

Global Single-Cell RNA Sequencing System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Single-Cell RNA Sequencing System market size was valued at US\$ 1219 million in 2025 and is forecast to a readjusted size of US\$ 3193 million by 2032 with a CAGR of 15.4% during review period.

In 2025, global Single-Cell RNA Sequencing System production reached approximately 21.55 k units, with an average global market price of around USD 55,000 per unit.

The gross profit margin of major companies in the industry is between 50.00%?66.00%.

Single-Cell RNA Sequencing System is an integrated analytical platform designed to isolate individual cells, prepare sequencing libraries, and generate transcriptomic data at single-cell resolution. The system combines microfluidics or other cell partitioning technologies with molecular biology workflows and bioinformatics analysis to reveal cellular heterogeneity and gene expression profiles. It is widely used in cancer research, immunology, developmental biology, neuroscience, regenerative medicine, and precision medicine. The product scope includes complete single-cell RNA sequencing instruments and integrated analytical systems, excluding standalone sequencing reagents, consumables, and next-generation sequencing instruments.

The industry chain begins with upstream suppliers of microfluidic components, precision optical modules, electronic components, biochemical reagents, enzymes, nucleic acid extraction materials, chips, and software infrastructure. Midstream includes system design, instrument manufacturing, fluidic integration, software development, calibration, and quality assurance. Downstream users include pharmaceutical companies,

biotechnology enterprises, hospitals, academic research institutes, clinical laboratories, and contract research organizations. Increasing demand for precision medicine, biomarker discovery, cell atlas projects, and translational research continues to drive market growth and technology upgrades.

This report is a detailed and comprehensive analysis for global Single-Cell RNA Sequencing System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Single-Cell RNA Sequencing System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Single-Cell RNA Sequencing System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Single-Cell RNA Sequencing System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Single-Cell RNA Sequencing System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Single-Cell RNA Sequencing System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Single-Cell RNA Sequencing System

market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 10x Genomics, Inc., Parse Biosciences, Inc., BD Biosciences (Becton, Dickinson and Company), Standard BioTools Inc., Takara Bio Inc., Bio-Rad Laboratories, Inc., Dolomite Bio, Mission Bio, Inc., Scale Biosciences, Inc., SeqWell, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Single-Cell RNA Sequencing System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Droplet-Based System

Microwell-Based System

Microfluidic Chip-Based System

Market segment by Library Preparation Method

3' End Sequencing System

5' End Sequencing System

Full-Length Transcript Sequencing System

Market segment by Cell Throughput

Low Throughput (<1,000 Cells/Run)

Medium Throughput (1,000?10,000 Cells/Run)

High Throughput (>10,000 Cells/Run)

Market segment by Application

Cancer Research

Immunology Research

Developmental Biology Research

Other

Market segment by players, this report covers

10x Genomics, Inc.

Parse Biosciences, Inc.

BD Biosciences (Becton, Dickinson and Company)

Standard BioTools Inc.

Takara Bio Inc.

Bio-Rad Laboratories, Inc.

Dolomite Bio

Mission Bio, Inc.

Scale Biosciences, Inc.

SeqWell, Inc.

Illumina, Inc.

Oxford Nanopore Technologies plc

Curio Bioscience, Inc.

Cellenion SAS

Singleron Biotechnologies Co., Ltd.

MGI Tech Co., Ltd.

SeekGene Bio-Sciences Co., Ltd.

MobiDrop Biotechnology Co., Ltd.

M20 Genomics Co., Ltd.

GeneMind Biosciences Co., Ltd.

CapitalBio Technology Co., Ltd.

Salus Biomed Co., Ltd.

Shanghai Wansheng Gene Tech Co., Ltd.

Shanghai Dapeng Bio-Tech Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Single-Cell RNA Sequencing System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Single-Cell RNA Sequencing System, with revenue, gross margin, and global market share of Single-Cell RNA Sequencing System from 2021 to 2026.

Chapter 3, the Single-Cell RNA Sequencing System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Single-Cell RNA Sequencing System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Single-Cell RNA Sequencing System.

Chapter 13, to describe Single-Cell RNA Sequencing System research findings and conclusion.

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