

# Global Single-chip Radar Soc Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Single-chip Radar Soc market size is expected to reach \$ 1538 million by 2032, rising at a market growth of 19.8% CAGR during the forecast period (2026-2032). Single-chip Radar SoC is a highly integrated radar system-on-chip that combines RF front-end circuits, digital signal processing, and microcontroller functions on a single CMOS die, enabling compact architecture, low power consumption, and consistent signal performance for angle radar and forward radar. In 2025, production was approximately 9.33 million units and the average price was USD 45 per unit. The industry's capacity utilization rate in 2025 was about 60% and the average gross margin was around 55%. Upstream, the most critical inputs include silicon wafers, photoresists, lithography machines, and etching tools, with representative suppliers such as ASML, Tokyo Electron, and Applied Materials providing essential semiconductor equipment and materials. The midstream segment includes system architecture design, RF front-end and baseband integration, digital signal processing algorithms, mixed-signal verification, and SoC-level functional integration, which together define computational capability, radar performance, and integration level. Downstream, Single-chip Radar SoC is used by angle radar and forward radar manufacturers such as Bosch, Continental, Aptiv, Valeo, Denso, ZF, and Huawei. In the process of the evolution of automobiles to a higher level of intelligence, traditional millimeter-wave radars can no longer meet the needs. Its perception information only contains distance and orientation, lacking height parameters, and cannot form high-density point cloud imaging, which makes it difficult to identify road targets. Although lidar with high-density point cloud imaging capability can solve the pain points of traditional millimeter-wave radar, the cost of lidar on the car is high, and there are natural defects that cannot work around the clock. Therefore, 4D imaging radar has attracted the attention of the industry.

This report studies the global Single-chip Radar Soc production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-chip Radar Soc and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-chip Radar Soc that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Single-chip Radar Soc total production and demand, 2021-2032, (Million Units)

Global Single-chip Radar Soc total production value, 2021-2032, (USD Million)

Global Single-chip Radar Soc production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Single-chip Radar Soc consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Single-chip Radar Soc domestic production, consumption, key domestic manufacturers and share

Global Single-chip Radar Soc production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Single-chip Radar Soc production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Single-chip Radar Soc production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Single-chip Radar Soc market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, Infineon Technologies, Arbe Robotics, Smartmicro, Muniu Tech, WHST, HUAWEI, Calterah Semiconductor, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-chip Radar Soc market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-chip Radar Soc Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Single-chip Radar Soc Market, Segmentation by Type:

4Tx/4Rx

3Tx/4Rx

Others

#### Global Single-chip Radar Soc Market, Segmentation by Process Node:

40nm

28nm

Others

#### Global Single-chip Radar Soc Market, Segmentation by Grade:

ISO 26262 ASIL-B

ISO 26262 ASIL-C

Others

Global Single-chip Radar Soc Market, Segmentation by Application:

