

Global Single-chamber Temporary External Pacemaker Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7CBF8131D2DEN.html>

Date: June 2026

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: G7CBF8131D2DEN

Abstracts

According to our (Global Info Research) latest study, the global Single-chamber Temporary External Pacemaker market size was valued at US\$ 53.47 million in 2025 and is forecast to a readjusted size of US\$ 78.44 million by 2032 with a CAGR of 5.6% during review period.

A single-chamber temporary external pacemaker is a battery-powered external pulse generator used for short-term cardiac pacing support in a monitored clinical environment. It is connected to a temporary endocardial or epicardial pacing lead through a patient cable and delivers pacing pulses to either the atrium or the ventricle through one pacing channel. The device is typically used for temporary atrial or ventricular pacing in cases such as complete heart block, symptomatic bradycardia, sick sinus syndrome, peri-procedural bradyarrhythmia, support before permanent pacemaker implantation, support during pacemaker replacement, post-cardiac-surgery pacing and interventional cardiology procedures requiring temporary pacing. A typical product provides rate, output, pulse width and sensitivity settings, synchronous and asynchronous pacing modes, pacing and sensing indicators, low-battery alarms, lead connection monitoring, defibrillation protection and protection against accidental parameter changes. This study focuses on single-chamber external temporary pacemaker pulse generators and standard system configurations, rather than implantable pacemakers, pacing leads, patient cables or dual-chamber external pacemakers.

In 2025, the global production volume of single-chamber external temporary pacemakers is projected to reach 12,760 units, with an average price of \$4,073 per unit and an average gross margin of 48.6%.

Based on our research, the single-chamber temporary external pacemaker market is a small but clinically important segment within cardiac rhythm management. Its proper boundary is the external temporary pacemaker pulse generator, not the entire pacemaker market. Implantable pacemakers are designed for long-term therapy, leadless pacemakers are implanted intracardiac devices, and transcutaneous pacing modules are generally part of emergency defibrillator-monitor systems. In contrast, a single-chamber temporary external pacemaker is connected to temporary pacing leads and provides short-term atrial or ventricular pacing through one channel. Official product information for Medtronic 53401 and OSYPKA PACE 101 describes these devices as temporary external single-chamber pacemakers used with pacing lead systems and supporting common single-chamber pacing modes such as AAI, VVI, AOO and VOO.

From a supply perspective, the number of true global manufacturers is limited. This is not because the market has been under-researched, but because the product is a regulated, low-volume, safety-critical hospital device with relatively long replacement cycles. Medtronic and BIOTRONIK have strong installed bases and brand recognition in mature hospital systems. OSYPKA, Livetec, FIAB and Galix represent specialist suppliers in external pacing and cardiac stimulation. Shree Pacetronix provides an India-based manufacturing route, BIOSENSOR serves the Brazilian market with the BioRitmo MP20B, and Shenzhen Lifetech Cardio Medical Electronics has become the most visible Chinese domestic supplier, with both 8301 and 6108 temporary pacemaker products disclosed on its official website.

Demand is driven by hospital readiness rather than by consumable-like procedure turnover. These devices are purchased for emergency departments, ICUs, cardiac surgery units, catheterization laboratories, electrophysiology labs and structural heart programs, where temporary pacing is required for bradyarrhythmia management, perioperative support, permanent pacemaker replacement, or procedural backup. Single-chamber systems remain attractive because they are relatively simple, quick to set up and cost-effective for basic atrial or ventricular pacing. However, their growth is partially constrained by dual-chamber external pacemakers in more complex post-operative or hemodynamic management situations, and by procedure-specific systems in TAVR or transcatheter valve interventions. Solo Pace's cleared SoloPace Control system illustrates how procedure-oriented temporary pacing workflows may create a new adjacent segment rather than simply replacing conventional single-chamber devices.

