- Table 15. World Single-Phase Analyzers Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Single-Phase Analyzers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Single-Phase Analyzers Producers in 2025
- Table 18. World Single-Phase Analyzers Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Single-Phase Analyzers Producers in 2025
- Table 20. World Single-Phase Analyzers Average Price by Manufacturer (2021-2026) &

(USD/Unit)

Table 21. Global Single-Phase Analyzers Company Evaluation Quadrant

Table 22. World Single-Phase Analyzers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Single-Phase Analyzers Production Site of Key Manufacturer

Table 24. Single-Phase Analyzers Market: Company Product Type Footprint

Table 25. Single-Phase Analyzers Market: Company Product Application Footprint

Table 26. Single-Phase Analyzers Competitive Factors

Table 27. Single-Phase Analyzers New Entrant and Capacity Expansion Plans

Table 28. Single-Phase Analyzers Mergers & Acquisitions Activity

Table 29. United States VS China Single-Phase Analyzers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Single-Phase Analyzers Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Single-Phase Analyzers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Single-Phase Analyzers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Single-Phase Analyzers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Single-Phase Analyzers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Single-Phase Analyzers Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Single-Phase Analyzers Production Market Share (2021-2026)

Table 37. China Based Single-Phase Analyzers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Single-Phase Analyzers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Single-Phase Analyzers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Single-Phase Analyzers Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Single-Phase Analyzers Production Market Share (2021-2026)

Table 42. Rest of World Based Single-Phase Analyzers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Single-Phase Analyzers Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Single-Phase Analyzers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Single-Phase Analyzers Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Single-Phase Analyzers Production Market Share (2021-2026)

Table 47. World Single-Phase Analyzers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Single-Phase Analyzers Production by Type (2021-2026) & (K Units)

Table 49. World Single-Phase Analyzers Production by Type (2027-2032) & (K Units)

Table 50. World Single-Phase Analyzers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Single-Phase Analyzers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Single-Phase Analyzers Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Single-Phase Analyzers Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Single-Phase Analyzers Production Value by Measurement Object, (USD Million), 2021 & 2025 & 2032

Table 55. World Single-Phase Analyzers Production by Measurement Object (2021-2026) & (K Units)

Table 56. World Single-Phase Analyzers Production by Measurement Object (2027-2032) & (K Units)

Table 57. World Single-Phase Analyzers Production Value by Measurement Object (2021-2026) & (USD Million)

Table 58. World Single-Phase Analyzers Production Value by Measurement Object (2027-2032) & (USD Million)

Table 59. World Single-Phase Analyzers Average Price by Measurement Object (2021-2026) & (USD/Unit)

Table 60. World Single-Phase Analyzers Average Price by Measurement Object (2027-2032) & (USD/Unit)

Table 61. World Single-Phase Analyzers Production Value by Frequency Capability, (USD Million), 2021 & 2025 & 2032

Table 62. World Single-Phase Analyzers Production by Frequency Capability (2021-2026) & (K Units)

Table 63. World Single-Phase Analyzers Production by Frequency Capability (2027-2032) & (K Units)

Table 64. World Single-Phase Analyzers Production Value by Frequency Capability (2021-2026) & (USD Million)

Table 65. World Single-Phase Analyzers Production Value by Frequency Capability (2027-2032) & (USD Million)

Table 66. World Single-Phase Analyzers Average Price by Frequency Capability (2021-2026) & (USD/Unit)

Table 67. World Single-Phase Analyzers Average Price by Frequency Capability (2027-2032) & (USD/Unit)

Table 68. World Single-Phase Analyzers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Single-Phase Analyzers Production by Application (2021-2026) & (K Units)

Table 70. World Single-Phase Analyzers Production by Application (2027-2032) & (K Units)

Table 71. World Single-Phase Analyzers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Single-Phase Analyzers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Single-Phase Analyzers Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Single-Phase Analyzers Average Price by Application (2027-2032) & (USD/Unit)

Table 75. PCE Instruments Basic Information, Manufacturing Base and Competitors

Table 76. PCE Instruments Major Business

Table 77. PCE Instruments Single-Phase Analyzers Product and Services

Table 78. PCE Instruments Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. PCE Instruments Recent Developments/Updates

Table 80. PCE Instruments Competitive Strengths & Weaknesses

Table 81. Fluke Basic Information, Manufacturing Base and Competitors

Table 82. Fluke Major Business

Table 83. Fluke Single-Phase Analyzers Product and Services

Table 84. Fluke Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fluke Recent Developments/Updates