Corner Radar

Front Radar

Others

### **Companies Profiled:**

Texas Instruments

Infineon Technologies

Arbe Robotics

Smartmicro

Muniu Tech

WHST

HUAWEI

Calterah Semiconductor

### **Key Questions Answered:**

1. How big is the global Single-chip Radar Soc market?
2. What is the demand of the global Single-chip Radar Soc market?
3. What is the year over year growth of the global Single-chip Radar Soc market?
4. What is the production and production value of the global Single-chip Radar Soc market?
5. Who are the key producers in the global Single-chip Radar Soc market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Single-chip Radar Soc Introduction
- 1.2 World Single-chip Radar Soc Supply & Forecast
  - 1.2.1 World Single-chip Radar Soc Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Single-chip Radar Soc Production (2021-2032)
  - 1.2.3 World Single-chip Radar Soc Pricing Trends (2021-2032)
- 1.3 World Single-chip Radar Soc Production by Region (Based on Production Site)
  - 1.3.1 World Single-chip Radar Soc Production Value by Region (2021-2032)
  - 1.3.2 World Single-chip Radar Soc Production by Region (2021-2032)
  - 1.3.3 World Single-chip Radar Soc Average Price by Region (2021-2032)
  - 1.3.4 North America Single-chip Radar Soc Production (2021-2032)
  - 1.3.5 Europe Single-chip Radar Soc Production (2021-2032)
  - 1.3.6 China Single-chip Radar Soc Production (2021-2032)
  - 1.3.7 Japan Single-chip Radar Soc Production (2021-2032)
  - 1.3.8 South Korea Single-chip Radar Soc Production (2021-2032)
  - 1.3.9 Southeast Asia Single-chip Radar Soc Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Single-chip Radar Soc Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Single-chip Radar Soc Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Single-chip Radar Soc Demand (2021-2032)
- 2.2 World Single-chip Radar Soc Consumption by Region
  - 2.2.1 World Single-chip Radar Soc Consumption by Region (2021-2026)
  - 2.2.2 World Single-chip Radar Soc Consumption Forecast by Region (2027-2032)
- 2.3 United States Single-chip Radar Soc Consumption (2021-2032)
- 2.4 China Single-chip Radar Soc Consumption (2021-2032)
- 2.5 Europe Single-chip Radar Soc Consumption (2021-2032)
- 2.6 Japan Single-chip Radar Soc Consumption (2021-2032)
- 2.7 South Korea Single-chip Radar Soc Consumption (2021-2032)
- 2.8 ASEAN Single-chip Radar Soc Consumption (2021-2032)
- 2.9 India Single-chip Radar Soc Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Single-chip Radar Soc Production Value by Manufacturer (2021-2026)
- 3.2 World Single-chip Radar Soc Production by Manufacturer (2021-2026)
- 3.3 World Single-chip Radar Soc Average Price by Manufacturer (2021-2026)
- 3.4 Single-chip Radar Soc Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Single-chip Radar Soc Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Single-chip Radar Soc in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Single-chip Radar Soc in 2025
- 3.6 Single-chip Radar Soc Market: Overall Company Footprint Analysis
  - 3.6.1 Single-chip Radar Soc Market: Region Footprint
  - 3.6.2 Single-chip Radar Soc Market: Company Product Type Footprint
  - 3.6.3 Single-chip Radar Soc Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Single-chip Radar Soc Production Value Comparison
  - 4.1.1 United States VS China: Single-chip Radar Soc Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Single-chip Radar Soc Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Single-chip Radar Soc Production Comparison
  - 4.2.1 United States VS China: Single-chip Radar Soc Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Single-chip Radar Soc Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Single-chip Radar Soc Consumption Comparison
  - 4.3.1 United States VS China: Single-chip Radar Soc Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Single-chip Radar Soc Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Single-chip Radar Soc Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Single-chip Radar Soc Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Single-chip Radar Soc Production Value (2021-2026)

4.4.3 United States Based Manufacturers Single-chip Radar Soc Production (2021-2026)

4.5 China Based Single-chip Radar Soc Manufacturers and Market Share

4.5.1 China Based Single-chip Radar Soc Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Single-chip Radar Soc Production Value (2021-2026)

4.5.3 China Based Manufacturers Single-chip Radar Soc Production (2021-2026)

4.6 Rest of World Based Single-chip Radar Soc Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Single-chip Radar Soc Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Single-chip Radar Soc Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Single-chip Radar Soc Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Single-chip Radar Soc Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 4Tx/4Rx

5.2.2 3Tx/4Rx

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Single-chip Radar Soc Production by Type (2021-2032)

5.3.2 World Single-chip Radar Soc Production Value by Type (2021-2032)

5.3.3 World Single-chip Radar Soc Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PROCESS NODE**

6.1 World Single-chip Radar Soc Market Size Overview by Process Node: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Process Node