From a technology perspective, innovation is incremental but meaningful. The main

directions include clearer user interfaces, reduced risk of accidental setting changes, stronger battery and backup power design, defibrillation protection, better lead-connection security, easier cleaning and disinfection, and integration of pacing-system analysis functions. Medtronic emphasizes constant-current output and long service life, Livetec highlights touchscreen control and patient/bed fixation, and Shenzhen Lifetech Cardio Medical Electronics positions the 8301 as combining pacing and analysis functions. Over the medium term, this market is expected to grow moderately, with competition centered on clinical safety, regulatory access, service capability, hospital trust and regional localization rather than aggressive capacity expansion.

This report is a detailed and comprehensive analysis for global Single-chamber Temporary External Pacemaker market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-chamber Temporary External Pacemaker market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-chamber Temporary External Pacemaker market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-chamber Temporary External Pacemaker market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Single-chamber Temporary External Pacemaker market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single-chamber Temporary External Pacemaker

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-chamber Temporary External Pacemaker market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, BIOTRONIK SE & Co. KG, OSYPKA Medical GmbH, livetec Ingenieurbüro GmbH, FIAB SpA, Solo Pace Inc., Shree Pacetronix Ltd., Galix Biomedical Instrumentation, Inc., BIOSENSOR Indústria e Comércio Ltda., Shenzhen Lifetech Cardio Medical Electronics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Single-chamber Temporary External Pacemaker market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-chamber Atrial Temporary Pacemaker

Single-chamber Ventricular Temporary Pacemaker

Single-channel Atrial/Ventricular Selectable Pacemaker

Market segment by Pacing Mode

Demand Pacing Mode

Asynchronous Pacing Mode

AAI/VVI Selectable Mode

AOO/VOO Selectable Mode

Rapid Atrial Pacing Mode

Market segment by Application

Emergency Department

Intensive Care Unit

Cardiac Operating Room

Catheterization Laboratory

Electrophysiology Laboratory

Other

Major players covered

Medtronic plc

BIOTRONIK SE & Co. KG

OSYPKA Medical GmbH

livetec Ingenieurbüro GmbH

FIAB SpA

Solo Pace Inc.

Shree Pacetronix Ltd.

Galix Biomedical Instrumentation, Inc.

BIOSENSOR Indústria e Comércio Ltda.

Shenzhen Lifetech Cardio Medical Electronics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Single-chamber Temporary External Pacemaker product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Single-chamber Temporary External Pacemaker, with price, sales quantity, revenue, and global market share of Single-chamber Temporary External Pacemaker from 2021 to 2026.

Chapter 3, the Single-chamber Temporary External Pacemaker competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Single-chamber Temporary External Pacemaker breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth

by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Single-chamber Temporary External Pacemaker market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Single-chamber Temporary External Pacemaker.

Chapter 14 and 15, to describe Single-chamber Temporary External Pacemaker sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Single-chamber Temporary External Pacemaker Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-chamber Atrial Temporary Pacemaker

1.3.3 Single-chamber Ventricular Temporary Pacemaker

1.3.4 Single-channel Atrial/Ventricular Selectable Pacemaker

1.4 Market Analysis by Pacing Mode

1.4.1 Overview: Global Single-chamber Temporary External Pacemaker Consumption Value by Pacing Mode: 2021 Versus 2025 Versus 2032

1.4.2 Demand Pacing Mode

1.4.3 Asynchronous Pacing Mode

1.4.4 AAI/VVI Selectable Mode

1.4.5 AOO/VOO Selectable Mode

1.4.6 Rapid Atrial Pacing Mode

1.5 Market Analysis by Application

1.5.1 Overview: Global Single-chamber Temporary External Pacemaker Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Emergency Department

1.5.3 Intensive Care Unit

1.5.4 Cardiac Operating Room

1.5.5 Catheterization Laboratory

1.5.6 Electrophysiology Laboratory

1.5.7 Other

1.6 Global Single-chamber Temporary External Pacemaker Market Size & Forecast

1.6.1 Global Single-chamber Temporary External Pacemaker Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Single-chamber Temporary External Pacemaker Sales Quantity (2021-2032)

1.6.3 Global Single-chamber Temporary External Pacemaker Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Medtronic plc

