

Global Single-Chip SSD Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-Chip SSD market size was valued at US\$ 2309 million in 2025 and is forecast to a readjusted size of US\$ 4171 million by 2032 with a CAGR of 8.7% during review period.

Single-Chip SSD is a solid-state drive that integrates the storage controller (controller) and NAND flash memory on a single chip. Unlike traditional SSDs where the controller and flash memory are separate components, a single-chip SSD combines them into a more compact and efficient design. This integration results in smaller form factors, lower power consumption, and reduced design complexity, making it ideal for applications requiring space-constrained and power-sensitive storage solutions.

The upstream segment includes suppliers of NAND flash memory wafers, controller chips, DRAM (for cache), packaging substrates, and passive components. The midstream segment encompasses monolithic integration, semiconductor packaging, firmware development, quality testing, and final assembly performed by specialized semiconductor manufacturers and storage solution providers. Single-chip SSDs are categorized by storage capacity into below 256GB, 256GB-512GB, 512GB-1TB, and 1TB-2TB ; by interface type into SATA, PCIe, NVMe, and USB ; by application into consumer electronics, data centers, industrial applications, and embedded systems ; by end-use into personal computers, laptops, servers, and mobile devices . The downstream segment serves PC OEMs, consumer electronics manufacturers, industrial equipment makers, and embedded system integrators.

The global average selling price for single-chip SSDs is approximately US\$22 per unit, with annual sales volume reaching approximately 102 million units in 2025. The industry

maintains gross margins between 25% and 35%.

The global single-chip SSD market is experiencing robust growth, driven by the increasing demand for compact, power-efficient storage solutions across consumer electronics, embedded systems, and automotive applications. As devices continue to shrink in size while demanding higher performance, the need for highly integrated storage solutions has intensified.

A notable trend reshaping the market is the rapid adoption of single-chip SSDs in mobile devices and ultra-portable electronics. Smartphones, tablets, ultrabooks, and wearable devices require storage that consumes minimal board space and battery power. Single-chip SSDs address these requirements by integrating controller and NAND flash into a single, space-saving package while delivering performance comparable to traditional multi-chip SSDs.

Another significant development is the expansion of single-chip SSD applications into automotive and industrial sectors. As vehicles become more connected and autonomous, the demand for reliable, compact storage solutions for infotainment systems, telematics, and ADAS data logging is rising. Similarly, industrial IoT devices and edge computing nodes benefit from the reduced power consumption and enhanced reliability of single-chip SSDs.

This report is a detailed and comprehensive analysis for global Single-Chip SSD market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Chip SSD market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Chip SSD market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Chip SSD market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-Chip SSD market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single-Chip SSD

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Chip SSD market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Electronics Co., Ltd., SK Hynix Inc., Kioxia Corporation, Micron Technology, Inc., Western Digital Corporation, Intel Corporation, Kingston Technology Corporation, HP Inc., TDK Corporation, Phoenix Contact, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-Chip SSD market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PCIe SSD

SATA SSD

Emmc

Other

Market segment by Storage Capacity

Below 256GB

256GB - 512GB

512GB - 1TB

1TB - 2TB

Market segment by Technology Generation

2D Planar NAND

3D NAND (e.g., BiCS FLASH?)

Market segment by Application

Embedded Systems

Industrial Control

Internet of Things

Other

Major players covered

Samsung Electronics Co., Ltd.

SK Hynix Inc.

Kioxia Corporation

Micron Technology, Inc.

Western Digital Corporation

Intel Corporation

Kingston Technology Corporation

HP Inc.

TDK Corporation

Phoenix Contact

Silicon Motion Technology Corporation

Phison Electronics Corporation

Transcend Information, Inc.

Innodisk Corporation

ADLINK Technology Inc.

OCZ Technology (Toshiba)

Delkin Devices, Inc.

Maxio Technology (Hangzhou) Co., Ltd.

Shanghai Weigu Information Technology Co., Ltd.

Runcore Innovation (Changsha) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-Chip SSD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-Chip SSD, with price, sales quantity, revenue, and global market share of Single-Chip SSD from 2021 to 2026.

Chapter 3, the Single-Chip SSD competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-Chip SSD breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-Chip SSD market forecast, by regions, by

Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-Chip SSD.

Chapter 14 and 15, to describe Single-Chip SSD sales channel, distributors, customers, research findings and conclusion.

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