

Global Single Cylinder Vibratory Roller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G548AABD20CAEN.html>

Date: January 2026

Pages: 193

Price: US\$ 4,480.00 (Single User License)

ID: G548AABD20CAEN

Abstracts

The global Single Cylinder Vibratory Roller market size is expected to reach \$ 719 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

In 2025, global Single Cylinder Vibratory Roller production reached approximately 16.5 K units, with an average global market price of around US\$ 28510 per unit.

A single-cylinder vibratory roller is a compaction machine widely used in earthwork projects such as roads, embankments, and airport runways. Its core structure consists of a single heavy-duty steel roller, a power system, a vibration device, a traveling mechanism, and a control system. Its working principle involves driving the roller to roll, and the built-in vibrator generates high-frequency vibrations, transmitting the excitation force to the material being compacted (such as soil, gravel, and asphalt stabilized layers). This causes the material particles to rearrange and reduce gaps, thereby achieving dense compaction of the subgrade and base course. It features high compaction efficiency, adjustable excitation force, and adaptability to complex working conditions.

The single-drum vibratory roller market is accelerating its transformation towards deep integration of intelligence and green technology, with technological upgrades and policy-driven initiatives becoming the core growth engines. In terms of intelligence, technologies such as BeiDou positioning, real-time compaction monitoring, and AI parameter adaptation are widely used. Remote control and unmanned driving are being implemented on a large scale in major projects, driving the shift from 'experience-based' to 'data-driven' construction. The green transformation continues to deepen, with the full implementation of the National IV emission standard forcing upgrades to power systems. Pure electric and hybrid models are rapidly penetrating the market due to their low energy consumption and zero emissions. Battery swapping and hydrogen fuel cell technology exploration are further reducing the total lifecycle cost. Meanwhile, product

segmentation and adaptability are increasing. Large-tonnage models focus on the deep compaction needs of high-grade highways and dams, while smaller models are geared towards narrow scenarios such as rural roads and trench backfilling. Customized wheel surface and vibration parameter solutions are becoming more prevalent, meeting diverse working conditions.

Industry competition is characterized by a pattern of concentration among leading companies and global expansion, with the market ecosystem continuously optimizing. Leading domestic enterprises are consolidating their market share in the mid-to-high-end market through self-developed core components, supply chain integration, and service network upgrades, while accelerating their expansion into countries along the Belt and Road Initiative, resulting in a steady increase in overseas sales. Foreign brands are leveraging their technological expertise to cultivate the high-end intelligent and special-condition markets, reducing costs and meeting specific needs through localized production. On the distribution channel side, the widespread adoption of leasing models has lowered the entry barriers for small and medium-sized contractors, and integrated solutions combining equipment, services, and data have become the core of competition. Industry concentration continues to increase, with leading companies building high barriers to entry through R&D investment and economies of scale, while SMEs are breaking into niche markets or cost-effective markets. Mergers and acquisitions are increasing, driving the industry towards high-quality development. This report studies the global Single Cylinder Vibratory Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Cylinder Vibratory Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Cylinder Vibratory Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Cylinder Vibratory Roller total production and demand, 2021-2032, (K Units)

Global Single Cylinder Vibratory Roller total production value, 2021-2032, (USD Million)

Global Single Cylinder Vibratory Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Cylinder Vibratory Roller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Cylinder Vibratory Roller domestic production, consumption, key domestic manufacturers and share

Global Single Cylinder Vibratory Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Cylinder Vibratory Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Cylinder Vibratory Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Cylinder Vibratory Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Ammann, XCMG, BOMAG, Case, LiuGong, XGMA, Dynapac Road Construction Equipment, ENAR, Fast Verdini Srl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Cylinder Vibratory Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Cylinder Vibratory Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Cylinder Vibratory Roller Market, Segmentation by Type:

Automatic

Manual

Global Single Cylinder Vibratory Roller Market, Segmentation by Power:

Gasoline-powered

Electric

Global Single Cylinder Vibratory Roller Market, Segmentation by Size:

Small

Medium

Large

Global Single Cylinder Vibratory Roller Market, Segmentation by Application:

Roadworks

Site Development

Industrial Park Construction

Others

Companies Profiled:

Caterpillar

Ammann

XCMG

BOMAG

Case

LiuGong

XGMA

Dynapac Road Construction Equipment

ENAR

Fast Verdini Srl

Guangxi Liugong Machinery

HAMM AG

Jiangsu Junma Road Roller

Landoll

Ludwig Engineering Machinery Manufacturing

Luoyang Lutong Heavy Industry Machinery

Multiquip, Inc.

NTC

Paoloni Pesaro

SAKAI HEAVY INDUSTRIES

SANY

Shandong Rhinoceros Engineering Machinery

SHANDONG SHANTUI CONSTRUCTION MACHINERY

Simex S.r.l

SIRL SA

Volvo Construction Equipment

VT LeeBoy, Inc.

Wacker Neuson SE

WEBER MASCHINENTECHNIK

Key Questions Answered:

1. How big is the global Single Cylinder Vibratory Roller market?
2. What is the demand of the global Single Cylinder Vibratory Roller market?
3. What is the year over year growth of the global Single Cylinder Vibratory Roller market?
4. What is the production and production value of the global Single Cylinder Vibratory Roller market?
5. Who are the key producers in the global Single Cylinder Vibratory Roller market?
6. What are the growth factors driving the market demand?

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