

Global Single-chamber Temporary External Pacemaker Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single-chamber Temporary External Pacemaker market size is expected to reach \$ 78.44 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A single-chamber temporary external pacemaker is a battery-powered external pulse generator used for short-term cardiac pacing support in a monitored clinical environment. It is connected to a temporary endocardial or epicardial pacing lead through a patient cable and delivers pacing pulses to either the atrium or the ventricle through one pacing channel. The device is typically used for temporary atrial or ventricular pacing in cases such as complete heart block, symptomatic bradycardia, sick sinus syndrome, peri-procedural bradyarrhythmia, support before permanent pacemaker implantation, support during pacemaker replacement, post-cardiac-surgery pacing and interventional cardiology procedures requiring temporary pacing. A typical product provides rate, output, pulse width and sensitivity settings, synchronous and asynchronous pacing modes, pacing and sensing indicators, low-battery alarms, lead connection monitoring, defibrillation protection and protection against accidental parameter changes. This study focuses on single-chamber external temporary pacemaker pulse generators and standard system configurations, rather than implantable pacemakers, pacing leads, patient cables or dual-chamber external pacemakers.

In 2025, the global production volume of single-chamber external temporary pacemakers is projected to reach 12,760 units, with an average price of \$4,073 per unit and an average gross margin of 48.6%.

Based on our research, the single-chamber temporary external pacemaker market is a small but clinically important segment within cardiac rhythm management. Its proper boundary is the external temporary pacemaker pulse generator, not the entire pacemaker market. Implantable pacemakers are designed for long-term therapy, leadless pacemakers are implanted intracardiac devices, and transcutaneous pacing modules are generally part of emergency defibrillator-monitor systems. In contrast, a single-chamber temporary external pacemaker is connected to temporary pacing leads and provides short-term atrial or ventricular pacing through one channel. Official product information for Medtronic 53401 and OSYPKA PACE 101 describes these devices as temporary external single-chamber pacemakers used with pacing lead systems and supporting common single-chamber pacing modes such as AAI, VVI, AOO and VOO.

From a supply perspective, the number of true global manufacturers is limited. This is not because the market has been under-researched, but because the product is a regulated, low-volume, safety-critical hospital device with relatively long replacement cycles. Medtronic and BIOTRONIK have strong installed bases and brand recognition in mature hospital systems. OSYPKA, Livetec, FIAB and Galix represent specialist suppliers in external pacing and cardiac stimulation. Shree Pacetronix provides an India-based manufacturing route, BIOSENSOR serves the Brazilian market with the BioRitmo MP20B, and Shenzhen Lifetech Cardio Medical Electronics has become the most visible Chinese domestic supplier, with both 8301 and 6108 temporary pacemaker products disclosed on its official website.

Demand is driven by hospital readiness rather than by consumable-like procedure turnover. These devices are purchased for emergency departments, ICUs, cardiac surgery units, catheterization laboratories, electrophysiology labs and structural heart programs, where temporary pacing is required for bradyarrhythmia management, perioperative support, permanent pacemaker replacement, or procedural backup. Single-chamber systems remain attractive because they are relatively simple, quick to set up and cost-effective for basic atrial or ventricular pacing. However, their growth is partially constrained by dual-chamber external pacemakers in more complex post-operative or hemodynamic management situations, and by procedure-specific systems in TAVR or transcatheter valve interventions. Solo Pace's cleared SoloPace Control system illustrates how procedure-oriented temporary pacing workflows may create a new adjacent segment rather than simply replacing conventional single-chamber devices.

From a technology perspective, innovation is incremental but meaningful. The main directions include clearer user interfaces, reduced risk of accidental setting changes,

stronger battery and backup power design, defibrillation protection, better lead-connection security, easier cleaning and disinfection, and integration of pacing-system analysis functions. Medtronic emphasizes constant-current output and long service life, Livetec highlights touchscreen control and patient/bed fixation, and Shenzhen Lifetech Cardio Medical Electronics positions the 8301 as combining pacing and analysis functions. Over the medium term, this market is expected to grow moderately, with competition centered on clinical safety, regulatory access, service capability, hospital trust and regional localization rather than aggressive capacity expansion.

This report studies the global Single-chamber Temporary External Pacemaker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single-chamber Temporary External Pacemaker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single-chamber Temporary External Pacemaker that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single-chamber Temporary External Pacemaker total production and demand, 2021-2032, (Units)

Global Single-chamber Temporary External Pacemaker total production value, 2021-2032, (USD Million)

Global Single-chamber Temporary External Pacemaker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single-chamber Temporary External Pacemaker consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single-chamber Temporary External Pacemaker domestic production, consumption, key domestic manufacturers and share

Global Single-chamber Temporary External Pacemaker production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single-chamber Temporary External Pacemaker production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single-chamber Temporary External Pacemaker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single-chamber Temporary External

Pacemaker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic plc, BIOTRONIK SE & Co. KG, OSYPKA Medical GmbH, livetec Ingenieurbüro GmbH, FIAB SpA, Solo Pace Inc., Shree Pacetronix Ltd., Galix Biomedical Instrumentation, Inc., BIOSENSOR Indústria e Comércio Ltda., Shenzhen Lifetech Cardio Medical Electronics Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single-chamber Temporary External Pacemaker market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single-chamber Temporary External Pacemaker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single-chamber Temporary External Pacemaker Market, Segmentation by Type:

Single-chamber Atrial Temporary Pacemaker

Single-chamber Ventricular Temporary Pacemaker

Single-channel Atrial/Ventricular Selectable Pacemaker

Global Single-chamber Temporary External Pacemaker Market, Segmentation by Pacing Mode:

Demand Pacing Mode

Asynchronous Pacing Mode

AAI/VVI Selectable Mode

AOO/VOO Selectable Mode

Rapid Atrial Pacing Mode

Global Single-chamber Temporary External Pacemaker Market, Segmentation by Application:

Emergency Department

Intensive Care Unit

Cardiac Operating Room

Catheterization Laboratory

Electrophysiology Laboratory

Other

Companies Profiled:

Medtronic plc

BIOTRONIK SE & Co. KG

OSYPKA Medical GmbH

livetec Ingenieurbüro GmbH

FIAB SpA

Solo Pace Inc.

Shree Pacetronix Ltd.

Galix Biomedical Instrumentation, Inc.

BIOSENSOR Indústria e Comércio Ltda.

Shenzhen Lifetech Cardio Medical Electronics Co., Ltd.

Key Questions Answered:

1. How big is the global Single-chamber Temporary External Pacemaker market?
2. What is the demand of the global Single-chamber Temporary External Pacemaker market?
3. What is the year over year growth of the global Single-chamber Temporary External Pacemaker market?
4. What is the production and production value of the global Single-chamber Temporary External Pacemaker market?
5. Who are the key producers in the global Single-chamber Temporary External Pacemaker market?
6. What are the growth factors driving the market demand?

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