6.2.1 40nm

6.2.2 28nm

6.2.3 Others

### 6.3 Market Segment by Process Node

6.3.1 World Single-chip Radar Soc Production by Process Node (2021-2032)

6.3.2 World Single-chip Radar Soc Production Value by Process Node (2021-2032)

6.3.3 World Single-chip Radar Soc Average Price by Process Node (2021-2032)

## 7 MARKET ANALYSIS BY GRADE

7.1 World Single-chip Radar Soc Market Size Overview by Grade: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Grade

7.2.1 ISO 26262 ASIL-B

7.2.2 ISO 26262 ASIL-C

7.2.3 Others

### 7.3 Market Segment by Grade

7.3.1 World Single-chip Radar Soc Production by Grade (2021-2032)

7.3.2 World Single-chip Radar Soc Production Value by Grade (2021-2032)

7.3.3 World Single-chip Radar Soc Average Price by Grade (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Single-chip Radar Soc Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

8.2.1 Corner Radar

8.2.2 Front Radar

8.2.3 Others

### 8.3 Market Segment by Application

8.3.1 World Single-chip Radar Soc Production by Application (2021-2032)

8.3.2 World Single-chip Radar Soc Production Value by Application (2021-2032)

8.3.3 World Single-chip Radar Soc Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Texas Instruments

9.1.1 Texas Instruments Details

9.1.2 Texas Instruments Major Business

- 9.1.3 Texas Instruments Single-chip Radar Soc Product and Services
- 9.1.4 Texas Instruments Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Texas Instruments Recent Developments/Updates
- 9.1.6 Texas Instruments Competitive Strengths & Weaknesses
- 9.2 Infineon Technologies
  - 9.2.1 Infineon Technologies Details
  - 9.2.2 Infineon Technologies Major Business
  - 9.2.3 Infineon Technologies Single-chip Radar Soc Product and Services
  - 9.2.4 Infineon Technologies Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Infineon Technologies Recent Developments/Updates
  - 9.2.6 Infineon Technologies Competitive Strengths & Weaknesses
- 9.3 Arbe Robotics
  - 9.3.1 Arbe Robotics Details
  - 9.3.2 Arbe Robotics Major Business
  - 9.3.3 Arbe Robotics Single-chip Radar Soc Product and Services
  - 9.3.4 Arbe Robotics Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Arbe Robotics Recent Developments/Updates
  - 9.3.6 Arbe Robotics Competitive Strengths & Weaknesses
- 9.4 Smartmicro
  - 9.4.1 Smartmicro Details
  - 9.4.2 Smartmicro Major Business
  - 9.4.3 Smartmicro Single-chip Radar Soc Product and Services
  - 9.4.4 Smartmicro Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Smartmicro Recent Developments/Updates
  - 9.4.6 Smartmicro Competitive Strengths & Weaknesses
- 9.5 Muniu Tech
  - 9.5.1 Muniu Tech Details
  - 9.5.2 Muniu Tech Major Business
  - 9.5.3 Muniu Tech Single-chip Radar Soc Product and Services
  - 9.5.4 Muniu Tech Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Muniu Tech Recent Developments/Updates
  - 9.5.6 Muniu Tech Competitive Strengths & Weaknesses
- 9.6 WHST
  - 9.6.1 WHST Details

- 9.6.2 WHST Major Business
- 9.6.3 WHST Single-chip Radar Soc Product and Services
- 9.6.4 WHST Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 WHST Recent Developments/Updates
- 9.6.6 WHST Competitive Strengths & Weaknesses
- 9.7 HUAWEI
  - 9.7.1 HUAWEI Details
  - 9.7.2 HUAWEI Major Business
  - 9.7.3 HUAWEI Single-chip Radar Soc Product and Services
  - 9.7.4 HUAWEI Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 HUAWEI Recent Developments/Updates
  - 9.7.6 HUAWEI Competitive Strengths & Weaknesses
- 9.8 Calterah Semiconductor
  - 9.8.1 Calterah Semiconductor Details
  - 9.8.2 Calterah Semiconductor Major Business
  - 9.8.3 Calterah Semiconductor Single-chip Radar Soc Product and Services
  - 9.8.4 Calterah Semiconductor Single-chip Radar Soc Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Calterah Semiconductor Recent Developments/Updates
  - 9.8.6 Calterah Semiconductor Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Single-chip Radar Soc Industry Chain
- 10.2 Single-chip Radar Soc Upstream Analysis
  - 10.2.1 Single-chip Radar Soc Core Raw Materials
  - 10.2.2 Main Manufacturers of Single-chip Radar Soc Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Single-chip Radar Soc Production Mode
- 10.6 Single-chip Radar Soc Procurement Model
- 10.7 Single-chip Radar Soc Industry Sales Model and Sales Channels
  - 10.7.1 Single-chip Radar Soc Sales Model
  - 10.7.2 Single-chip Radar Soc Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Single-chip Radar Soc Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Single-chip Radar Soc Production Value by Region (2021-2026) & (USD Million)

