

Global Single & Double Arm Collaborative Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single & Double Arm Collaborative Robot market size is expected to reach \$ 3854 million by 2032, rising at a market growth of 18.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of Single & Double Arm Collaborative Robots reached 427,200 units, with an average selling price of US\$2,668.75 per unit. Companies produced 1,000 units annually, achieving a gross profit margin of 34.56%. As two typical sub-categories of collaborative robots, they are becoming a significant driving force for global smart manufacturing and automation upgrades. Single-arm collaborative robots are currently the most common and widely used form on the market, especially in standardized scenarios such as light-load handling, assembly, picking, and placement. Single-arm designs are relatively simple, deploy quickly, and are less expensive, making them suitable for most industrial automation needs. Double-arm collaborative robots, on the other hand, emphasize complex collaborative movements and flexible task capabilities, simulating human hands. For example, they exhibit higher efficiency and flexibility in scenarios such as complex assembly, parallel operations, and workpiece rotation and adjustment. Double-arm systems are typically used in industries requiring higher motor coordination, such as precision electronic assembly, high-end manufacturing, and laboratory automation.

The core drivers of market growth include the increasing demand for intelligent and flexible transformation in manufacturing, the long-term structural challenges of rising labor costs and skills shortages, the explosive growth in demand for logistics and e-commerce automation, and the maturity of collaborative robot technologies themselves (such as safety sensing, the promotion of the ISO/TS 15066 human-robot collaboration safety standard, and stronger self-learning and programming capabilities). These trends are driving more and more manufacturing companies to shift from the traditional 'human-robot isolation' automation model to the 'human-robot collaboration' model, resulting in a

continuous increase in the penetration rate of collaborative robots, especially single-arm and dual-arm systems. Another important trend is the expansion from standardized tasks to complex collaborative tasks. In the past, collaborative robots were mainly used for handling, visual inspection, and assembly line assistance. However, with the improvement of the performance of dual-arm collaborative systems, they have begun to undertake more difficult combined actions, such as parallel tightening, composite assembly, and operation judgment based on vision and AI. This has also become an important driving force for the growth of the dual-arm market. Faced with the above opportunities, the market also faces challenges and risks, including high initial investment costs (especially for dual-arm systems), the complexity of integration with traditional PLCs and automation architectures, and the need for further improvement in system safety and human-robot interaction software and hardware standards. However, with the maturation of software and hardware technologies, ecosystem integration (such as joint deployment with AGVs/AMRs), and improved usability, single-arm and dual-arm collaborative robots will see wider applications in more industrial, logistics, and even service sectors.

This report studies the global Single & Double Arm Collaborative Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single & Double Arm Collaborative Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single & Double Arm Collaborative Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single & Double Arm Collaborative Robot total production and demand, 2021-2032, (K Units)

Global Single & Double Arm Collaborative Robot total production value, 2021-2032, (USD Million)

Global Single & Double Arm Collaborative Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single & Double Arm Collaborative Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single & Double Arm Collaborative Robot domestic production, consumption, key domestic manufacturers and share

Global Single & Double Arm Collaborative Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single & Double Arm Collaborative Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single & Double Arm Collaborative Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single & Double Arm Collaborative Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agile Robots SE, Rainbow Robotics (Samsung Electronics Co., Ltd), Franka Robotics, Agility Robotics, SIASUN, ESTUN, Universal Robots A/S, ABB, Kawasaki, Elite Robots, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single & Double Arm Collaborative Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single & Double Arm Collaborative Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single & Double Arm Collaborative Robot Market, Segmentation by Type:

Dual-Arm

Single Arm

Global Single & Double Arm Collaborative Robot Market, Segmentation by Rated Load:

3kg

5kg

7kg

Others

Global Single & Double Arm Collaborative Robot Market, Segmentation by Axis:

Six-axis

Seven-axis

Global Single & Double Arm Collaborative Robot Market, Segmentation by Application:

Auto Parts

Electronics

Commercial Services

General Industry

Companies Profiled:

Agile Robots SE

Rainbow Robotics (Samsung Electronics Co., Ltd)

Franka Robotics

Agility Robotics

SIASUN

ESTUN

Universal Robots A/S

ABB

Kawasaki

Elite Robots

JAKA

Elephant Robotics

OTC DAIHEN

Nachi Robotics

Kawasaki Robotics

FANUC

Yamaha Motor Co., Ltd.

