

# Global Silver Sintering Die-Attach Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Silver Sintering Die-Attach Materials market size was valued at US\$ 201 million in 2025 and is forecast to a readjusted size of US\$ 283 million by 2032 with a CAGR of 5.1% during review period.

Silver Sintering Die-Attach Materials is a kind of high silver-filled die attach paste, which can achieve ultra-high thermal conductivity. Silver sintered pastes offer a robust lead-free alternative to solder pastes increasing the lifetime of the device up to 10 times. It can be applied to printing or dispensing processes, which can ensure higher thermal conductivity in lead frame and LED packaging applications. Silver Sintering Die-Attach Materials is mainly nano silver pastes, which is designed for die-attach bonding, especially for power semiconductors like SiC (Silicon Carbide) and GaN (Gallium Nitride). Nano silver pastes are gaining popularity as die-attach materials due to their ability to bond at low temperatures and their suitability for applications requiring high operating temperatures, where traditional solder materials may not be ideal.

Heraeus Electronics, Kyocera, Indium, Alpha Assembly Solutions, Namics, Henkel, Nihon Handa, Bando Chemical Industries, Advanced Joining Technology and NBE Tech are the key manufactures in the global Silver Sintering Die-Attach Materials market. Among them, Heraeus Electronics is the largest manufacturer, its revenue share of global market exceeds 32.56% in 2023. The market concentration is high, top five players accounted for about 82% of the world's revenue share.

Manufacturers of silver sintered chip bonding materials are mainly concentrated in Japan and China. As China's influence in the global electronics manufacturing industry continues to grow, Chinese companies are also actively developing and promoting

silver sintered materials, especially in high-growth areas such as electric vehicles and 5G communication equipment. Chinese manufacturers are gradually narrowing the technological gap with Japan. Companies in other countries (such as Germany and the United States) are also developing technology in this field, but their market share is relatively small.

This report is a detailed and comprehensive analysis for global Silver Sintering Die-Attach Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Silver Sintering Die-Attach Materials market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Silver Sintering Die-Attach Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Silver Sintering Die-Attach Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/g), 2021-2032

Global Silver Sintering Die-Attach Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/g), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silver Sintering Die-Attach Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silver Sintering Die-Attach Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Heraeus Electronics, Kyocera, Indium, Alpha Assembly Solutions, Henkel, Namics, Advanced Joining Technology, Shenzhen Facemoore Technology, TANAKA Precious Metals, Nihon Superior, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Silver Sintering Die-Attach Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Pressure Sintering

Pressure-less Sintering

### Market segment by Application

Power Semiconductor Device

RF Power Device

High Performance LED

Others

### Major players covered

Heraeus Electronics

Kyocera

Indium

Alpha Assembly Solutions

Henkel

Namics

Advanced Joining Technology

Shenzhen Facemoore Technology

TANAKA Precious Metals

Nihon Superior

Nihon Handa

NBE Tech

Sumitomo Bakelite

Celanese

Solderwell Advanced Materials

Guangzhou Xianyi Electronic Technology

ShareX (Zhejiang) New Material Technology

Bando Chemical Industries

Shenzhen Jufeng Solder

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Silver Sintering Die-Attach Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silver Sintering Die-Attach Materials, with price, sales quantity, revenue, and global market share of Silver Sintering Die-Attach Materials from 2021 to 2026.

Chapter 3, the Silver Sintering Die-Attach Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silver Sintering Die-Attach Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silver Sintering Die-Attach Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silver Sintering Die-Attach Materials.

Chapter 14 and 15, to describe Silver Sintering Die-Attach Materials sales channel, distributors, customers, research findings and conclusion.

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