

# Global Single-Domain Antibody Therapeutics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Single-Domain Antibody Therapeutics market size was valued at US\$ 517 million in 2025 and is forecast to a readjusted size of US\$ 1132 million by 2032 with a CAGR of 11.6% during review period.

Single-domain antibody therapeutics are biologic treatments developed around a single antibody variable domain, including VHH, human VH, human VL, and VNAR domains. These domains can be linked, fused, conjugated, or assembled into monovalent, bivalent, multivalent, multispecific, Fc-fusion, and albumin-binding half-life-extended formats. Major therapeutic applications include hematological disorders, autoimmune and inflammatory diseases, oncology, respiratory diseases, and infectious diseases. Representative commercialized products include Sanofi's Cablivi, Taisho Pharmaceutical's Nanozora, and Envafohimab developed by Alphamab Oncology, while a growing number of multivalent, multispecific, and inhaled single-domain antibody candidates remain in clinical development. Key upstream inputs include antibody discovery and display libraries, engineered production cell lines, culture media, feeds, single-use bioreactor consumables, chromatography resins, ultrafiltration membranes, buffers, linkers, sterile filling components, vials or prefilled syringes, and cold-chain packaging materials. Downstream users and treatment settings include pharmaceutical and biotechnology companies, hospitals, specialty treatment centers, and clinical departments specializing in hematology, rheumatology, oncology, and respiratory medicine. Based on commercial drug shipments at ex-factory prices, global nominal production capacity in 2025 is estimated at approximately 1.25 million units, with actual sales volume of around 728,000 units, an average ex-factory price of approximately USD 690 per unit, and an overall industry gross margin of about 70%~85%.

The single-domain antibody therapeutics market has progressed from early platform validation toward a stage where commercial products and clinical pipelines coexist. Approved therapies have established clinical use in hematological disorders, autoimmune diseases, and oncology, although the total number of marketed products remains considerably smaller than that of conventional full-length monoclonal antibodies. The competitive landscape consists of a limited number of mature platform owners and a broader group of clinical-stage biotechnology companies. Leading participants benefit from antibody discovery capabilities, molecular engineering expertise, clinical development experience, and global commercialization infrastructure. Companies in China, the United States, Europe, and Japan are also developing differentiated strategies in subcutaneous administration, inhaled delivery, multispecific formats, and local treatment. Future development is expected to move further toward multivalent, multispecific, half-life-extended, and tissue-targeted formats. The small size and relatively simple structure of single-domain antibodies make them suitable for linking multiple binding domains, albumin-binding modules, Fc regions, and functional effector units within one molecule. This enables developers to adjust potency, pharmacokinetics, tissue distribution, and dosing frequency. Advances in protein engineering may expand the modality from single-target blockade to dual-pathway inhibition, receptor agonism, immune-cell engagement, and targeted payload delivery. Inhaled, local, and mucosal administration may also become increasingly important, particularly in respiratory, ophthalmic, gastrointestinal, and localized inflammatory diseases. Market growth is being supported by unmet medical needs, the tissue penetration limitations of conventional antibodies, rising demand for multispecific biologics, and the development of more convenient administration routes. Single-domain antibodies can potentially access tissue compartments that are less accessible to full-length antibodies and may be produced through microbial or mammalian expression systems, providing flexibility for concentrated formulations, subcutaneous dosing, and local delivery. Acquisitions, licensing agreements, and co-development partnerships involving large pharmaceutical companies are also accelerating clinical development and global registration. As more candidates reach late-stage trials and demonstrate clear therapeutic differentiation, the modality may expand further across autoimmune disease, inflammation, oncology, respiratory disease, and rare disease treatment. The main barriers include short natural half-life, rapid renal clearance, potential immunogenicity associated with certain animal-derived sequences, and the increasing complexity of multidomain molecules. Developers often use albumin-binding domains, Fc fusion, or other half-life-extension technologies to improve systemic exposure, but these modifications may reduce some of the size and tissue penetration advantages of standalone domains. Multivalent and multispecific formats can also

create challenges involving aggregation, stability, expression yield, analytical characterization, and batch consistency. From a commercial perspective, single-domain therapeutics compete with conventional monoclonal antibodies, biosimilars, small-molecule drugs, and alternative antibody formats. Broader adoption will therefore depend on demonstrating clear advantages in efficacy, safety, administration convenience, or treatment economics.

This report is a detailed and comprehensive analysis for global Single-Domain Antibody Therapeutics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Single-Domain Antibody Therapeutics market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Domain Antibody Therapeutics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Domain Antibody Therapeutics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Domain Antibody Therapeutics market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single-Domain Antibody Therapeutics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Domain Antibody Therapeutics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, Taisho Pharmaceutical, Alphamab Oncology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Single-Domain Antibody Therapeutics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Cablivi

Nanozora

Envafolimab

#### Market segment by Administration Route

Subcutaneous Injection

Intravenous Injection

Other

## Market segment by Sales Channels

Online Sales

Offline Sales

## Market segment by Application

Hospital

Clinic

Others

## Major players covered

Sanofi

Taisho Pharmaceutical

Alphamab Oncology

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Domain Antibody Therapeutics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Domain Antibody Therapeutics, with price, sales quantity, revenue, and global market share of Single-Domain Antibody Therapeutics from 2021 to 2026.

Chapter 3, the Single-Domain Antibody Therapeutics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Domain Antibody Therapeutics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Domain Antibody Therapeutics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Domain Antibody Therapeutics.

Chapter 14 and 15, to describe Single-Domain Antibody Therapeutics sales channel, distributors, customers, research findings and conclusion.

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