Mitsubishi Electric

Kassow Robots

KUKA

Techrobots

Juxie Intelligent

GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

ROKAE Robotics

RealMan Robotics

Dobot Robotics

AgileX Robotics

Key Questions Answered:

1. How big is the global Single & Double Arm Collaborative Robot market?
2. What is the demand of the global Single & Double Arm Collaborative Robot market?
3. What is the year over year growth of the global Single & Double Arm Collaborative Robot market?
4. What is the production and production value of the global Single & Double Arm Collaborative Robot market?
5. Who are the key producers in the global Single & Double Arm Collaborative Robot market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Single & Double Arm Collaborative Robot Introduction
- 1.2 World Single & Double Arm Collaborative Robot Supply & Forecast
 - 1.2.1 World Single & Double Arm Collaborative Robot Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Single & Double Arm Collaborative Robot Production (2021-2032)
 - 1.2.3 World Single & Double Arm Collaborative Robot Pricing Trends (2021-2032)
- 1.3 World Single & Double Arm Collaborative Robot Production by Region (Based on Production Site)
 - 1.3.1 World Single & Double Arm Collaborative Robot Production Value by Region (2021-2032)
 - 1.3.2 World Single & Double Arm Collaborative Robot Production by Region (2021-2032)
 - 1.3.3 World Single & Double Arm Collaborative Robot Average Price by Region (2021-2032)
 - 1.3.4 North America Single & Double Arm Collaborative Robot Production (2021-2032)
 - 1.3.5 Europe Single & Double Arm Collaborative Robot Production (2021-2032)
 - 1.3.6 China Single & Double Arm Collaborative Robot Production (2021-2032)
 - 1.3.7 Japan Single & Double Arm Collaborative Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Single & Double Arm Collaborative Robot Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Single & Double Arm Collaborative Robot Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Single & Double Arm Collaborative Robot Demand (2021-2032)
- 2.2 World Single & Double Arm Collaborative Robot Consumption by Region
 - 2.2.1 World Single & Double Arm Collaborative Robot Consumption by Region (2021-2026)
 - 2.2.2 World Single & Double Arm Collaborative Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Single & Double Arm Collaborative Robot Consumption (2021-2032)
- 2.4 China Single & Double Arm Collaborative Robot Consumption (2021-2032)
- 2.5 Europe Single & Double Arm Collaborative Robot Consumption (2021-2032)
- 2.6 Japan Single & Double Arm Collaborative Robot Consumption (2021-2032)

- 2.7 South Korea Single & Double Arm Collaborative Robot Consumption (2021-2032)
- 2.8 ASEAN Single & Double Arm Collaborative Robot Consumption (2021-2032)
- 2.9 India Single & Double Arm Collaborative Robot Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Single & Double Arm Collaborative Robot Production Value by Manufacturer (2021-2026)
- 3.2 World Single & Double Arm Collaborative Robot Production by Manufacturer (2021-2026)
- 3.3 World Single & Double Arm Collaborative Robot Average Price by Manufacturer (2021-2026)
- 3.4 Single & Double Arm Collaborative Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Single & Double Arm Collaborative Robot Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Single & Double Arm Collaborative Robot in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Single & Double Arm Collaborative Robot in 2025
- 3.6 Single & Double Arm Collaborative Robot Market: Overall Company Footprint Analysis
 - 3.6.1 Single & Double Arm Collaborative Robot Market: Region Footprint
 - 3.6.2 Single & Double Arm Collaborative Robot Market: Company Product Type Footprint
 - 3.6.3 Single & Double Arm Collaborative Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Single & Double Arm Collaborative Robot Production Value Comparison
 - 4.1.1 United States VS China: Single & Double Arm Collaborative Robot Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Single & Double Arm Collaborative Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Single & Double Arm Collaborative Robot Production Comparison

4.2.1 United States VS China: Single & Double Arm Collaborative Robot Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Single & Double Arm Collaborative Robot Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Single & Double Arm Collaborative Robot Consumption Comparison

4.3.1 United States VS China: Single & Double Arm Collaborative Robot Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Single & Double Arm Collaborative Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Single & Double Arm Collaborative Robot Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Single & Double Arm Collaborative Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Single & Double Arm Collaborative Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Single & Double Arm Collaborative Robot Production (2021-2026)

4.5 China Based Single & Double Arm Collaborative Robot Manufacturers and Market Share

4.5.1 China Based Single & Double Arm Collaborative Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Single & Double Arm Collaborative Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Single & Double Arm Collaborative Robot Production (2021-2026)

4.6 Rest of World Based Single & Double Arm Collaborative Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Single & Double Arm Collaborative Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Single & Double Arm Collaborative Robot Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dual-Arm

5.2.2 Single Arm

5.3 Market Segment by Type

5.3.1 World Single & Double Arm Collaborative Robot Production by Type (2021-2032)

5.3.2 World Single & Double Arm Collaborative Robot Production Value by Type
(2021-2032)

5.3.3 World Single & Double Arm Collaborative Robot Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY RATED LOAD

6.1 World Single & Double Arm Collaborative Robot Market Size Overview by Rated
Load: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Rated Load

6.2.1 3kg

6.2.2 5kg

6.2.3 7kg

6.2.4 Others

6.3 Market Segment by Rated Load

6.3.1 World Single & Double Arm Collaborative Robot Production by Rated Load
(2021-2032)

6.3.2 World Single & Double Arm Collaborative Robot Production Value by Rated Load
(2021-2032)

6.3.3 World Single & Double Arm Collaborative Robot Average Price by Rated Load
(2021-2032)

7 MARKET ANALYSIS BY AXIS

7.1 World Single & Double Arm Collaborative Robot Market Size Overview by Axis:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Axis

