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Global Single Cell Isolation System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Cell Isolation System market size is expected to reach $ 1577 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

A Single Cell Isolation System is an instrument or integrated platform that identifies, sorts, dispenses, captures, partitions or physically retrieves individual cells from a suspension, adherent culture, colony, tissue section, droplet or microcapsule sample. The scope includes fluorescence-activated and image-based cell sorters, microfluidic single-cell dispensers and partitioning instruments, image-guided cell pickers, laser-capture microdissection systems and label-free functional or spectral isolation platforms; the main instrument, dedicated optical and fluidic modules, control computer, basic software and first-delivery configuration are counted as one system. Sequencers, downstream analyzers, cell counters, analysis-only cytometers, ordinary microscopes, population-scale magnetic separators, reagents, antibodies, beads, recurring cartridges, plates, tubes, software subscriptions and laboratory services are excluded. The 2025 ASP is US$247,882 per unit, global sales volume is approximately 3,187 units, and the estimated average gross margin is approximately 57%. The upstream chain includes lasers, cameras, microscopes, detectors, microfluidic chips, pumps, valves, motion stages, nozzles, sensors, control electronics and biocompatible materials; midstream activities include optical and fluidic design, image and signal processing, instrument assembly, software development, verification, sterilization compatibility, certification, calibration and application support; downstream users include pharmaceutical and biotechnology companies, academic and research institutes, hospitals and diagnostic laboratories, and contract research, development and testing organizations.

The market is moving from manual limiting dilution and microscope-guided pipetting

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toward automated, image-verified isolation. Buyers increasingly require evidence that each recovered well or compartment contains one viable cell.

Microfluidic systems are gaining share because they use small sample volumes, reduce shear stress and support disposable closed flow paths. Their compact format also lowers the operating threshold for laboratories that do not need a high-speed conventional sorter.

Imaging is becoming a core selection and quality-control layer. Brightfield and fluorescence records help confirm cell identity, exclude debris or doublets and document clonality in cell-line development.

Cell and gene therapy workflows are increasing demand for sterile, traceable and closed isolation. Regulated users favor audit trails, standardized recovery efficiency and integration with automated culture or analytical workflows.

Instrument purchases are increasingly evaluated on total operating cost. Cartridge prices, nozzle cleaning, service coverage, recovery yield and training time can matter as much as the initial system price, although recurring consumables are excluded from this market-size estimate.

Europe has strong demand from biopharmaceutical development, translational research and advanced therapy laboratories. Traceability, data integrity, biosafety and compatibility with regulated workflows are prominent purchasing criteria.

The Middle East is an emerging market led by genomics centers, research hospitals and national biotechnology programs. High-end systems remain import-dependent, so local application support and spare-parts availability strongly influence adoption.

Africa remains project-led, with demand concentrated in academic research, infectious-disease studies and cancer programs. South America is broader, led by Brazil and supported by oncology, immunology and agricultural biotechnology; both regions favor compact systems with manageable service requirements.

Report Scope

This report studies the global Single Cell Isolation System production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Single Cell Isolation System and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Cell Isolation System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Cell Isolation System total production and demand, 2021-2032, (Units)

Global Single Cell Isolation System total production value, 2021-2032, (USD Million)

Global Single Cell Isolation System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Single Cell Isolation System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Single Cell Isolation System domestic production, consumption, key domestic manufacturers and share

Global Single Cell Isolation System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Single Cell Isolation System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Single Cell Isolation System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Single Cell Isolation System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Becton, Dickinson and Company, Sony

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Biotechnology Inc., Miltenyi Biotec B.V. & Co. KG, Sartorius AG, Bio-Techne Corporation, CYTENA GmbH, NanoCellect Biomedical, Inc., Bruker Corporation, Sphere Bio Ltd., On-chip Biotechnologies Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Cell Isolation System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Cell Isolation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Single Cell Isolation System Market, Segmentation by Type:

anual or Operator-Guided

Semi-Automated

Fully Automated

Global Single Cell Isolation System Market, Segmentation by Single-Cell Throughput per Run:

Below 100 Cells per Run

100–999 Cells per Run

1,000–9,999 Cells per Run

10,000 Cells or More per Run

Global Single Cell Isolation System Market, Segmentation by Optical Detection Channels:

Brightfield Only

1–2 Fluorescence Channels

3–8 Fluorescence Channels

More Than 8 Fluorescence Channels

Global Single Cell Isolation System Market, Segmentation by Application:

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Biological Research Center

Hospital

Other

Companies Profiled:

Becton, Dickinson and Company

Sony Biotechnology Inc.

Miltenyi Biotec B.V. & Co. KG

Sartorius AG

Bio-Techne Corporation

CYTENA GmbH

NanoCellect Biomedical, Inc.

Bruker Corporation

Sphere Bio Ltd.

On-chip Biotechnologies Co., Ltd.

Leica Microsystems GmbH

RareCyte, Inc.

Cell Microsystems, Inc.

Advanced Instruments, LLC

Yokogawa Electric Corporation

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10x Genomics, Inc.

M20 Genomics (Hangzhou Yuezheng Biotechnology Co., Ltd.)

Key Questions Answered

1. How big is the global Single Cell Isolation System market?
2. What is the demand of the global Single Cell Isolation System market?
3. What is the year over year growth of the global Single Cell Isolation System market?
4. What is the total value of the global Single Cell Isolation System market?
5. Who are the Major Players in the global Single Cell Isolation System market?
6. What are the growth factors driving the market demand?

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