

Global SiN AMB Substrate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global SiN AMB Substrate market size was valued at USD 136.4 million in 2023 and is forecast to a readjusted size of USD 1390.5 million by 2030 with a CAGR of 39.3% during review period.

Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

Global key players of SiN AMB Substrate include Rogers Corporation, Denka, Ferrotec, etc. Global top 3 companies hold a share over 75%. Japan is the largest producer, has a share about 42%, followed by Europe and China, with share 32% and 22%, respectively. Asia Pacific is the largest market, with a share about 64%, followed by Europe and Americas with the share about 29% and 6%.

The Global Info Research report includes an overview of the development of the SiN AMB Substrate industry chain, the market status of Automobile (0.32mm SiN AMB Substrates, 0.25mm SiN AMB Substrates), Traction & Railway (0.32mm SiN AMB Substrates, 0.25mm SiN AMB Substrates), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of SiN AMB Substrate.

Regionally, the report analyzes the SiN AMB Substrate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global SiN AMB Substrate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the SiN AMB Substrate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the SiN AMB Substrate industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Square Meters), revenue generated, and market share of different by Substrate Thicknesses (e.g., 0.32mm SiN AMB Substrates, 0.25mm SiN AMB Substrates).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the SiN AMB Substrate market.

Regional Analysis: The report involves examining the SiN AMB Substrate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the SiN AMB Substrate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to SiN AMB Substrate:

Company Analysis: Report covers individual SiN AMB Substrate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards SiN AMB Substrate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobile, Traction & Railway).

Technology Analysis: Report covers specific technologies relevant to SiN AMB Substrate. It assesses the current state, advancements, and potential future developments in SiN AMB Substrate areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the SiN AMB Substrate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

SiN AMB Substrate market is split by Substrate Thicknesses and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Substrate Thicknesses, and by Application in terms of volume and value.

Market segment by Substrate Thicknesses

0.32mm SiN AMB Substrates

0.25mm SiN AMB Substrates

Market segment by Application

Automobile

Traction & Railway

New Energy & Power Grid

Military & Aerospace

Others

Major players covered

Rogers Corporation

Heraeus Electronics

Kyocera

Toshiba Materials

Denka

KCC

AMOTECH

Ferrotec

BYD

Shenzhen Xinzhou Electronic Technology

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SiN AMB Substrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SiN AMB Substrate, with price, sales, revenue and global market share of SiN AMB Substrate from 2019 to 2024.

Chapter 3, the SiN AMB Substrate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SiN AMB Substrate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Substrate Thicknesses and application, with sales market share and growth rate by substrate thicknesses, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and SiN AMB Substrate market forecast, by regions, substrate thicknesses and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SiN AMB Substrate.

Chapter 14 and 15, to describe SiN AMB Substrate sales channel, distributors, customers, research findings and conclusion.

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