7.2.1 Six-axis

7.2.2 Seven-axis

7.3 Market Segment by Axis

7.3.1 World Single & Double Arm Collaborative Robot Production by Axis (2021-2032)

7.3.2 World Single & Double Arm Collaborative Robot Production Value by Axis (2021-2032)

7.3.3 World Single & Double Arm Collaborative Robot Average Price by Axis (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Single & Double Arm Collaborative Robot Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Auto Parts

8.2.2 Electronics

8.2.3 Commercial Services

8.2.4 General Industry

8.3 Market Segment by Application

8.3.1 World Single & Double Arm Collaborative Robot Production by Application (2021-2032)

8.3.2 World Single & Double Arm Collaborative Robot Production Value by Application (2021-2032)

8.3.3 World Single & Double Arm Collaborative Robot Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Agile Robots SE

9.1.1 Agile Robots SE Details

9.1.2 Agile Robots SE Major Business

9.1.3 Agile Robots SE Single & Double Arm Collaborative Robot Product and Services

9.1.4 Agile Robots SE Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Agile Robots SE Recent Developments/Updates

9.1.6 Agile Robots SE Competitive Strengths & Weaknesses

9.2 Rainbow Robotics (Samsung Electronics Co., Ltd)

9.2.1 Rainbow Robotics (Samsung Electronics Co., Ltd) Details

9.2.2 Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business

9.2.3 Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Product and Services

9.2.4 Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates

9.2.6 Rainbow Robotics (Samsung Electronics Co., Ltd) Competitive Strengths & Weaknesses

9.3 Franka Robotics

9.3.1 Franka Robotics Details

9.3.2 Franka Robotics Major Business

9.3.3 Franka Robotics Single & Double Arm Collaborative Robot Product and Services

9.3.4 Franka Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Franka Robotics Recent Developments/Updates

9.3.6 Franka Robotics Competitive Strengths & Weaknesses

9.4 Agility Robotics

9.4.1 Agility Robotics Details

9.4.2 Agility Robotics Major Business

9.4.3 Agility Robotics Single & Double Arm Collaborative Robot Product and Services

9.4.4 Agility Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Agility Robotics Recent Developments/Updates

9.4.6 Agility Robotics Competitive Strengths & Weaknesses

9.5 SIASUN

9.5.1 SIASUN Details

9.5.2 SIASUN Major Business

9.5.3 SIASUN Single & Double Arm Collaborative Robot Product and Services

9.5.4 SIASUN Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SIASUN Recent Developments/Updates

9.5.6 SIASUN Competitive Strengths & Weaknesses

9.6 ESTUN

9.6.1 ESTUN Details

9.6.2 ESTUN Major Business

9.6.3 ESTUN Single & Double Arm Collaborative Robot Product and Services

9.6.4 ESTUN Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ESTUN Recent Developments/Updates

9.6.6 ESTUN Competitive Strengths & Weaknesses

9.7 Universal Robots A/S

9.7.1 Universal Robots A/S Details

9.7.2 Universal Robots A/S Major Business

9.7.3 Universal Robots A/S Single & Double Arm Collaborative Robot Product and Services

9.7.4 Universal Robots A/S Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Universal Robots A/S Recent Developments/Updates

