

Global Single Channel Syringe Infusion Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Channel Syringe Infusion Pump market size is expected to reach \$ 281 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of single channel syringe infusion pumps reached 102,000 units, with an average selling price of US\$1,890 per unit. A single channel syringe infusion pump is a medical pump that uses a single syringe as the reservoir and propulsion mechanism. It precisely advances the piston via a stepper motor and lead screw to achieve constant-speed or programmed drug delivery at extremely low flow rates. It is commonly used in hospital ICUs for hemodynamic drugs (norepinephrine/dobutamine, etc.), anesthesia/analgesia, tumor chemotherapy, NICU micro-infusion and transport, and in laboratory research. The upstream components include stepper/micro motors and drives, pressure/bubble/optical sensors, MCUs and wireless modules, medical-grade plastic housings and syringes, and software and network security components. Downstream, the system reaches wards, surgical anesthesiology departments, oncology day treatment centers, and pre-hospital/transfer systems through hospital groups/GPO centralized procurement, distribution/maintenance, and other channels. The gross profit margin for the entire system is in the range of 30%-40%.

Globally, North America has a high installed base and a large proportion of demand for interconnectivity upgrades; Europe emphasizes interoperability and network security; and the Asia-Pacific region is leading in growth driven by new hospital construction and expansion of oncology/critical care capabilities. Single-channel infusion pumps offer high accuracy, fast response, and strong consumable versatility in micro-volume, low-compliance circuits, but require strict drug inventory/process management to reduce the risk of programming/connection errors, and are more reliant on alarm management, calibration, and maintenance. Looking ahead, the upgrade of 'smart pumps' connected

to DERS drug databases and EMR systems, along with cybersecurity improvements, will drive changes. The increasing complexity of critical care/oncology medications will bring workflow and compliance requirements. Outpatient/transport scenarios will promote lightweight design and longer battery life. Regulatory recalls and standards (such as ISO 80369-6/NRFit) will improve interface integrity. Cost reductions in stepper motors, sensors, and battery systems will occur in the supply chain. Overall, single-channel infusion pumps are the mainstream configuration of the 'infusion pump family' and a fundamental requirement for micro-dose administration in hospitals. In North America and Europe, structural price increases are driven by 'interconnectivity updates + software subscriptions/services,' while in the Asia-Pacific region, volume expansion is driven by 'new installations + localized manufacturing'.

This report studies the global Single Channel Syringe Infusion Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Channel Syringe Infusion Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Channel Syringe Infusion Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Channel Syringe Infusion Pump total production and demand, 2021-2032, (K Units)

Global Single Channel Syringe Infusion Pump total production value, 2021-2032, (USD Million)

Global Single Channel Syringe Infusion Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Channel Syringe Infusion Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Channel Syringe Infusion Pump domestic production, consumption, key domestic manufacturers and share

Global Single Channel Syringe Infusion Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Channel Syringe Infusion Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Channel Syringe Infusion Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Channel Syringe Infusion Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include B. Braun, Fresenius Kabi, Baxter, BD, Medtronic, Roche Diagnostics, Smiths Group, Mindray, ICU Medical, Moog Inc., etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Channel Syringe Infusion Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Channel Syringe Infusion Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Channel Syringe Infusion Pump Market, Segmentation by Type:

Basic Type

Smart Connected Type

Global Single Channel Syringe Infusion Pump Market, Segmentation by Configuration:

Adult

Pediatric

Global Single Channel Syringe Infusion Pump Market, Segmentation by Power Supply Form Factor:

Base-Powered

Lithium-Ion Battery

Global Single Channel Syringe Infusion Pump Market, Segmentation by Application:

Hospital Clinical Treatment

Laboratory Research

Others

Companies Profiled:

B. Braun

Fresenius Kabi

Baxter

BD

Medtronic

Roche Diagnostics

Smiths Group

Mindray

ICU Medical

Moog Inc.

Terumo

Insulet

Avanos Medical

Micrel Medical Devices

AKAS Infusions

CODAN Companies

BPL

Shandong Weigao Group Medical Polymer

Shenzhen Hawk Medical Instrument

Ambulanc (Shenzhen) Tech.

Key Questions Answered:

1. How big is the global Single Channel Syringe Infusion Pump market?
2. What is the demand of the global Single Channel Syringe Infusion Pump market?
3. What is the year over year growth of the global Single Channel Syringe Infusion Pump market?
4. What is the production and production value of the global Single Channel Syringe Infusion Pump market?
5. Who are the key producers in the global Single Channel Syringe Infusion Pump market?
6. What are the growth factors driving the market demand?

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