Table 86. Fluke Competitive Strengths & Weaknesses

Table 87. Hioki Basic Information, Manufacturing Base and Competitors

Table 88. Hioki Major Business

- Table 89. Hioki Single-Phase Analyzers Product and Services
- Table 90. Hioki Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Hioki Recent Developments/Updates
- Table 92. Hioki Competitive Strengths & Weaknesses
- Table 93. Tektronix Basic Information, Manufacturing Base and Competitors
- Table 94. Tektronix Major Business
- Table 95. Tektronix Single-Phase Analyzers Product and Services
- Table 96. Tektronix Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Tektronix Recent Developments/Updates
- Table 98. Tektronix Competitive Strengths & Weaknesses
- Table 99. Extech Instruments Basic Information, Manufacturing Base and Competitors
- Table 100. Extech Instruments Major Business
- Table 101. Extech Instruments Single-Phase Analyzers Product and Services
- Table 102. Extech Instruments Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Extech Instruments Recent Developments/Updates
- Table 104. Extech Instruments Competitive Strengths & Weaknesses
- Table 105. Yokogawa Basic Information, Manufacturing Base and Competitors
- Table 106. Yokogawa Major Business
- Table 107. Yokogawa Single-Phase Analyzers Product and Services
- Table 108. Yokogawa Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Yokogawa Recent Developments/Updates
- Table 110. Yokogawa Competitive Strengths & Weaknesses
- Table 111. Chroma ATE Basic Information, Manufacturing Base and Competitors
- Table 112. Chroma ATE Major Business
- Table 113. Chroma ATE Single-Phase Analyzers Product and Services
- Table 114. Chroma ATE Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Chroma ATE Recent Developments/Updates
- Table 116. Chroma ATE Competitive Strengths & Weaknesses
- Table 117. Chauvin Arnoux Metrix Basic Information, Manufacturing Base and Competitors
- Table 118. Chauvin Arnoux Metrix Major Business
- Table 119. Chauvin Arnoux Metrix Single-Phase Analyzers Product and Services

Table 120. Chauvin Arnoux Metrix Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Chauvin Arnoux Metrix Recent Developments/Updates

Table 122. Chauvin Arnoux Metrix Competitive Strengths & Weaknesses

Table 123. HT Instruments Basic Information, Manufacturing Base and Competitors

Table 124. HT Instruments Major Business

Table 125. HT Instruments Single-Phase Analyzers Product and Services

Table 126. HT Instruments Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. HT Instruments Recent Developments/Updates

Table 128. HT Instruments Competitive Strengths & Weaknesses

Table 129. XiTRON Technologies Basic Information, Manufacturing Base and Competitors

Table 130. XiTRON Technologies Major Business

Table 131. XiTRON Technologies Single-Phase Analyzers Product and Services

Table 132. XiTRON Technologies Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. XiTRON Technologies Recent Developments/Updates

Table 134. XiTRON Technologies Competitive Strengths & Weaknesses

Table 135. Rohde & Schwarz Basic Information, Manufacturing Base and Competitors

Table 136. Rohde & Schwarz Major Business

Table 137. Rohde & Schwarz Single-Phase Analyzers Product and Services

Table 138. Rohde & Schwarz Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Rohde & Schwarz Recent Developments/Updates

Table 140. Rohde & Schwarz Competitive Strengths & Weaknesses

Table 141. Keysight Technologies Basic Information, Manufacturing Base and Competitors

Table 142. Keysight Technologies Major Business

Table 143. Keysight Technologies Single-Phase Analyzers Product and Services

Table 144. Keysight Technologies Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Keysight Technologies Recent Developments/Updates

Table 146. Keysight Technologies Competitive Strengths & Weaknesses

Table 147. KIKUSUI ELECTRONICS CORP. Basic Information, Manufacturing Base and Competitors

Table 148. KIKUSUI ELECTRONICS CORP. Major Business

Table 149. KIKUSUI ELECTRONICS CORP. Single-Phase Analyzers Product and Services

Table 150. KIKUSUI ELECTRONICS CORP. Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. KIKUSUI ELECTRONICS CORP. Recent Developments/Updates

Table 152. KIKUSUI ELECTRONICS CORP. Competitive Strengths & Weaknesses

Table 153. CIRCUTOR Basic Information, Manufacturing Base and Competitors

Table 154. CIRCUTOR Major Business

Table 155. CIRCUTOR Single-Phase Analyzers Product and Services

Table 156. CIRCUTOR Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. CIRCUTOR Recent Developments/Updates

Table 158. CIRCUTOR Competitive Strengths & Weaknesses

Table 159. Vitrek Basic Information, Manufacturing Base and Competitors

Table 160. Vitrek Major Business

Table 161. Vitrek Single-Phase Analyzers Product and Services

Table 162. Vitrek Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Vitrek Recent Developments/Updates

Table 164. Vitrek Competitive Strengths & Weaknesses

Table 165. Dewesoft Basic Information, Manufacturing Base and Competitors

Table 166. Dewesoft Major Business

Table 167. Dewesoft Single-Phase Analyzers Product and Services

Table 168. Dewesoft Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Dewesoft Recent Developments/Updates

Table 170. Dewesoft Competitive Strengths & Weaknesses

Table 171. MICROTTEST Basic Information, Manufacturing Base and Competitors

Table 172. MICROTTEST Major Business

Table 173. MICROTTEST Single-Phase Analyzers Product and Services

Table 174. MICROTTEST Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. MICROTTEST Recent Developments/Updates