9.7.6 Universal Robots A/S Competitive Strengths & Weaknesses

9.8 ABB

9.8.1 ABB Details

9.8.2 ABB Major Business

9.8.3 ABB Single & Double Arm Collaborative Robot Product and Services

9.8.4 ABB Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ABB Recent Developments/Updates

9.8.6 ABB Competitive Strengths & Weaknesses

9.9 Kawasaki

9.9.1 Kawasaki Details

9.9.2 Kawasaki Major Business

9.9.3 Kawasaki Single & Double Arm Collaborative Robot Product and Services

9.9.4 Kawasaki Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Kawasaki Recent Developments/Updates

9.9.6 Kawasaki Competitive Strengths & Weaknesses

9.10 Elite Robots

9.10.1 Elite Robots Details

9.10.2 Elite Robots Major Business

9.10.3 Elite Robots Single & Double Arm Collaborative Robot Product and Services

9.10.4 Elite Robots Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Elite Robots Recent Developments/Updates

9.10.6 Elite Robots Competitive Strengths & Weaknesses

9.11 JAKA

9.11.1 JAKA Details

9.11.2 JAKA Major Business

9.11.3 JAKA Single & Double Arm Collaborative Robot Product and Services

9.11.4 JAKA Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 JAKA Recent Developments/Updates
- 9.11.6 JAKA Competitive Strengths & Weaknesses
- 9.12 Elephant Robotics
 - 9.12.1 Elephant Robotics Details
 - 9.12.2 Elephant Robotics Major Business
 - 9.12.3 Elephant Robotics Single & Double Arm Collaborative Robot Product and Services
 - 9.12.4 Elephant Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Elephant Robotics Recent Developments/Updates
 - 9.12.6 Elephant Robotics Competitive Strengths & Weaknesses
- 9.13 OTC DAIHEN
 - 9.13.1 OTC DAIHEN Details
 - 9.13.2 OTC DAIHEN Major Business
 - 9.13.3 OTC DAIHEN Single & Double Arm Collaborative Robot Product and Services
 - 9.13.4 OTC DAIHEN Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 OTC DAIHEN Recent Developments/Updates
 - 9.13.6 OTC DAIHEN Competitive Strengths & Weaknesses
- 9.14 Nachi Robotics
 - 9.14.1 Nachi Robotics Details
 - 9.14.2 Nachi Robotics Major Business
 - 9.14.3 Nachi Robotics Single & Double Arm Collaborative Robot Product and Services
 - 9.14.4 Nachi Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Nachi Robotics Recent Developments/Updates
 - 9.14.6 Nachi Robotics Competitive Strengths & Weaknesses
- 9.15 Kawasaki Robotics
 - 9.15.1 Kawasaki Robotics Details
 - 9.15.2 Kawasaki Robotics Major Business
 - 9.15.3 Kawasaki Robotics Single & Double Arm Collaborative Robot Product and Services
 - 9.15.4 Kawasaki Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Kawasaki Robotics Recent Developments/Updates
 - 9.15.6 Kawasaki Robotics Competitive Strengths & Weaknesses
- 9.16 FANUC
 - 9.16.1 FANUC Details
 - 9.16.2 FANUC Major Business

- 9.16.3 FANUC Single & Double Arm Collaborative Robot Product and Services
- 9.16.4 FANUC Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 FANUC Recent Developments/Updates
- 9.16.6 FANUC Competitive Strengths & Weaknesses
- 9.17 Yamaha Motor Co., Ltd.
 - 9.17.1 Yamaha Motor Co., Ltd. Details
 - 9.17.2 Yamaha Motor Co., Ltd. Major Business
 - 9.17.3 Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Product and Services
 - 9.17.4 Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Yamaha Motor Co., Ltd. Recent Developments/Updates
 - 9.17.6 Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Mitsubishi Electric
 - 9.18.1 Mitsubishi Electric Details
 - 9.18.2 Mitsubishi Electric Major Business
 - 9.18.3 Mitsubishi Electric Single & Double Arm Collaborative Robot Product and Services
 - 9.18.4 Mitsubishi Electric Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Mitsubishi Electric Recent Developments/Updates
 - 9.18.6 Mitsubishi Electric Competitive Strengths & Weaknesses
- 9.19 Kassow Robots
 - 9.19.1 Kassow Robots Details
 - 9.19.2 Kassow Robots Major Business
 - 9.19.3 Kassow Robots Single & Double Arm Collaborative Robot Product and Services
 - 9.19.4 Kassow Robots Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Kassow Robots Recent Developments/Updates
 - 9.19.6 Kassow Robots Competitive Strengths & Weaknesses
- 9.20 KUKA
 - 9.20.1 KUKA Details
 - 9.20.2 KUKA Major Business
 - 9.20.3 KUKA Single & Double Arm Collaborative Robot Product and Services
 - 9.20.4 KUKA Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 KUKA Recent Developments/Updates
 - 9.20.6 KUKA Competitive Strengths & Weaknesses

9.21 Techrobots

9.21.1 Techrobots Details

9.21.2 Techrobots Major Business

9.21.3 Techrobots Single & Double Arm Collaborative Robot Product and Services

9.21.4 Techrobots Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Techrobots Recent Developments/Updates

9.21.6 Techrobots Competitive Strengths & Weaknesses

9.22 Juxie Intelligent

9.22.1 Juxie Intelligent Details

9.22.2 Juxie Intelligent Major Business

9.22.3 Juxie Intelligent Single & Double Arm Collaborative Robot Product and Services

9.22.4 Juxie Intelligent Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Juxie Intelligent Recent Developments/Updates