2.1.1 Medtronic plc Details

2.1.2 Medtronic plc Major Business

2.1.3 Medtronic plc Single-chamber Temporary External Pacemaker Product and Services

2.1.4 Medtronic plc Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Medtronic plc Recent Developments/Updates

2.2 BIOTRONIK SE & Co. KG

2.2.1 BIOTRONIK SE & Co. KG Details

2.2.2 BIOTRONIK SE & Co. KG Major Business

2.2.3 BIOTRONIK SE & Co. KG Single-chamber Temporary External Pacemaker Product and Services

2.2.4 BIOTRONIK SE & Co. KG Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BIOTRONIK SE & Co. KG Recent Developments/Updates

2.3 OSYPKA Medical GmbH

2.3.1 OSYPKA Medical GmbH Details

2.3.2 OSYPKA Medical GmbH Major Business

2.3.3 OSYPKA Medical GmbH Single-chamber Temporary External Pacemaker Product and Services

2.3.4 OSYPKA Medical GmbH Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 OSYPKA Medical GmbH Recent Developments/Updates

2.4 livetec Ingenieurbüro GmbH

2.4.1 livetec Ingenieurbüro GmbH Details

2.4.2 livetec Ingenieurbüro GmbH Major Business

2.4.3 livetec Ingenieurbüro GmbH Single-chamber Temporary External Pacemaker Product and Services

2.4.4 livetec Ingenieurbüro GmbH Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 livetec Ingenieurbüro GmbH Recent Developments/Updates

2.5 FIAB SpA

2.5.1 FIAB SpA Details

2.5.2 FIAB SpA Major Business

2.5.3 FIAB SpA Single-chamber Temporary External Pacemaker Product and Services

2.5.4 FIAB SpA Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 FIAB SpA Recent Developments/Updates

2.6 Solo Pace Inc.

2.6.1 Solo Pace Inc. Details

2.6.2 Solo Pace Inc. Major Business

2.6.3 Solo Pace Inc. Single-chamber Temporary External Pacemaker Product and Services

2.6.4 Solo Pace Inc. Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Solo Pace Inc. Recent Developments/Updates

2.7 Shree Pacetronix Ltd.

2.7.1 Shree Pacetronix Ltd. Details

2.7.2 Shree Pacetronix Ltd. Major Business

2.7.3 Shree Pacetronix Ltd. Single-chamber Temporary External Pacemaker Product and Services

2.7.4 Shree Pacetronix Ltd. Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Shree Pacetronix Ltd. Recent Developments/Updates

2.8 Galix Biomedical Instrumentation, Inc.

2.8.1 Galix Biomedical Instrumentation, Inc. Details

2.8.2 Galix Biomedical Instrumentation, Inc. Major Business

2.8.3 Galix Biomedical Instrumentation, Inc. Single-chamber Temporary External Pacemaker Product and Services

2.8.4 Galix Biomedical Instrumentation, Inc. Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Galix Biomedical Instrumentation, Inc. Recent Developments/Updates

2.9 BIOSENSOR Indústria e Comércio Ltda.

2.9.1 BIOSENSOR Indústria e Comércio Ltda. Details

2.9.2 BIOSENSOR Indústria e Comércio Ltda. Major Business

2.9.3 BIOSENSOR Indústria e Comércio Ltda. Single-chamber Temporary External Pacemaker Product and Services

2.9.4 BIOSENSOR Indústria e Comércio Ltda. Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 BIOSENSOR Indústria e Comércio Ltda. Recent Developments/Updates

2.10 Shenzhen Lifetech Cardio Medical Electronics Co., Ltd.

2.10.1 Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Details

2.10.2 Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Major Business

2.10.3 Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Single-chamber Temporary External Pacemaker Product and Services

2.10.4 Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Single-chamber Temporary External Pacemaker Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SINGLE-CHAMBER TEMPORARY EXTERNAL PACEMAKER BY MANUFACTURER

3.1 Global Single-chamber Temporary External Pacemaker Sales Quantity by Manufacturer (2021-2026)

3.2 Global Single-chamber Temporary External Pacemaker Revenue by Manufacturer (2021-2026)

3.3 Global Single-chamber Temporary External Pacemaker Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Single-chamber Temporary External Pacemaker by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Single-chamber Temporary External Pacemaker Manufacturer Market Share in 2025