Table 3. World Single-chip Radar Soc Production Value by Region (2027-2032) & (USD Million)

Table 4. World Single-chip Radar Soc Production Value Market Share by Region (2021-2026)

Table 5. World Single-chip Radar Soc Production Value Market Share by Region (2027-2032)

Table 6. World Single-chip Radar Soc Production by Region (2021-2026) & (Million Units)

Table 7. World Single-chip Radar Soc Production by Region (2027-2032) & (Million Units)

Table 8. World Single-chip Radar Soc Production Market Share by Region (2021-2026)

Table 9. World Single-chip Radar Soc Production Market Share by Region (2027-2032)

Table 10. World Single-chip Radar Soc Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Single-chip Radar Soc Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Single-chip Radar Soc Major Market Trends

Table 13. World Single-chip Radar Soc Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Single-chip Radar Soc Consumption by Region (2021-2026) & (Million Units)

Table 15. World Single-chip Radar Soc Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Single-chip Radar Soc Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Single-chip Radar Soc Producers in 2025

Table 18. World Single-chip Radar Soc Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Single-chip Radar Soc Producers in 2025

Table 20. World Single-chip Radar Soc Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Single-chip Radar Soc Company Evaluation Quadrant

Table 22. World Single-chip Radar Soc Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Single-chip Radar Soc Production Site of Key Manufacturer

Table 24. Single-chip Radar Soc Market: Company Product Type Footprint

Table 25. Single-chip Radar Soc Market: Company Product Application Footprint

Table 26. Single-chip Radar Soc Competitive Factors

Table 27. Single-chip Radar Soc New Entrant and Capacity Expansion Plans

Table 28. Single-chip Radar Soc Mergers & Acquisitions Activity

Table 29. United States VS China Single-chip Radar Soc Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Single-chip Radar Soc Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Single-chip Radar Soc Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Single-chip Radar Soc Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Single-chip Radar Soc Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Single-chip Radar Soc Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Single-chip Radar Soc Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Single-chip Radar Soc Production Market Share (2021-2026)

Table 37. China Based Single-chip Radar Soc Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Single-chip Radar Soc Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Single-chip Radar Soc Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Single-chip Radar Soc Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Single-chip Radar Soc Production Market Share (2021-2026)

Table 42. Rest of World Based Single-chip Radar Soc Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Single-chip Radar Soc Production Value,

(2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Single-chip Radar Soc Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Single-chip Radar Soc Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Single-chip Radar Soc Production Market Share (2021-2026)

Table 47. World Single-chip Radar Soc Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Single-chip Radar Soc Production by Type (2021-2026) & (Million Units)

Table 49. World Single-chip Radar Soc Production by Type (2027-2032) & (Million Units)

Table 50. World Single-chip Radar Soc Production Value by Type (2021-2026) & (USD Million)

Table 51. World Single-chip Radar Soc Production Value by Type (2027-2032) & (USD Million)

Table 52. World Single-chip Radar Soc Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Single-chip Radar Soc Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Single-chip Radar Soc Production Value by Process Node, (USD Million), 2021 & 2025 & 2032

Table 55. World Single-chip Radar Soc Production by Process Node (2021-2026) & (Million Units)

Table 56. World Single-chip Radar Soc Production by Process Node (2027-2032) & (Million Units)

Table 57. World Single-chip Radar Soc Production Value by Process Node (2021-2026) & (USD Million)