9.22.6 Juxie Intelligent Competitive Strengths & Weaknesses

9.23 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD

9.23.1 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Details

9.23.2 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business

9.23.3 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Product and Services

9.23.4 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates

9.23.6 GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Competitive Strengths & Weaknesses

9.24 ROKAE Robotics

9.24.1 ROKAE Robotics Details

9.24.2 ROKAE Robotics Major Business

9.24.3 ROKAE Robotics Single & Double Arm Collaborative Robot Product and Services

9.24.4 ROKAE Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 ROKAE Robotics Recent Developments/Updates

9.24.6 ROKAE Robotics Competitive Strengths & Weaknesses

9.25 RealMan Robotics

9.25.1 RealMan Robotics Details

- 9.25.2 RealMan Robotics Major Business
- 9.25.3 RealMan Robotics Single & Double Arm Collaborative Robot Product and Services
- 9.25.4 RealMan Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 RealMan Robotics Recent Developments/Updates
- 9.25.6 RealMan Robotics Competitive Strengths & Weaknesses
- 9.26 Dobot Robotics
 - 9.26.1 Dobot Robotics Details
 - 9.26.2 Dobot Robotics Major Business
 - 9.26.3 Dobot Robotics Single & Double Arm Collaborative Robot Product and Services
 - 9.26.4 Dobot Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Dobot Robotics Recent Developments/Updates
 - 9.26.6 Dobot Robotics Competitive Strengths & Weaknesses
- 9.27 AgileX Robotics
 - 9.27.1 AgileX Robotics Details
 - 9.27.2 AgileX Robotics Major Business
 - 9.27.3 AgileX Robotics Single & Double Arm Collaborative Robot Product and Services
 - 9.27.4 AgileX Robotics Single & Double Arm Collaborative Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 AgileX Robotics Recent Developments/Updates
 - 9.27.6 AgileX Robotics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Single & Double Arm Collaborative Robot Industry Chain
- 10.2 Single & Double Arm Collaborative Robot Upstream Analysis
 - 10.2.1 Single & Double Arm Collaborative Robot Core Raw Materials
 - 10.2.2 Main Manufacturers of Single & Double Arm Collaborative Robot Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Single & Double Arm Collaborative Robot Production Mode
- 10.6 Single & Double Arm Collaborative Robot Procurement Model
- 10.7 Single & Double Arm Collaborative Robot Industry Sales Model and Sales Channels
 - 10.7.1 Single & Double Arm Collaborative Robot Sales Model

10.7.2 Single & Double Arm Collaborative Robot Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Single & Double Arm Collaborative Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Single & Double Arm Collaborative Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Single & Double Arm Collaborative Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Single & Double Arm Collaborative Robot Production Value Market Share by Region (2021-2026)

Table 5. World Single & Double Arm Collaborative Robot Production Value Market Share by Region (2027-2032)

Table 6. World Single & Double Arm Collaborative Robot Production by Region (2021-2026) & (K Units)

Table 7. World Single & Double Arm Collaborative Robot Production by Region (2027-2032) & (K Units)

Table 8. World Single & Double Arm Collaborative Robot Production Market Share by Region (2021-2026)

Table 9. World Single & Double Arm Collaborative Robot Production Market Share by Region (2027-2032)

Table 10. World Single & Double Arm Collaborative Robot Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Single & Double Arm Collaborative Robot Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Single & Double Arm Collaborative Robot Major Market Trends

Table 13. World Single & Double Arm Collaborative Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Single & Double Arm Collaborative Robot Consumption by Region (2021-2026) & (K Units)

Table 15. World Single & Double Arm Collaborative Robot Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Single & Double Arm Collaborative Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Single & Double Arm Collaborative Robot Producers in 2025

Table 18. World Single & Double Arm Collaborative Robot Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Single & Double Arm Collaborative Robot Producers in 2025

Table 20. World Single & Double Arm Collaborative Robot Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Single & Double Arm Collaborative Robot Company Evaluation Quadrant

Table 22. World Single & Double Arm Collaborative Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Single & Double Arm Collaborative Robot Production Site of Key Manufacturer

Table 24. Single & Double Arm Collaborative Robot Market: Company Product Type Footprint

Table 25. Single & Double Arm Collaborative Robot Market: Company Product Application Footprint

Table 26. Single & Double Arm Collaborative Robot Competitive Factors

Table 27. Single & Double Arm Collaborative Robot New Entrant and Capacity Expansion Plans

Table 28. Single & Double Arm Collaborative Robot Mergers & Acquisitions Activity

Table 29. United States VS China Single & Double Arm Collaborative Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Single & Double Arm Collaborative Robot Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Single & Double Arm Collaborative Robot Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Single & Double Arm Collaborative Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Single & Double Arm Collaborative Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Single & Double Arm Collaborative Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Single & Double Arm Collaborative Robot Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Single & Double Arm Collaborative Robot Production Market Share (2021-2026)

Table 37. China Based Single & Double Arm Collaborative Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Single & Double Arm Collaborative Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Single & Double Arm Collaborative Robot

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Single & Double Arm Collaborative Robot Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Single & Double Arm Collaborative Robot Production Market Share (2021-2026)

Table 42. Rest of World Based Single & Double Arm Collaborative Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production Market Share (2021-2026)

Table 47. World Single & Double Arm Collaborative Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Single & Double Arm Collaborative Robot Production by Type (2021-2026) & (K Units)

Table 49. World Single & Double Arm Collaborative Robot Production by Type (2027-2032) & (K Units)

Table 50. World Single & Double Arm Collaborative Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Single & Double Arm Collaborative Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Single & Double Arm Collaborative Robot Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Single & Double Arm Collaborative Robot Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Single & Double Arm Collaborative Robot Production Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Table 55. World Single & Double Arm Collaborative Robot Production by Rated Load (2021-2026) & (K Units)

Table 56. World Single & Double Arm Collaborative Robot Production by Rated Load (2027-2032) & (K Units)

Table 57. World Single & Double Arm Collaborative Robot Production Value by Rated Load (2021-2026) & (USD Million)

Table 58. World Single & Double Arm Collaborative Robot Production Value by Rated Load (2027-2032) & (USD Million)

Table 59. World Single & Double Arm Collaborative Robot Average Price by Rated Load (2021-2026) & (US\$/Unit)

Table 60. World Single & Double Arm Collaborative Robot Average Price by Rated Load (2027-2032) & (US\$/Unit)