3.4.3 Top 6 Single-chamber Temporary External Pacemaker Manufacturer Market Share in 2025

3.5 Single-chamber Temporary External Pacemaker Market: Overall Company Footprint Analysis

3.5.1 Single-chamber Temporary External Pacemaker Market: Region Footprint

3.5.2 Single-chamber Temporary External Pacemaker Market: Company Product Type Footprint

3.5.3 Single-chamber Temporary External Pacemaker Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Single-chamber Temporary External Pacemaker Market Size by Region

4.1.1 Global Single-chamber Temporary External Pacemaker Sales Quantity by Region (2021-2032)

4.1.2 Global Single-chamber Temporary External Pacemaker Consumption Value by Region (2021-2032)

4.1.3 Global Single-chamber Temporary External Pacemaker Average Price by Region (2021-2032)

4.2 North America Single-chamber Temporary External Pacemaker Consumption Value (2021-2032)

4.3 Europe Single-chamber Temporary External Pacemaker Consumption Value (2021-2032)

4.4 Asia-Pacific Single-chamber Temporary External Pacemaker Consumption Value (2021-2032)

4.5 South America Single-chamber Temporary External Pacemaker Consumption Value (2021-2032)

4.6 Middle East & Africa Single-chamber Temporary External Pacemaker Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2032)

5.2 Global Single-chamber Temporary External Pacemaker Consumption Value by Type (2021-2032)

5.3 Global Single-chamber Temporary External Pacemaker Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2032)

6.2 Global Single-chamber Temporary External Pacemaker Consumption Value by Application (2021-2032)

6.3 Global Single-chamber Temporary External Pacemaker Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2032)

7.2 North America Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2032)

7.3 North America Single-chamber Temporary External Pacemaker Market Size by Country

7.3.1 North America Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2032)

7.3.2 North America Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2032)

8.2 Europe Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2032)

8.3 Europe Single-chamber Temporary External Pacemaker Market Size by Country

8.3.1 Europe Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2032)

8.3.2 Europe Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Single-chamber Temporary External Pacemaker Market Size by Region

9.3.1 Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Single-chamber Temporary External Pacemaker Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2032)
- 10.2 South America Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2032)
- 10.3 South America Single-chamber Temporary External Pacemaker Market Size by Country
 - 10.3.1 South America Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Single-chamber Temporary External Pacemaker Market Size by Country
 - 11.3.1 Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Single-chamber Temporary External Pacemaker Market Drivers

12.2 Single-chamber Temporary External Pacemaker Market Restraints

12.3 Single-chamber Temporary External Pacemaker Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Single-chamber Temporary External Pacemaker and Key Manufacturers

13.2 Manufacturing Costs Percentage of Single-chamber Temporary External Pacemaker

13.3 Single-chamber Temporary External Pacemaker Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Single-chamber Temporary External Pacemaker Typical Distributors

14.3 Single-chamber Temporary External Pacemaker Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Single-chamber Temporary External Pacemaker Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Single-chamber Temporary External Pacemaker Consumption Value by Pacing Mode, (USD Million), 2021 & 2025 & 2032

Table 3. Global Single-chamber Temporary External Pacemaker Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Medtronic plc Basic Information, Manufacturing Base and Competitors

Table 5. Medtronic plc Major Business

Table 6. Medtronic plc Single-chamber Temporary External Pacemaker Product and Services

Table 7. Medtronic plc Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Medtronic plc Recent Developments/Updates

Table 9. BIOTRONIK SE & Co. KG Basic Information, Manufacturing Base and Competitors

Table 10. BIOTRONIK SE & Co. KG Major Business

Table 11. BIOTRONIK SE & Co. KG Single-chamber Temporary External Pacemaker Product and Services

Table 12. BIOTRONIK SE & Co. KG Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. BIOTRONIK SE & Co. KG Recent Developments/Updates

Table 14. OSYPKA Medical GmbH Basic Information, Manufacturing Base and Competitors

Table 15. OSYPKA Medical GmbH Major Business

Table 16. OSYPKA Medical GmbH Single-chamber Temporary External Pacemaker Product and Services

