

Global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 372 million by 2032 with a CAGR of 5.2% during review period.

Single-component peracetic acid disinfectant for endoscopes is a high-level disinfectant centered on a stabilized, single-component peracetic acid system. Typically, it does not require the mixing of a primary agent and an activator prior to use; it can be applied directly or after dilution as required for the disinfection of flexible endoscopes, rigid endoscopes, and associated accessories. Its key characteristics include a broad spectrum of antimicrobial activity, rapid action, relatively low residual decomposition, suitability for disinfecting endoscope lumens, and compatibility with automated endoscope washer-disinfectors. In 2025, global sales volume is projected to reach approximately 7.8 million liters, with an average unit price of approximately \$32 per liter and a capacity utilization rate of approximately 72%. Upstream enterprises primarily consist of suppliers of hydrogen peroxide, glacial acetic acid, stabilizers, corrosion inhibitors, surfactants, purified water, packaging containers, concentration test strips, and hazardous chemical logistics services. Downstream entities mainly comprise hospital digestive endoscopy centers, respiratory endoscopy centers, ENT departments, urological endoscopy centers, clinics, health examination centers, third-party sterile processing organizations, and medical device reprocessing service providers. The gross profit margin stands at approximately 41%. Within the product's cost structure, the active peracetic acid ingredient and precursor raw materials account for 28%; stabilizers

and corrosion inhibitors for 15%; surfactants and functional additives for 7%; purified water and solution preparation for 5%; packaging materials for 10%; microbiological validation and quality testing for 9%; regulatory registration and validation documentation for 8%; production labor and energy consumption for 6%; and warehousing, logistics, and miscellaneous costs for 12%. The list of demand drivers includes the need for high-level endoscope disinfection, rapid turnaround disinfection, compatibility with automated endoscope washer-disinfectors, low-corrosion disinfection, low-residue disinfection, concentration monitoring support, hospital infection control, and the standardized development of grassroots-level endoscopy centers. The list of downstream customers encompasses tertiary hospitals, secondary hospitals, digestive endoscopy centers, respiratory endoscopy centers, ENT clinics, urological endoscopy units, health examination institutions, specialized clinics, sterile processing centers, and medical device reprocessing service providers. In terms of business opportunities, policy-driven factors stem primarily from heightened requirements for hospital infection control, the standardization of endoscope cleaning and disinfection protocols, strengthened medical quality assessment, capacity building for endoscopic diagnosis and treatment at the primary care level, and increasingly stringent regulatory oversight of disinfection products. Technological innovation is driven mainly by advancements in single-component stabilized formulations, low-corrosion and corrosion-inhibiting systems, rapid sterilization processes, compatibility with automated dosing systems, real-time concentration monitoring, low-odor formulations, and traceable packaging labels. Changes in consumer demand—manifested in hospitals placing greater emphasis on operational simplicity, disinfection speed, personnel safety, endoscope protection, residue control, cost-effectiveness, and supply stability—are driving the development of single-component peracetic acid disinfectants for endoscopes toward solutions that are ready-to-use, low-corrosion, low-irritation, machine-compatible, and backed by robust regulatory documentation.

This report is a detailed and comprehensive analysis for global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Peracetic Acid Content and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market size and forecasts, in consumption value (\$ Million), sales quantity (K Liter), and average selling prices (US\$/L), 2021-2032

Global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Liter), and average selling prices (US\$/L), 2021-2032

Global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market size and forecasts, by Peracetic Acid Content and by Application, in consumption value (\$ Million), sales quantity (K Liter), and average selling prices (US\$/L), 2021-2032

Global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Liter), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Single-Component Peroxyacetic Acid Disinfectant for Endoscopes

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fujifilm (JP), Steris Life Sciences (US), Olympus (JP), Ecolab (US), AMTEC (GB), Wassenburg Medical (NL), WEGO (CN), SHINVA (CN), Lionser (CN), Guangzhou AULLAP (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market is split by Peracetic Acid Content and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Peracetic Acid Content, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Peracetic Acid Content

?10%

10%-15%

?15%

Market segment by Using Type

Ready-To-Use

Concentrate

Market segment by Application

Hospital

Clinic

Research Institution

Others

Major players covered

Fujifilm (JP)

Steris Life Sciences (US)

Olympus (JP)

Ecolab (US)

AMTEC (GB)

Wassenburg Medical (NL)

WEGO (CN)

SHINVA (CN)

Lionser (CN)

Guangzhou AULLAP (CN)

Shandong LIRCON (CN)

Jiangsu Feiyu (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Component Peroxyacetic Acid Disinfectant for Endoscopes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Component Peroxyacetic Acid Disinfectant for Endoscopes, with price, sales quantity, revenue, and global market share of Single-Component Peroxyacetic Acid Disinfectant for Endoscopes from 2021 to 2026.

Chapter 3, the Single-Component Peroxyacetic Acid Disinfectant for Endoscopes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Component Peroxyacetic Acid Disinfectant for Endoscopes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Peracetic Acid Content and by Application, with sales market share and growth rate by Peracetic Acid Content, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Component Peroxyacetic Acid Disinfectant for Endoscopes market forecast, by regions, by Peracetic Acid Content, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Component Peroxyacetic Acid Disinfectant for Endoscopes.

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