Table 61. World Single & Double Arm Collaborative Robot Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Table 62. World Single & Double Arm Collaborative Robot Production by Axis (2021-2026) & (K Units)

Table 63. World Single & Double Arm Collaborative Robot Production by Axis (2027-2032) & (K Units)

Table 64. World Single & Double Arm Collaborative Robot Production Value by Axis (2021-2026) & (USD Million)

Table 65. World Single & Double Arm Collaborative Robot Production Value by Axis (2027-2032) & (USD Million)

Table 66. World Single & Double Arm Collaborative Robot Average Price by Axis (2021-2026) & (US\$/Unit)

Table 67. World Single & Double Arm Collaborative Robot Average Price by Axis (2027-2032) & (US\$/Unit)

Table 68. World Single & Double Arm Collaborative Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Single & Double Arm Collaborative Robot Production by Application (2021-2026) & (K Units)

Table 70. World Single & Double Arm Collaborative Robot Production by Application (2027-2032) & (K Units)

Table 71. World Single & Double Arm Collaborative Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Single & Double Arm Collaborative Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Single & Double Arm Collaborative Robot Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Single & Double Arm Collaborative Robot Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Agile Robots SE Basic Information, Manufacturing Base and Competitors

Table 76. Agile Robots SE Major Business

Table 77. Agile Robots SE Single & Double Arm Collaborative Robot Product and Services

Table 78. Agile Robots SE Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Agile Robots SE Recent Developments/Updates
- Table 80. Agile Robots SE Competitive Strengths & Weaknesses
- Table 81. Rainbow Robotics (Samsung Electronics Co., Ltd) Basic Information, Manufacturing Base and Competitors
- Table 82. Rainbow Robotics (Samsung Electronics Co., Ltd) Major Business
- Table 83. Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Product and Services
- Table 84. Rainbow Robotics (Samsung Electronics Co., Ltd) Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Rainbow Robotics (Samsung Electronics Co., Ltd) Recent Developments/Updates
- Table 86. Rainbow Robotics (Samsung Electronics Co., Ltd) Competitive Strengths & Weaknesses
- Table 87. Franka Robotics Basic Information, Manufacturing Base and Competitors
- Table 88. Franka Robotics Major Business
- Table 89. Franka Robotics Single & Double Arm Collaborative Robot Product and Services
- Table 90. Franka Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Franka Robotics Recent Developments/Updates
- Table 92. Franka Robotics Competitive Strengths & Weaknesses
- Table 93. Agility Robotics Basic Information, Manufacturing Base and Competitors
- Table 94. Agility Robotics Major Business
- Table 95. Agility Robotics Single & Double Arm Collaborative Robot Product and Services
- Table 96. Agility Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Agility Robotics Recent Developments/Updates
- Table 98. Agility Robotics Competitive Strengths & Weaknesses
- Table 99. SIASUN Basic Information, Manufacturing Base and Competitors
- Table 100. SIASUN Major Business
- Table 101. SIASUN Single & Double Arm Collaborative Robot Product and Services
- Table 102. SIASUN Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. SIASUN Recent Developments/Updates

Table 104. SIASUN Competitive Strengths & Weaknesses

Table 105. ESTUN Basic Information, Manufacturing Base and Competitors

Table 106. ESTUN Major Business

Table 107. ESTUN Single & Double Arm Collaborative Robot Product and Services

Table 108. ESTUN Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ESTUN Recent Developments/Updates

Table 110. ESTUN Competitive Strengths & Weaknesses

Table 111. Universal Robots A/S Basic Information, Manufacturing Base and Competitors

Table 112. Universal Robots A/S Major Business

Table 113. Universal Robots A/S Single & Double Arm Collaborative Robot Product and Services

Table 114. Universal Robots A/S Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Universal Robots A/S Recent Developments/Updates

Table 116. Universal Robots A/S Competitive Strengths & Weaknesses

Table 117. ABB Basic Information, Manufacturing Base and Competitors

Table 118. ABB Major Business

Table 119. ABB Single & Double Arm Collaborative Robot Product and Services

Table 120. ABB Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ABB Recent Developments/Updates

Table 122. ABB Competitive Strengths & Weaknesses

Table 123. Kawasaki Basic Information, Manufacturing Base and Competitors

Table 124. Kawasaki Major Business

Table 125. Kawasaki Single & Double Arm Collaborative Robot Product and Services

Table 126. Kawasaki Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Kawasaki Recent Developments/Updates

Table 128. Kawasaki Competitive Strengths & Weaknesses

Table 129. Elite Robots Basic Information, Manufacturing Base and Competitors

Table 130. Elite Robots Major Business

Table 131. Elite Robots Single & Double Arm Collaborative Robot Product and Services

Table 132. Elite Robots Single & Double Arm Collaborative Robot Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Elite Robots Recent Developments/Updates

Table 134. Elite Robots Competitive Strengths & Weaknesses

Table 135. JAKA Basic Information, Manufacturing Base and Competitors

Table 136. JAKA Major Business

Table 137. JAKA Single & Double Arm Collaborative Robot Product and Services

Table 138. JAKA Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. JAKA Recent Developments/Updates

