

Global Single Basin Kitchen Sink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Single Basin Kitchen Sink market size is expected to reach \$ 3149 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Single Basin Kitchen Sink production reached approximately 12.7 M Units. The average price is approximately \$180. A Single Basin Kitchen Sink (also called a single bowl sink) is a kitchen plumbing fixture designed with one continuous washing compartment, without internal dividers, used for washing dishes, food preparation, and general kitchen cleaning tasks.

Gross Profit Margin Levels

The gross profit margins of single-basin kitchen sinks exhibit a clear stratification: One-piece stretched stainless steel single basins are closer to mass-produced goods, with competition focusing on steel thickness, stamping/stretching processes, noise reduction and condensation prevention, yield rate, and channel efficiency; their gross profit margins are typically in the medium to low range. In contrast, hand-welded large single basins, workstation sinks, and high-end single basins made of composite materials/fire-clay ceramics tend to have higher gross profit margins due to their more complex structures, the premium associated with bundled accessories (cutting boards/drain racks/filter trays), and stronger pricing power driven by brand and design. Overall, the profit of this category depends not only on 'material costs' but also on channel structure (engineering/retail/e-commerce), product mix (standard products vs. high-end functional models), and the ability to create a 'repurchaseable accessory ecosystem' (accessories, drains, and faucets working in tandem)—a key factor for leading brands to continuously expand their profit pools.

Industry Drivers

The growth of single-basin kitchen sinks is primarily driven by a combination of factors: new home construction and renovations, functional upgrades, and lifestyle changes. From a broader perspective, research institutions directly link kitchen sink growth to factors such as household formation, expansion of the hotel/apartment industry, and increased disposable income. Technavio also emphasizes the impact of increased residential construction activity on sink demand. In terms of product form, single-basin sinks have long been the mainstream due to their suitability for smaller apartments and superior efficiency in washing pots and large items. Recent growth has come more from 'workstation single-basins' (turning the sink into a food preparation and cleaning center), upgrades in materials such as composites and ceramics, quiet operation, anti-condensation features, and easy-to-clean surface treatments, as well as the expansion of styles and price ranges driven by e-commerce. Ultimately, the industry will shift from simply providing 'usable sinks' to creating 'efficiency tools for high-frequency household chores,' driving the continued penetration of single-basin sinks in mid-to-high-end kitchens.

This report studies the global Single Basin Kitchen Sink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Single Basin Kitchen Sink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Single Basin Kitchen Sink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Single Basin Kitchen Sink total production and demand, 2021-2032, (K Units)

Global Single Basin Kitchen Sink total production value, 2021-2032, (USD Million)

Global Single Basin Kitchen Sink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Single Basin Kitchen Sink consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Single Basin Kitchen Sink domestic production, consumption, key domestic manufacturers and share

Global Single Basin Kitchen Sink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Single Basin Kitchen Sink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Single Basin Kitchen Sink production by Basin Structure and Construction Process, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Single Basin Kitchen Sink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Franke, BLANCO, Elkay, KOHLER, Moen, Delta Faucet, GROHE, American Standard, Roca, Teka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Single Basin Kitchen Sink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Basin Structure and Construction Process. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Single Basin Kitchen Sink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Single Basin Kitchen Sink Market, Segmentation by Type:

Stainless Steel

Quartz Stone

Ceramic

Others

Global Single Basin Kitchen Sink Market, Segmentation by Basin Structure and Construction Process:

Residential Home Improvement

Apartment

Hotel

Others

Companies Profiled:

Franke

BLANCO

Elkay

KOHLER

Moen

Delta Faucet

GROHE

American Standard

Roca

Teka

Villeroy & Boch

SCHOCK

Reginox

Alveus

Foster

Elleci

Barazza

Karran

Kraus

Ruvati

Key Questions Answered:

1. How big is the global Single Basin Kitchen Sink market?
2. What is the demand of the global Single Basin Kitchen Sink market?
3. What is the year over year growth of the global Single Basin Kitchen Sink market?
4. What is the production and production value of the global Single Basin Kitchen Sink market?
5. Who are the key producers in the global Single Basin Kitchen Sink market?
6. What are the growth factors driving the market demand?

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