

Global Single Core Cables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single Core Cables market size was valued at US\$ 84139 million in 2025 and is forecast to a readjusted size of US\$ 127143 million by 2032 with a CAGR of 6.1% during review period.

Single core cables are insulated wires or power cables that contain only one conductor, designed for building wiring, control panels and internal equipment connections, as well as low voltage to medium voltage distribution circuits. Their core value lies in offering greater installation flexibility and improved heat dissipation for fixed installation and phase separated layouts, while delivering stable current carrying performance and reliable electrical insulation. A typical construction uses copper or aluminum conductors, either solid or stranded, insulated with materials such as PVC or XLPE, and may add a nylon jacket, low smoke halogen free compounds, flame retardant and fire resistant systems, or additional sheathing and protection for mechanical stress and environmental exposure. Single core cables are widely used for conduit and cable tray runs in branch circuits and feeders, lighting and switchgear, industrial and commercial electrical installations, and for building circuits with single core medium voltage power cables. Key customers include electrical installers and MEP contractors, panel builders and equipment manufacturers, as well as utility and distribution operation teams. Commercially, products are supplied through standardized catalog offerings with project based delivery and certification driven selection, and common selection parameters include rated voltage, conductor cross sectional area, conductor flexibility class, temperature rating, fire performance and environmental compliance, plus the applicable installation method and governing standards.

As one of the most fundamental and widely used conductor carriers in electrical

systems, the demand resilience of single core cables is anchored by the long term installed base in building and industrial wiring, together with incremental growth driven by ongoing expansion of distribution networks. Built around a single conductor structure, these products offer better bending suitability and heat dissipation for fixed installation and phase separated layouts, enabling stable current carrying performance and clearer circuit management in mainstream installation methods such as conduits and cable trays. Around two core elements, conductor and insulation, the market has evolved into a multi tier product spectrum targeting installation efficiency, safety performance, and environmental compliance. This includes general purpose PVC insulated single core wires for branch circuits and feeders, as well as XLPE insulated single core power cables for higher temperature and higher voltage distribution applications. For engineering customers, selection is no longer limited to cross sectional area and voltage class. It increasingly requires a systematic evaluation of temperature rating, fire performance, low smoke halogen free requirements, completeness of documentation and certificates, and fit with installation practices, in order to reduce failure rates and maintenance costs across the lifecycle.

On the supply side, competition in single core cables has moved beyond capacity and cost into a comprehensive contest centered on material systems, process stability, and productized installation experience. High consistency in conductor processing and insulation extrusion underpins withstand voltage and thermal aging performance, formulation systems and flame retardant mechanisms define usability boundaries in public buildings and high occupancy environments, and construction friendly low friction and easy pulling features directly influence project productivity and brand preference. Leading players standardize portfolios through catalog based product matrices and regional certification frameworks, then deliver differentiated specifications and lead times through project based execution. They also treat downloadable data packs, compliance statements, and traceable information as core components of the sales process. As requirements for safety and environmental performance rise, penetration of low smoke halogen free and higher grade flame retardant systems will accelerate, driving material upgrades and product design optimization. This trend also raises barriers through quality management and ongoing certification investment, making it easier for system capable manufacturers to win share in premium projects and overseas markets.

On the demand side, growth is primarily driven by three directions. First, distribution grid and urban infrastructure renewal creates clear demand for single core medium voltage cables in undergrounding and network expansion, where projects place greater emphasis on complete documentation and stable electrical performance. Second,

electrification and automation upgrades in industrial and commercial environments increase the need for refined specifications in panels, switchgear, and internal equipment wiring, with stronger preference for products that provide clear application guidance and installation support. Third, stricter public safety and green compliance requirements drive replacement demand, with increasing penetration of low smoke halogen free and fire performance labels in public buildings and high occupancy venues, lifting the share of higher value product mixes. Overall, the single core cable market is expected to show steady volume growth alongside continuous structural upgrading, and leading manufacturers will differentiate through the certainty of materials and processes, systemized certification and delivery, and brand stickiness across regional channels and engineering customers.

This report is a detailed and comprehensive analysis for global Single Core Cables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Conductor Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single Core Cables market size and forecasts, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (USD/Meter), 2021-2032

Global Single Core Cables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (USD/Meter), 2021-2032

Global Single Core Cables market size and forecasts, by Conductor Material and by Application, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (USD/Meter), 2021-2032

Global Single Core Cables market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meters), and ASP (USD/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single Core Cables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single Core Cables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baosheng Science and Technology Innovation Co., Ltd., Ducab, Elsewedy Electric, Finolex Cables Limited, Fujikura Ltd., Furukawa Electric Co., Ltd., Gold Cup Electric Apparatus Co., Ltd., HELUKABEL GmbH, HENG TONG GROUP CO., LTD., ILJIN Electric Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single Core Cables market is split by Conductor Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Conductor Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Conductor Material

Copper Conductor Single Core Cables

Aluminum Conductor Single Core Cables

Copper-Clad Aluminum Conductor Single Core Cables

Other Conductor Single Core Cables

Market segment by Insulation Material System

PVC-Insulated Single-Core Cables

XLPE-Insulated Single-Core Cables

Market segment by Conductor Construction

Solid-Conductor Single-Core Cables

Stranded-Conductor Single-Core Cables

Market segment by Application

Telecommunication

Power

Automotive

Construction

Major players covered

Baosheng Science and Technology Innovation Co., Ltd.

Ducab

Elsowedy Electric

Finolex Cables Limited

Fujikura Ltd.

Furukawa Electric Co., Ltd.

Gold Cup Electric Apparatus Co., Ltd.

HELUKABEL GmbH

HENG TONG GROUP CO., LTD.

ILJIN Electric Co., Ltd.

Jiangsu Zhongtian Technology Co., Ltd.

KEI Industries Limited

Keystone Cable (S) Pte Ltd

KHD ELECTRONICS Co.,Ltd.

LS Cable & System

Nexans

NICHIGO COMMUNICATION ELECTRIC WIRE CO.,LTD.

NKT A/S

Orient Cable (NBO) Co., Ltd.

Polycab India Limited

Prysmian S.p.A.

R R Kabel Limited

Riyadh Cables Group Company

Southwire Company, LLC

Sumitomo Electric Industries, Ltd.

SWCC Corporation

Tai Sin Electric Limited

Tai-I Electric Wire & Cable Co., Ltd.

Taihan Cable & Solution Co., Ltd.

TBEA Co., Ltd.

Tekima S.r.l.

Tratos Cavi S.p.A.

Walsin Lihwa Corporation

YAZAKI Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single Core Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single Core Cables, with price, sales quantity, revenue, and global market share of Single Core Cables from 2021 to 2026.

Chapter 3, the Single Core Cables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single Core Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Conductor Material and by Application, with sales market share and growth rate by Conductor Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single Core Cables market forecast, by regions, by Conductor Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single Core Cables.

Chapter 14 and 15, to describe Single Core Cables sales channel, distributors, customers, research findings and conclusion.

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