Table 140. JAKA Competitive Strengths & Weaknesses

Table 141. Elephant Robotics Basic Information, Manufacturing Base and Competitors

Table 142. Elephant Robotics Major Business

Table 143. Elephant Robotics Single & Double Arm Collaborative Robot Product and Services

Table 144. Elephant Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Elephant Robotics Recent Developments/Updates

Table 146. Elephant Robotics Competitive Strengths & Weaknesses

Table 147. OTC DAIHEN Basic Information, Manufacturing Base and Competitors

Table 148. OTC DAIHEN Major Business

Table 149. OTC DAIHEN Single & Double Arm Collaborative Robot Product and Services

Table 150. OTC DAIHEN Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. OTC DAIHEN Recent Developments/Updates

Table 152. OTC DAIHEN Competitive Strengths & Weaknesses

Table 153. Nachi Robotics Basic Information, Manufacturing Base and Competitors

Table 154. Nachi Robotics Major Business

Table 155. Nachi Robotics Single & Double Arm Collaborative Robot Product and Services

Table 156. Nachi Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Nachi Robotics Recent Developments/Updates

Table 158. Nachi Robotics Competitive Strengths & Weaknesses

Table 159. Kawasaki Robotics Basic Information, Manufacturing Base and Competitors

Table 160. Kawasaki Robotics Major Business

Table 161. Kawasaki Robotics Single & Double Arm Collaborative Robot Product and Services

Table 162. Kawasaki Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kawasaki Robotics Recent Developments/Updates

Table 164. Kawasaki Robotics Competitive Strengths & Weaknesses

Table 165. FANUC Basic Information, Manufacturing Base and Competitors

Table 166. FANUC Major Business

Table 167. FANUC Single & Double Arm Collaborative Robot Product and Services

Table 168. FANUC Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. FANUC Recent Developments/Updates

Table 170. FANUC Competitive Strengths & Weaknesses

Table 171. Yamaha Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Yamaha Motor Co., Ltd. Major Business

Table 173. Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Product and Services

Table 174. Yamaha Motor Co., Ltd. Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Yamaha Motor Co., Ltd. Recent Developments/Updates

Table 176. Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 178. Mitsubishi Electric Major Business

Table 179. Mitsubishi Electric Single & Double Arm Collaborative Robot Product and Services

Table 180. Mitsubishi Electric Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Mitsubishi Electric Recent Developments/Updates

Table 182. Mitsubishi Electric Competitive Strengths & Weaknesses

Table 183. Kassow Robots Basic Information, Manufacturing Base and Competitors

Table 184. Kassow Robots Major Business

Table 185. Kassow Robots Single & Double Arm Collaborative Robot Product and

Services

Table 186. Kassow Robots Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Kassow Robots Recent Developments/Updates

Table 188. Kassow Robots Competitive Strengths & Weaknesses

Table 189. KUKA Basic Information, Manufacturing Base and Competitors

Table 190. KUKA Major Business

Table 191. KUKA Single & Double Arm Collaborative Robot Product and Services

Table 192. KUKA Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. KUKA Recent Developments/Updates

Table 194. KUKA Competitive Strengths & Weaknesses

Table 195. Techrobots Basic Information, Manufacturing Base and Competitors

Table 196. Techrobots Major Business

Table 197. Techrobots Single & Double Arm Collaborative Robot Product and Services

Table 198. Techrobots Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Techrobots Recent Developments/Updates

Table 200. Techrobots Competitive Strengths & Weaknesses

Table 201. Juxie Intelligent Basic Information, Manufacturing Base and Competitors

Table 202. Juxie Intelligent Major Business

Table 203. Juxie Intelligent Single & Double Arm Collaborative Robot Product and Services

Table 204. Juxie Intelligent Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Juxie Intelligent Recent Developments/Updates

Table 206. Juxie Intelligent Competitive Strengths & Weaknesses

Table 207. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Basic Information, Manufacturing Base and Competitors

Table 208. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Major Business

Table 209. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Product and Services

Table 210. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 211. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Recent Developments/Updates
- Table 212. GUANGDONG TIANJI INTELLIGENT SYSTEM CO;LTD Competitive Strengths & Weaknesses
- Table 213. ROKAE Robotics Basic Information, Manufacturing Base and Competitors
- Table 214. ROKAE Robotics Major Business
- Table 215. ROKAE Robotics Single & Double Arm Collaborative Robot Product and Services
- Table 216. ROKAE Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. ROKAE Robotics Recent Developments/Updates
- Table 218. ROKAE Robotics Competitive Strengths & Weaknesses
- Table 219. RealMan Robotics Basic Information, Manufacturing Base and Competitors
- Table 220. RealMan Robotics Major Business
- Table 221. RealMan Robotics Single & Double Arm Collaborative Robot Product and Services
- Table 222. RealMan Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. RealMan Robotics Recent Developments/Updates
- Table 224. RealMan Robotics Competitive Strengths & Weaknesses
- Table 225. Dobot Robotics Basic Information, Manufacturing Base and Competitors
- Table 226. Dobot Robotics Major Business
- Table 227. Dobot Robotics Single & Double Arm Collaborative Robot Product and Services
- Table 228. Dobot Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Dobot Robotics Recent Developments/Updates
- Table 230. Dobot Robotics Competitive Strengths & Weaknesses
- Table 231. AgileX Robotics Basic Information, Manufacturing Base and Competitors
- Table 232. AgileX Robotics Major Business
- Table 233. AgileX Robotics Single & Double Arm Collaborative Robot Product and Services
- Table 234. AgileX Robotics Single & Double Arm Collaborative Robot Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. AgileX Robotics Recent Developments/Updates