Table 17. OSYPKA Medical GmbH Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. OSYPKA Medical GmbH Recent Developments/Updates

Table 19. livetec Ingenieurbüro GmbH Basic Information, Manufacturing Base and Competitors

Table 20. livetec Ingenieurbüro GmbH Major Business

Table 21. livetec Ingenieurb?ro GmbH Single-chamber Temporary External Pacemaker Product and Services

Table 22. livetec Ingenieurb?ro GmbH Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. livetec Ingenieurb?ro GmbH Recent Developments/Updates

Table 24. FIAB SpA Basic Information, Manufacturing Base and Competitors

Table 25. FIAB SpA Major Business

Table 26. FIAB SpA Single-chamber Temporary External Pacemaker Product and Services

Table 27. FIAB SpA Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. FIAB SpA Recent Developments/Updates

Table 29. Solo Pace Inc. Basic Information, Manufacturing Base and Competitors

Table 30. Solo Pace Inc. Major Business

Table 31. Solo Pace Inc. Single-chamber Temporary External Pacemaker Product and Services

Table 32. Solo Pace Inc. Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Solo Pace Inc. Recent Developments/Updates

Table 34. Shree Pacetronix Ltd. Basic Information, Manufacturing Base and Competitors

Table 35. Shree Pacetronix Ltd. Major Business

Table 36. Shree Pacetronix Ltd. Single-chamber Temporary External Pacemaker Product and Services

Table 37. Shree Pacetronix Ltd. Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Shree Pacetronix Ltd. Recent Developments/Updates

Table 39. Galix Biomedical Instrumentation, Inc. Basic Information, Manufacturing Base and Competitors

Table 40. Galix Biomedical Instrumentation, Inc. Major Business

Table 41. Galix Biomedical Instrumentation, Inc. Single-chamber Temporary External Pacemaker Product and Services

Table 42. Galix Biomedical Instrumentation, Inc. Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 43. Galix Biomedical Instrumentation, Inc. Recent Developments/Updates
- Table 44. BIOSENSOR Indústria e Comércio Ltda. Basic Information, Manufacturing Base and Competitors
- Table 45. BIOSENSOR Indústria e Comércio Ltda. Major Business
- Table 46. BIOSENSOR Indústria e Comércio Ltda. Single-chamber Temporary External Pacemaker Product and Services
- Table 47. BIOSENSOR Indústria e Comércio Ltda. Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. BIOSENSOR Indústria e Comércio Ltda. Recent Developments/Updates
- Table 49. Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 50. Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Major Business
- Table 51. Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Single-chamber Temporary External Pacemaker Product and Services
- Table 52. Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Single-chamber Temporary External Pacemaker Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Shenzhen Lifetech Cardio Medical Electronics Co., Ltd. Recent Developments/Updates
- Table 54. Global Single-chamber Temporary External Pacemaker Sales Quantity by Manufacturer (2021-2026) & (Units)
- Table 55. Global Single-chamber Temporary External Pacemaker Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 56. Global Single-chamber Temporary External Pacemaker Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 57. Market Position of Manufacturers in Single-chamber Temporary External Pacemaker, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 58. Head Office and Single-chamber Temporary External Pacemaker Production Site of Key Manufacturer
- Table 59. Single-chamber Temporary External Pacemaker Market: Company Product Type Footprint
- Table 60. Single-chamber Temporary External Pacemaker Market: Company Product Application Footprint
- Table 61. Single-chamber Temporary External Pacemaker New Market Entrants and Barriers to Market Entry
- Table 62. Single-chamber Temporary External Pacemaker Mergers, Acquisition, Agreements, and Collaborations
- Table 63. Global Single-chamber Temporary External Pacemaker Consumption Value

by Region (2021-2025-2032) & (USD Million) & CAGR

Table 64. Global Single-chamber Temporary External Pacemaker Sales Quantity by Region (2021-2026) & (Units)

Table 65. Global Single-chamber Temporary External Pacemaker Sales Quantity by Region (2027-2032) & (Units)

Table 66. Global Single-chamber Temporary External Pacemaker Consumption Value by Region (2021-2026) & (USD Million)