Table 58. World Single-chip Radar Soc Production Value by Process Node (2027-2032) & (USD Million)

Table 59. World Single-chip Radar Soc Average Price by Process Node (2021-2026) & (US\$/Unit)

Table 60. World Single-chip Radar Soc Average Price by Process Node (2027-2032) & (US\$/Unit)

Table 61. World Single-chip Radar Soc Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 62. World Single-chip Radar Soc Production by Grade (2021-2026) & (Million Units)

Table 63. World Single-chip Radar Soc Production by Grade (2027-2032) & (Million Units)

Table 64. World Single-chip Radar Soc Production Value by Grade (2021-2026) & (USD Million)

Table 65. World Single-chip Radar Soc Production Value by Grade (2027-2032) & (USD Million)

Table 66. World Single-chip Radar Soc Average Price by Grade (2021-2026) & (US\$/Unit)

Table 67. World Single-chip Radar Soc Average Price by Grade (2027-2032) & (US\$/Unit)

Table 68. World Single-chip Radar Soc Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Single-chip Radar Soc Production by Application (2021-2026) & (Million Units)

Table 70. World Single-chip Radar Soc Production by Application (2027-2032) & (Million Units)

Table 71. World Single-chip Radar Soc Production Value by Application (2021-2026) & (USD Million)

Table 72. World Single-chip Radar Soc Production Value by Application (2027-2032) & (USD Million)

Table 73. World Single-chip Radar Soc Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Single-chip Radar Soc Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 76. Texas Instruments Major Business

Table 77. Texas Instruments Single-chip Radar Soc Product and Services

Table 78. Texas Instruments Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Texas Instruments Recent Developments/Updates

Table 80. Texas Instruments Competitive Strengths & Weaknesses

Table 81. Infineon Technologies Basic Information, Manufacturing Base and Competitors

Table 82. Infineon Technologies Major Business

Table 83. Infineon Technologies Single-chip Radar Soc Product and Services

Table 84. Infineon Technologies Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. Infineon Technologies Recent Developments/Updates
- Table 86. Infineon Technologies Competitive Strengths & Weaknesses
- Table 87. Arbe Robotics Basic Information, Manufacturing Base and Competitors
- Table 88. Arbe Robotics Major Business
- Table 89. Arbe Robotics Single-chip Radar Soc Product and Services
- Table 90. Arbe Robotics Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Arbe Robotics Recent Developments/Updates
- Table 92. Arbe Robotics Competitive Strengths & Weaknesses
- Table 93. Smartmicro Basic Information, Manufacturing Base and Competitors
- Table 94. Smartmicro Major Business
- Table 95. Smartmicro Single-chip Radar Soc Product and Services
- Table 96. Smartmicro Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Smartmicro Recent Developments/Updates
- Table 98. Smartmicro Competitive Strengths & Weaknesses
- Table 99. Muniu Tech Basic Information, Manufacturing Base and Competitors
- Table 100. Muniu Tech Major Business
- Table 101. Muniu Tech Single-chip Radar Soc Product and Services
- Table 102. Muniu Tech Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Muniu Tech Recent Developments/Updates
- Table 104. Muniu Tech Competitive Strengths & Weaknesses
- Table 105. WHST Basic Information, Manufacturing Base and Competitors
- Table 106. WHST Major Business
- Table 107. WHST Single-chip Radar Soc Product and Services
- Table 108. WHST Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. WHST Recent Developments/Updates
- Table 110. WHST Competitive Strengths & Weaknesses
- Table 111. HUAWEI Basic Information, Manufacturing Base and Competitors
- Table 112. HUAWEI Major Business
- Table 113. HUAWEI Single-chip Radar Soc Product and Services
- Table 114. HUAWEI Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. HUAWEI Recent Developments/Updates

Table 116. HUAWEI Competitive Strengths & Weaknesses

Table 117. Calterah Semiconductor Basic Information, Manufacturing Base and Competitors