Table 236. AgileX Robotics Competitive Strengths & Weaknesses

Table 237. Global Key Players of Single & Double Arm Collaborative Robot Upstream (Raw Materials)

Table 238. Global Single & Double Arm Collaborative Robot Typical Customers

Table 239. Single & Double Arm Collaborative Robot Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Single & Double Arm Collaborative Robot Picture

Figure 2. World Single & Double Arm Collaborative Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Single & Double Arm Collaborative Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Single & Double Arm Collaborative Robot Production (2021-2032) & (K Units)

Figure 5. World Single & Double Arm Collaborative Robot Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Single & Double Arm Collaborative Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Single & Double Arm Collaborative Robot Production Market Share by Region (2021-2032)

Figure 8. North America Single & Double Arm Collaborative Robot Production (2021-2032) & (K Units)

Figure 9. Europe Single & Double Arm Collaborative Robot Production (2021-2032) & (K Units)

Figure 10. China Single & Double Arm Collaborative Robot Production (2021-2032) & (K Units)

Figure 11. Japan Single & Double Arm Collaborative Robot Production (2021-2032) & (K Units)

Figure 12. Single & Double Arm Collaborative Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 15. World Single & Double Arm Collaborative Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 17. China Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 18. Europe Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 19. Japan Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 20. South Korea Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 22. India Single & Double Arm Collaborative Robot Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Single & Double Arm Collaborative Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Single & Double Arm Collaborative Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Single & Double Arm Collaborative Robot Markets in 2025

Figure 26. United States VS China: Single & Double Arm Collaborative Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Single & Double Arm Collaborative Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Single & Double Arm Collaborative Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Single & Double Arm Collaborative Robot Production Market Share 2025

Figure 30. China Based Manufacturers Single & Double Arm Collaborative Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Single & Double Arm Collaborative Robot Production Market Share 2025

Figure 32. World Single & Double Arm Collaborative Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Single & Double Arm Collaborative Robot Production Value Market Share by Type in 2025

Figure 34. Dual-Arm

Figure 35. Single Arm

Figure 36. World Single & Double Arm Collaborative Robot Production Market Share by Type (2021-2032)

Figure 37. World Single & Double Arm Collaborative Robot Production Value Market Share by Type (2021-2032)

Figure 38. World Single & Double Arm Collaborative Robot Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Single & Double Arm Collaborative Robot Production Value by Rated Load, (USD Million), 2021 & 2025 & 2032

Figure 40. World Single & Double Arm Collaborative Robot Production Value Market

Share by Rated Load in 2025

Figure 41. 3kg

Figure 42. 5kg

Figure 43. 7kg

Figure 44. Others

Figure 45. World Single & Double Arm Collaborative Robot Production Market Share by Rated Load (2021-2032)

Figure 46. World Single & Double Arm Collaborative Robot Production Value Market Share by Rated Load (2021-2032)

Figure 47. World Single & Double Arm Collaborative Robot Average Price by Rated Load (2021-2032) & (US\$/Unit)

Figure 48. World Single & Double Arm Collaborative Robot Production Value by Axis, (USD Million), 2021 & 2025 & 2032

Figure 49. World Single & Double Arm Collaborative Robot Production Value Market Share by Axis in 2025

Figure 50. Six-axis

Figure 51. Seven-axis

Figure 52. World Single & Double Arm Collaborative Robot Production Market Share by Axis (2021-2032)

Figure 53. World Single & Double Arm Collaborative Robot Production Value Market Share by Axis (2021-2032)

Figure 54. World Single & Double Arm Collaborative Robot Average Price by Axis (2021-2032) & (US\$/Unit)

Figure 55. World Single & Double Arm Collaborative Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Single & Double Arm Collaborative Robot Production Value Market Share by Application in 2025

Figure 57. Auto Parts

Figure 58. Electronics

Figure 59. Commercial Services

Figure 60. General Industry

Figure 61. World Single & Double Arm Collaborative Robot Production Market Share by Application (2021-2032)

Figure 62. World Single & Double Arm Collaborative Robot Production Value Market Share by Application (2021-2032)

Figure 63. World Single & Double Arm Collaborative Robot Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Single & Double Arm Collaborative Robot Industry Chain

Figure 65. Single & Double Arm Collaborative Robot Procurement Model

Figure 66. Single & Double Arm Collaborative Robot Sales Model

Figure 67. Single & Double Arm Collaborative Robot Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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