

Global Single-Chip SSD Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-Chip SSD market size is expected to reach \$ 4171 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Single-Chip SSD is a solid-state drive that integrates the storage controller (controller) and NAND flash memory on a single chip. Unlike traditional SSDs where the controller and flash memory are separate components, a single-chip SSD combines them into a more compact and efficient design. This integration results in smaller form factors, lower power consumption, and reduced design complexity, making it ideal for applications requiring space-constrained and power-sensitive storage solutions.

The upstream segment includes suppliers of NAND flash memory wafers, controller chips, DRAM (for cache), packaging substrates, and passive components. The midstream segment encompasses monolithic integration, semiconductor packaging, firmware development, quality testing, and final assembly performed by specialized semiconductor manufacturers and storage solution providers. Single-chip SSDs are categorized by storage capacity into below 256GB, 256GB-512GB, 512GB-1TB, and 1TB-2TB ; by interface type into SATA, PCIe, NVMe, and USB ; by application into consumer electronics, data centers, industrial applications, and embedded systems ; by end-use into personal computers, laptops, servers, and mobile devices . The downstream segment serves PC OEMs, consumer electronics manufacturers, industrial equipment makers, and embedded system integrators.

The global average selling price for single-chip SSDs is approximately US\$22 per unit, with annual sales volume reaching approximately 102 million units in 2025. The industry maintains gross margins between 25% and 35%.

The global single-chip SSD market is experiencing robust growth, driven by the increasing demand for compact, power-efficient storage solutions across consumer electronics, embedded systems, and automotive applications. As devices continue to shrink in size while demanding higher performance, the need for highly integrated storage solutions has intensified.

A notable trend reshaping the market is the rapid adoption of single-chip SSDs in mobile devices and ultra-portable electronics. Smartphones, tablets, ultrabooks, and wearable devices require storage that consumes minimal board space and battery power. Single-chip SSDs address these requirements by integrating controller and NAND flash into a single, space-saving package while delivering performance comparable to traditional multi-chip SSDs.

Another significant development is the expansion of single-chip SSD applications into automotive and industrial sectors. As vehicles become more connected and autonomous, the demand for reliable, compact storage solutions for infotainment systems, telematics, and ADAS data logging is rising. Similarly, industrial IoT devices and edge computing nodes benefit from the reduced power consumption and enhanced reliability of single-chip SSDs.

This report studies the global Single-Chip SSD production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-Chip SSD and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-Chip SSD that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-Chip SSD total production and demand, 2021-2032, (Million Units)

Global Single-Chip SSD total production value, 2021-2032, (USD Million)

Global Single-Chip SSD production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Single-Chip SSD consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Single-Chip SSD domestic production, consumption, key domestic manufacturers and share

Global Single-Chip SSD production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Million Units)

Global Single-Chip SSD production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Single-Chip SSD production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Single-Chip SSD market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electronics Co., Ltd., SK Hynix Inc., Kioxia Corporation, Micron Technology, Inc., Western Digital Corporation, Intel Corporation, Kingston Technology Corporation, HP Inc., TDK Corporation, Phoenix Contact, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-Chip SSD market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-Chip SSD Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-Chip SSD Market, Segmentation by Type:

PCIe SSD

SATA SSD

Emmc

Other

Global Single-Chip SSD Market, Segmentation by Storage Capacity:

Below 256GB

256GB - 512GB

512GB - 1TB

1TB - 2TB

Global Single-Chip SSD Market, Segmentation by Technology Generation:

2D Planar NAND

3D NAND (e.g., BiCS FLASH?)

Global Single-Chip SSD Market, Segmentation by Application:

Embedded Systems

Industrial Control

Internet of Things

Other

Companies Profiled:

Samsung Electronics Co., Ltd.

SK Hynix Inc.

Kioxia Corporation

Micron Technology, Inc.

Western Digital Corporation

Intel Corporation

Kingston Technology Corporation

HP Inc.

TDK Corporation

Phoenix Contact

Silicon Motion Technology Corporation

Phison Electronics Corporation

Transcend Information, Inc.

Innodisk Corporation

ADLINK Technology Inc.

OCZ Technology (Toshiba)

Delkin Devices, Inc.

Maxio Technology (Hangzhou) Co., Ltd.

Shanghai Weigu Information Technology Co., Ltd.

Runcore Innovation (Changsha) Co., Ltd.

Key Questions Answered:

1. How big is the global Single-Chip SSD market?
2. What is the demand of the global Single-Chip SSD market?
3. What is the year over year growth of the global Single-Chip SSD market?
4. What is the production and production value of the global Single-Chip SSD market?
5. Who are the key producers in the global Single-Chip SSD market?
6. What are the growth factors driving the market demand?

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