

Global Single Domain Antibody(sdAbs) Drugs Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Domain Antibody(sdAbs) Drugs market size is expected to reach \$ 1132 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Single Domain Antibody Drugs refer to approved and commercially marketed therapeutic drugs whose active molecules are based on single-domain antibody structures. The currently marketed products mainly include Sanofi's Cablivi, Taisho Pharmaceutical's Nanozora, and Envafohimab manufactured by Alphamab Oncology, covering indications such as acquired thrombotic thrombocytopenic purpura, rheumatoid arthritis, and selected advanced solid tumors. Key upstream inputs include engineered expression cell lines, cell culture media, feeds, single-use bioreactor consumables, chromatography resins, ultrafiltration membranes, buffers, sterile filling components, vials or prefilled syringes, stoppers, labels, and cold-chain packaging materials. Major downstream customers include hospitals, specialty treatment centers, oncology departments, hematology departments, rheumatology and immunology departments, pharmaceutical distributors, and public or commercial reimbursement systems. The 2025 global nominal production capacity is estimated at approximately 1.25 million units, actual sales volume at about 728,000 units, average ex-factory price at around USD 690 per unit, and industry gross margin at approximately 68%?82%.

The single-domain antibody drug market is currently in an early commercialization phase, with clear technological advantages but a limited number of marketed products. Existing drugs mainly target rare diseases, rheumatology, and oncology, showing a small-product, high-margin, and highly differentiated market profile. Differences in indications, administration methods, and patient populations create a dispersed yet finely segmented market structure. As indications expand and more candidate drugs

gain approval, the market is expected to gradually grow, although near-term expansion remains centered on currently marketed products and is constrained by regulatory approval and hospital access timelines. The global competitive landscape is highly concentrated, with major manufacturers holding technological barriers and patent protections that confer first-mover advantages. Sanofi, Alkermes Oncology, and Taisho Pharmaceutical occupy leading positions in hematology, oncology immunotherapy, and rheumatology, respectively. New entrants face long R&D timelines, clinical validation requirements, and regulatory hurdles, limiting their ability to capture market share in the short term. Competition focuses on product differentiation, clinical application expansion, and production and supply capabilities, with the commercial model revolving around a small number of high-value patients. Future market growth will be driven by indication expansion of marketed products, regional market access, improvements in reimbursement systems, and potential new drug approvals. The structural characteristics of single-domain antibodies provide advantages in subcutaneous administration, tissue penetration, and multispecific design, potentially increasing penetration in rare diseases and specialized oncology immunotherapy. Technological integration, including AI-assisted discovery, high-throughput screening, and optimization platforms, is expected to improve candidate selection efficiency and developability, supporting market expansion. Key barriers remain the limited number of marketed products, narrow indications, long clinical development cycles, strict regulatory requirements, and small patient populations. Some drugs are derived from non-human structures and require humanization and immunogenicity validation. Although single-domain antibodies offer high technological barriers and innovation value, near-term market expansion is limited, and revenue growth depends on market penetration of existing products, indication expansion, and execution capabilities. Overall, market growth is steady but concentrated in a few core products and manufacturers.

This report studies the global Single Domain Antibody(sdAbs) Drugs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Domain Antibody(sdAbs) Drugs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Domain Antibody(sdAbs) Drugs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Domain Antibody(sdAbs) Drugs total production and demand, 2021-2032,

Global Single Domain Antibody(sdAbs) Drugs Supply, Demand and Key Producers, 2026-2032

(K Units)

Global Single Domain Antibody(sdAbs) Drugs total production value, 2021-2032, (USD Million)

Global Single Domain Antibody(sdAbs) Drugs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Domain Antibody(sdAbs) Drugs consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Domain Antibody(sdAbs) Drugs domestic production, consumption, key domestic manufacturers and share

Global Single Domain Antibody(sdAbs) Drugs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Domain Antibody(sdAbs) Drugs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Domain Antibody(sdAbs) Drugs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Domain Antibody(sdAbs) Drugs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, Taisho Pharmaceutical, Alphamab Oncology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Domain Antibody(sdAbs) Drugs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Domain Antibody(sdAbs) Drugs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Domain Antibody(sdAbs) Drugs Market, Segmentation by Type:

Cablivi

Nanozora

Envafolimab

Global Single Domain Antibody(sdAbs) Drugs Market, Segmentation by Administration Route:

Subcutaneous Injection

Intravenous Injection

Other

Global Single Domain Antibody(sdAbs) Drugs Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global Single Domain Antibody(sdAbs) Drugs Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Sanofi

Taisho Pharmaceutical

Alphamab Oncology

Key Questions Answered:

1. How big is the global Single Domain Antibody(sdAbs) Drugs market?
2. What is the demand of the global Single Domain Antibody(sdAbs) Drugs market?
3. What is the year over year growth of the global Single Domain Antibody(sdAbs) Drugs market?
4. What is the production and production value of the global Single Domain Antibody(sdAbs) Drugs market?
5. Who are the key producers in the global Single Domain Antibody(sdAbs) Drugs market?
6. What are the growth factors driving the market demand?

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