Table 67. Global Single-chamber Temporary External Pacemaker Consumption Value by Region (2027-2032) & (USD Million)

Table 68. Global Single-chamber Temporary External Pacemaker Average Price by Region (2021-2026) & (US\$/Unit)

Table 69. Global Single-chamber Temporary External Pacemaker Average Price by Region (2027-2032) & (US\$/Unit)

Table 70. Global Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2026) & (Units)

Table 71. Global Single-chamber Temporary External Pacemaker Sales Quantity by Type (2027-2032) & (Units)

Table 72. Global Single-chamber Temporary External Pacemaker Consumption Value by Type (2021-2026) & (USD Million)

Table 73. Global Single-chamber Temporary External Pacemaker Consumption Value by Type (2027-2032) & (USD Million)

Table 74. Global Single-chamber Temporary External Pacemaker Average Price by Type (2021-2026) & (US\$/Unit)

Table 75. Global Single-chamber Temporary External Pacemaker Average Price by Type (2027-2032) & (US\$/Unit)

Table 76. Global Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2026) & (Units)

Table 77. Global Single-chamber Temporary External Pacemaker Sales Quantity by Application (2027-2032) & (Units)

Table 78. Global Single-chamber Temporary External Pacemaker Consumption Value by Application (2021-2026) & (USD Million)

Table 79. Global Single-chamber Temporary External Pacemaker Consumption Value by Application (2027-2032) & (USD Million)

Table 80. Global Single-chamber Temporary External Pacemaker Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. Global Single-chamber Temporary External Pacemaker Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. North America Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2026) & (Units)

Table 83. North America Single-chamber Temporary External Pacemaker Sales Quantity by Type (2027-2032) & (Units)

Table 84. North America Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2026) & (Units)

Table 85. North America Single-chamber Temporary External Pacemaker Sales Quantity by Application (2027-2032) & (Units)

Table 86. North America Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2026) & (Units)

Table 87. North America Single-chamber Temporary External Pacemaker Sales Quantity by Country (2027-2032) & (Units)

Table 88. North America Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2026) & (USD Million)

Table 89. North America Single-chamber Temporary External Pacemaker Consumption Value by Country (2027-2032) & (USD Million)

Table 90. Europe Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2026) & (Units)

Table 91. Europe Single-chamber Temporary External Pacemaker Sales Quantity by Type (2027-2032) & (Units)

Table 92. Europe Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2026) & (Units)

Table 93. Europe Single-chamber Temporary External Pacemaker Sales Quantity by Application (2027-2032) & (Units)

Table 94. Europe Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2026) & (Units)

Table 95. Europe Single-chamber Temporary External Pacemaker Sales Quantity by Country (2027-2032) & (Units)

Table 96. Europe Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2026) & (USD Million)

Table 97. Europe Single-chamber Temporary External Pacemaker Consumption Value by Country (2027-2032) & (USD Million)

Table 98. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2026) & (Units)

Table 99. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Type (2027-2032) & (Units)

Table 100. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2026) & (Units)

Table 101. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Application (2027-2032) & (Units)

Table 102. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity

by Region (2021-2026) & (Units)

Table 103. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity by Region (2027-2032) & (Units)

Table 104. Asia-Pacific Single-chamber Temporary External Pacemaker Consumption Value by Region (2021-2026) & (USD Million)

Table 105. Asia-Pacific Single-chamber Temporary External Pacemaker Consumption Value by Region (2027-2032) & (USD Million)

Table 106. South America Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2026) & (Units)

Table 107. South America Single-chamber Temporary External Pacemaker Sales Quantity by Type (2027-2032) & (Units)

Table 108. South America Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2026) & (Units)

Table 109. South America Single-chamber Temporary External Pacemaker Sales Quantity by Application (2027-2032) & (Units)

Table 110. South America Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2026) & (Units)

Table 111. South America Single-chamber Temporary External Pacemaker Sales Quantity by Country (2027-2032) & (Units)

Table 112. South America Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2026) & (USD Million)

Table 113. South America Single-chamber Temporary External Pacemaker Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Type (2021-2026) & (Units)