Table 176. MICROTTEST Competitive Strengths & Weaknesses

Table 177. Qingdao AIP Intelligent Instrument Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Qingdao AIP Intelligent Instrument Co., Ltd. Major Business

Table 179. Qingdao AIP Intelligent Instrument Co., Ltd. Single-Phase Analyzers Product and Services

Table 180. Qingdao AIP Intelligent Instrument Co., Ltd. Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Qingdao AIP Intelligent Instrument Co., Ltd. Recent Developments/Updates

Table 182. Qingdao AIP Intelligent Instrument Co., Ltd. Competitive Strengths & Weaknesses

Table 183. AD Power Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. AD Power Co., Ltd. Major Business

Table 185. AD Power Co., Ltd. Single-Phase Analyzers Product and Services

Table 186. AD Power Co., Ltd. Single-Phase Analyzers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. AD Power Co., Ltd. Recent Developments/Updates

Table 188. AD Power Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Global Key Players of Single-Phase Analyzers Upstream (Raw Materials)

Table 190. Global Single-Phase Analyzers Typical Customers

Table 191. Single-Phase Analyzers Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Single-Phase Analyzers Picture

Figure 2. World Single-Phase Analyzers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Single-Phase Analyzers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Single-Phase Analyzers Production (2021-2032) & (K Units)

Figure 5. World Single-Phase Analyzers Average Price (2021-2032) & (USD/Unit)

Figure 6. World Single-Phase Analyzers Production Value Market Share by Region (2021-2032)

Figure 7. World Single-Phase Analyzers Production Market Share by Region (2021-2032)

Figure 8. North America Single-Phase Analyzers Production (2021-2032) & (K Units)

Figure 9. Europe Single-Phase Analyzers Production (2021-2032) & (K Units)

Figure 10. China Single-Phase Analyzers Production (2021-2032) & (K Units)

Figure 11. Japan Single-Phase Analyzers Production (2021-2032) & (K Units)

Figure 12. Single-Phase Analyzers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 15. World Single-Phase Analyzers Consumption Market Share by Region (2021-2032)

Figure 16. United States Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 17. China Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 18. Europe Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 19. Japan Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 20. South Korea Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 22. India Single-Phase Analyzers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Single-Phase Analyzers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Single-Phase Analyzers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Single-Phase Analyzers Markets in 2025

Figure 26. United States VS China: Single-Phase Analyzers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Single-Phase Analyzers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Single-Phase Analyzers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Single-Phase Analyzers Production Market Share 2025

Figure 30. China Based Manufacturers Single-Phase Analyzers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Single-Phase Analyzers Production Market Share 2025

Figure 32. World Single-Phase Analyzers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Single-Phase Analyzers Production Value Market Share by Type in 2025

Figure 34. Portable Phase Analyzers

Figure 35. Benchtop Phase Analyzers

Figure 36. World Single-Phase Analyzers Production Market Share by Type (2021-2032)

Figure 37. World Single-Phase Analyzers Production Value Market Share by Type (2021-2032)

Figure 38. World Single-Phase Analyzers Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Single-Phase Analyzers Production Value by Measurement Object, (USD Million), 2021 & 2025 & 2032

Figure 40. World Single-Phase Analyzers Production Value Market Share by Measurement Object in 2025

Figure 41. AC Only

Figure 42. Universal

Figure 43. World Single-Phase Analyzers Production Market Share by Measurement Object (2021-2032)

Figure 44. World Single-Phase Analyzers Production Value Market Share by Measurement Object (2021-2032)

Figure 45. World Single-Phase Analyzers Average Price by Measurement Object (2021-2032) & (USD/Unit)

Figure 46. World Single-Phase Analyzers Production Value by Frequency Capability, (USD Million), 2021 & 2025 & 2032

Figure 47. World Single-Phase Analyzers Production Value Market Share by Frequency Capability in 2025

Figure 48. Wideband

Figure 49. Line Frequency

Figure 50. World Single-Phase Analyzers Production Market Share by Frequency Capability (2021-2032)

Figure 51. World Single-Phase Analyzers Production Value Market Share by Frequency Capability (2021-2032)

Figure 52. World Single-Phase Analyzers Average Price by Frequency Capability (2021-2032) & (USD/Unit)

Figure 53. World Single-Phase Analyzers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Single-Phase Analyzers Production Value Market Share by Application in 2025

Figure 55. Electric Power Enterprise

Figure 56. Industry Enterprise

Figure 57. Others

Figure 58. World Single-Phase Analyzers Production Market Share by Application (2021-2032)

Figure 59. World Single-Phase Analyzers Production Value Market Share by Application (2021-2032)

Figure 60. World Single-Phase Analyzers Average Price by Application (2021-2032) & (USD/Unit)

Figure 61. Single-Phase Analyzers Industry Chain

Figure 62. Single-Phase Analyzers Procurement Model

Figure 63. Single-Phase Analyzers Sales Model

Figure 64. Single-Phase Analyzers Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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