Table 118. Calterah Semiconductor Major Business

Table 119. Calterah Semiconductor Single-chip Radar Soc Product and Services

Table 120. Calterah Semiconductor Single-chip Radar Soc Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Calterah Semiconductor Recent Developments/Updates

Table 122. Calterah Semiconductor Competitive Strengths & Weaknesses

Table 123. Global Key Players of Single-chip Radar Soc Upstream (Raw Materials)

Table 124. Global Single-chip Radar Soc Typical Customers

Table 125. Single-chip Radar Soc Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Single-chip Radar Soc Picture

Figure 2. World Single-chip Radar Soc Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Single-chip Radar Soc Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 5. World Single-chip Radar Soc Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Single-chip Radar Soc Production Value Market Share by Region (2021-2032)

Figure 7. World Single-chip Radar Soc Production Market Share by Region (2021-2032)

Figure 8. North America Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 9. Europe Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 10. China Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 11. Japan Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 12. South Korea Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 13. Southeast Asia Single-chip Radar Soc Production (2021-2032) & (Million Units)

Figure 14. Single-chip Radar Soc Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 17. World Single-chip Radar Soc Consumption Market Share by Region (2021-2032)

Figure 18. United States Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 19. China Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 20. Europe Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 21. Japan Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 22. South Korea Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 23. ASEAN Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 24. India Single-chip Radar Soc Consumption (2021-2032) & (Million Units)

Figure 25. Producer Shipments of Single-chip Radar Soc by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Single-chip Radar Soc Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Single-chip Radar Soc Markets in 2025

Figure 28. United States VS China: Single-chip Radar Soc Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Single-chip Radar Soc Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Single-chip Radar Soc Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Single-chip Radar Soc Production Market Share 2025

Figure 32. China Based Manufacturers Single-chip Radar Soc Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Single-chip Radar Soc Production Market Share 2025

Figure 34. World Single-chip Radar Soc Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Single-chip Radar Soc Production Value Market Share by Type in 2025

Figure 36. 4Tx/4Rx

Figure 37. 3Tx/4Rx

Figure 38. Others

Figure 39. World Single-chip Radar Soc Production Market Share by Type (2021-2032)

Figure 40. World Single-chip Radar Soc Production Value Market Share by Type (2021-2032)

Figure 41. World Single-chip Radar Soc Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Single-chip Radar Soc Production Value by Process Node, (USD Million), 2021 & 2025 & 2032

Figure 43. World Single-chip Radar Soc Production Value Market Share by Process Node in 2025

Figure 44. 40nm

Figure 45. 28nm

Figure 46. Others

Figure 47. World Single-chip Radar Soc Production Market Share by Process Node (2021-2032)

Figure 48. World Single-chip Radar Soc Production Value Market Share by Process Node (2021-2032)

Figure 49. World Single-chip Radar Soc Average Price by Process Node (2021-2032) & (US\$/Unit)

Figure 50. World Single-chip Radar Soc Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 51. World Single-chip Radar Soc Production Value Market Share by Grade in 2025

Figure 52. ISO 26262 ASIL-B

Figure 53. ISO 26262 ASIL-C

Figure 54. Others

Figure 55. World Single-chip Radar Soc Production Market Share by Grade (2021-2032)

Figure 56. World Single-chip Radar Soc Production Value Market Share by Grade (2021-2032)

Figure 57. World Single-chip Radar Soc Average Price by Grade (2021-2032) & (US\$/Unit)

Figure 58. World Single-chip Radar Soc Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Single-chip Radar Soc Production Value Market Share by Application in 2025

Figure 60. Corner Radar

Figure 61. Front Radar

Figure 62. Others

Figure 63. World Single-chip Radar Soc Production Market Share by Application (2021-2032)

Figure 64. World Single-chip Radar Soc Production Value Market Share by Application (2021-2032)

Figure 65. World Single-chip Radar Soc Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Single-chip Radar Soc Industry Chain

Figure 67. Single-chip Radar Soc Procurement Model

Figure 68. Single-chip Radar Soc Sales Model

Figure 69. Single-chip Radar Soc Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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