Table 115. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Type (2027-2032) & (Units)

Table 116. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Application (2021-2026) & (Units)

Table 117. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Application (2027-2032) & (Units)

Table 118. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Country (2021-2026) & (Units)

Table 119. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity by Country (2027-2032) & (Units)

Table 120. Middle East & Africa Single-chamber Temporary External Pacemaker Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Middle East & Africa Single-chamber Temporary External Pacemaker Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Single-chamber Temporary External Pacemaker Raw Material

Table 123. Key Manufacturers of Single-chamber Temporary External Pacemaker Raw Materials

Table 124. Single-chamber Temporary External Pacemaker Typical Distributors

Table 125. Single-chamber Temporary External Pacemaker Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Single-chamber Temporary External Pacemaker Picture
- Figure 2. Global Single-chamber Temporary External Pacemaker Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Single-chamber Temporary External Pacemaker Revenue Market Share by Type in 2025
- Figure 4. Single-chamber Atrial Temporary Pacemaker Examples
- Figure 5. Single-chamber Ventricular Temporary Pacemaker Examples
- Figure 6. Single-channel Atrial/Ventricular Selectable Pacemaker Examples
- Figure 7. Global Single-chamber Temporary External Pacemaker Revenue by Pacing Mode, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Single-chamber Temporary External Pacemaker Revenue Market Share by Pacing Mode in 2025
- Figure 9. Demand Pacing Mode Examples
- Figure 10. Asynchronous Pacing Mode Examples
- Figure 11. AAI/VVI Selectable Mode Examples
- Figure 12. AOO/VOO Selectable Mode Examples
- Figure 13. Rapid Atrial Pacing Mode Examples
- Figure 14. Global Single-chamber Temporary External Pacemaker Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Single-chamber Temporary External Pacemaker Revenue Market Share by Application in 2025
- Figure 16. Emergency Department Examples
- Figure 17. Intensive Care Unit Examples
- Figure 18. Cardiac Operating Room Examples
- Figure 19. Catheterization Laboratory Examples
- Figure 20. Electrophysiology Laboratory Examples
- Figure 21. Other Examples
- Figure 22. Global Single-chamber Temporary External Pacemaker Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Single-chamber Temporary External Pacemaker Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Single-chamber Temporary External Pacemaker Sales Quantity (2021-2032) & (Units)
- Figure 25. Global Single-chamber Temporary External Pacemaker Price (2021-2032) & (US\$/Unit)

Figure 26. Global Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Single-chamber Temporary External Pacemaker Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Single-chamber Temporary External Pacemaker by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Single-chamber Temporary External Pacemaker Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Single-chamber Temporary External Pacemaker Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Single-chamber Temporary External Pacemaker Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Single-chamber Temporary External Pacemaker Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Single-chamber Temporary External Pacemaker Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Single-chamber Temporary External Pacemaker Revenue Market Share by Application (2021-2032)

Figure 43. Global Single-chamber Temporary External Pacemaker Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Single-chamber Temporary External Pacemaker Sales

Quantity Market Share by Application (2021-2032)

Figure 46. North America Single-chamber Temporary External Pacemaker Sales

Quantity Market Share by Country (2021-2032)

Figure 47. North America Single-chamber Temporary External Pacemaker

Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Single-chamber Temporary External Pacemaker Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 56. France Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Single-chamber Temporary External Pacemaker Consumption Value Market Share by Region (2021-2032)

Figure 64. China Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 67. India Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Single-chamber Temporary External Pacemaker Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Single-chamber Temporary External Pacemaker Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Single-chamber Temporary External Pacemaker Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Single-chamber Temporary External Pacemaker Consumption Value (2021-2032) & (USD Million)

Figure 84. Single-chamber Temporary External Pacemaker Market Drivers

Figure 85. Single-chamber Temporary External Pacemaker Market Restraints

Figure 86. Single-chamber Temporary External Pacemaker Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Single-chamber Temporary External Pacemaker in 2025

Figure 89. Manufacturing Process Analysis of Single-chamber Temporary External Pacemaker

Figure 90. Single-chamber Temporary External Pacemaker Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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