

Global Single-Domain Antibody Therapeutics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-Domain Antibody Therapeutics market size is expected to reach \$ 1132 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

Single-domain antibody therapeutics are biologic treatments developed around a single antibody variable domain, including VHH, human VH, human VL, and VNAR domains. These domains can be linked, fused, conjugated, or assembled into monovalent, bivalent, multivalent, multispecific, Fc-fusion, and albumin-binding half-life-extended formats. Major therapeutic applications include hematological disorders, autoimmune and inflammatory diseases, oncology, respiratory diseases, and infectious diseases. Representative commercialized products include Sanofi's Cablivi, Taisho Pharmaceutical's Nanozora, and Envafochimab developed by Alphamab Oncology, while a growing number of multivalent, multispecific, and inhaled single-domain antibody candidates remain in clinical development. Key upstream inputs include antibody discovery and display libraries, engineered production cell lines, culture media, feeds, single-use bioreactor consumables, chromatography resins, ultrafiltration membranes, buffers, linkers, sterile filling components, vials or prefilled syringes, and cold-chain packaging materials. Downstream users and treatment settings include pharmaceutical and biotechnology companies, hospitals, specialty treatment centers, and clinical departments specializing in hematology, rheumatology, oncology, and respiratory medicine. Based on commercial drug shipments at ex-factory prices, global nominal production capacity in 2025 is estimated at approximately 1.25 million units, with actual sales volume of around 728,000 units, an average ex-factory price of approximately USD 690 per unit, and an overall industry gross margin of about 70%-85%.

The single-domain antibody therapeutics market has progressed from early platform

validation toward a stage where commercial products and clinical pipelines coexist. Approved therapies have established clinical use in hematological disorders, autoimmune diseases, and oncology, although the total number of marketed products remains considerably smaller than that of conventional full-length monoclonal antibodies. The competitive landscape consists of a limited number of mature platform owners and a broader group of clinical-stage biotechnology companies. Leading participants benefit from antibody discovery capabilities, molecular engineering expertise, clinical development experience, and global commercialization infrastructure. Companies in China, the United States, Europe, and Japan are also developing differentiated strategies in subcutaneous administration, inhaled delivery, multispecific formats, and local treatment. Future development is expected to move further toward multivalent, multispecific, half-life-extended, and tissue-targeted formats. The small size and relatively simple structure of single-domain antibodies make them suitable for linking multiple binding domains, albumin-binding modules, Fc regions, and functional effector units within one molecule. This enables developers to adjust potency, pharmacokinetics, tissue distribution, and dosing frequency. Advances in protein engineering may expand the modality from single-target blockade to dual-pathway inhibition, receptor agonism, immune-cell engagement, and targeted payload delivery. Inhaled, local, and mucosal administration may also become increasingly important, particularly in respiratory, ophthalmic, gastrointestinal, and localized inflammatory diseases. Market growth is being supported by unmet medical needs, the tissue penetration limitations of conventional antibodies, rising demand for multispecific biologics, and the development of more convenient administration routes. Single-domain antibodies can potentially access tissue compartments that are less accessible to full-length antibodies and may be produced through microbial or mammalian expression systems, providing flexibility for concentrated formulations, subcutaneous dosing, and local delivery. Acquisitions, licensing agreements, and co-development partnerships involving large pharmaceutical companies are also accelerating clinical development and global registration. As more candidates reach late-stage trials and demonstrate clear therapeutic differentiation, the modality may expand further across autoimmune disease, inflammation, oncology, respiratory disease, and rare disease treatment. The main barriers include short natural half-life, rapid renal clearance, potential immunogenicity associated with certain animal-derived sequences, and the increasing complexity of multidomain molecules. Developers often use albumin-binding domains, Fc fusion, or other half-life-extension technologies to improve systemic exposure, but these modifications may reduce some of the size and tissue penetration advantages of standalone domains. Multivalent and multispecific formats can also create challenges involving aggregation, stability, expression yield, analytical characterization, and batch consistency. From a commercial perspective, single-domain

therapeutics compete with conventional monoclonal antibodies, biosimilars, small-molecule drugs, and alternative antibody formats. Broader adoption will therefore depend on demonstrating clear advantages in efficacy, safety, administration convenience, or treatment economics.

This report studies the global Single-Domain Antibody Therapeutics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-Domain Antibody Therapeutics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-Domain Antibody Therapeutics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-Domain Antibody Therapeutics total production and demand, 2021-2032, (K Units)

Global Single-Domain Antibody Therapeutics total production value, 2021-2032, (USD Million)

Global Single-Domain Antibody Therapeutics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single-Domain Antibody Therapeutics consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single-Domain Antibody Therapeutics domestic production, consumption, key domestic manufacturers and share

Global Single-Domain Antibody Therapeutics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single-Domain Antibody Therapeutics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single-Domain Antibody Therapeutics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single-Domain Antibody Therapeutics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, Taisho Pharmaceutical, Alphamab Oncology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-Domain Antibody Therapeutics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-Domain Antibody Therapeutics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-Domain Antibody Therapeutics Market, Segmentation by Type:

Cablivi

Nanozora

Envafolimab

Global Single-Domain Antibody Therapeutics Market, Segmentation by Administration Route:

Subcutaneous Injection

Intravenous Injection

Other

Global Single-Domain Antibody Therapeutics Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global Single-Domain Antibody Therapeutics Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Sanofi

Taisho Pharmaceutical

Alphamab Oncology

Key Questions Answered:

1. How big is the global Single-Domain Antibody Therapeutics market?
2. What is the demand of the global Single-Domain Antibody Therapeutics market?
3. What is the year over year growth of the global Single-Domain Antibody Therapeutics market?
4. What is the production and production value of the global Single-Domain Antibody Therapeutics market?
5. Who are the key producers in the global Single-Domain Antibody Therapeutics market?
6. What are the growth factors driving the market demand?

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