

Global Silver Sintering Die Attach Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silver Sintering Die Attach Equipment market size is expected to reach \$ 214 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Silver sintering die attach equipment refers to dedicated die bonding and sintering systems used in power semiconductor and advanced packaging processes. The equipment forms high-thermal-conductivity, high-electrical-conductivity and high-reliability solid-state interconnects between dies, DTS structures, clips, DBC/AMB substrates, leadframes or power module assemblies by processing silver sintering paste, silver sintering film or preformed silver layers under controlled temperature, pressure, time and inert or reducing atmospheres. Typical product forms include thermo-compression die bonders, offline silver sintering systems, inline silver sintering systems, fully automatic silver sintering systems and laboratory or low-volume sintering presses. Core modules usually include die or silver-film feeding, vision alignment, heated die placement, sintering chamber, pressure control, temperature control, anti-oxidation protection, tooling or press heads, and automated loading/unloading. Major production and application bases are concentrated in China, Germany, the Netherlands, Italy, Switzerland, Japan and Singapore, serving SiC power modules, IGBT modules, automotive inverters, industrial drives, power supply modules, RF power devices and high-reliability aerospace electronics.

In 2025, global silver sintering die attach equipment production reached approximately 160-210 units, with mainstream factory-gate FOB prices of about USD 600,000-900,000 per unit. Fully automatic inline systems and large-area, multi-punch, multi-station tools for automotive-grade SiC power modules were generally positioned at the upper end of the range, while laboratory, semi-automatic and offline systems were priced lower. Price

differences were mainly determined by sintering area, maximum pressure, temperature uniformity, atmosphere protection, automation level, process traceability and tooling configuration.

The global silver sintering die attach equipment market is moving from process validation toward scaled production adoption. Its key drivers come from high-voltage electric vehicle platforms, SiC power modules, industrial inverters, photovoltaic energy storage and high-reliability power systems, all of which require higher junction-temperature tolerance, lower thermal resistance and longer package lifetime. Compared with conventional soft soldering, silver sintering interconnects provide clear advantages in thermal conductivity, high-temperature stability and thermal-cycle reliability, supporting the transition of power modules toward higher power density, smaller package footprints and longer service life. As automotive-grade SiC module capacity expands, packaging manufacturers are raising requirements for inline automation, process traceability and low-void bonding, shifting equipment demand from standalone machines to integrated production-line and process-package solutions.

However, the market still faces high equipment investment, narrow process windows, elevated silver-material costs, long customer qualification cycles and slow production-yield ramp-up. Silver sintering is not a simple replacement for soldering; it is a system-level packaging process involving die metallization, substrate surface treatment, paste or film selection, pressure distribution, thermal profiling, atmosphere control and failure analysis. Future competition will focus on large-area uniform pressure, independent multi-die pressing, anti-oxidation or vacuum-assisted sintering, inline inspection, digital process traceability and line-level integration across die bonding, sintering, cleaning and inspection tools. China, Europe and Japan are expected to remain key demand centers as automotive power module localization, high-end packaging equipment substitution and advanced packaging reliability upgrades continue.

This report studies the global Silver Sintering Die Attach Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silver Sintering Die Attach Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silver Sintering Die Attach Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silver Sintering Die Attach Equipment total production and demand, 2021-2032, (Units)

Global Silver Sintering Die Attach Equipment total production value, 2021-2032, (USD Million)

Global Silver Sintering Die Attach Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Silver Sintering Die Attach Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Silver Sintering Die Attach Equipment domestic production, consumption, key domestic manufacturers and share

Global Silver Sintering Die Attach Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Silver Sintering Die Attach Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Silver Sintering Die Attach Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Silver Sintering Die Attach Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASMPT Limited, Suzhou Bopai Semiconductor Technology Co., Ltd. (Boschman), AMX Automatrix S.r.l., PINK GmbH Thermosysteme, Nikkiso Co., Ltd., Palomar Technologies, Inc., BE Semiconductor Industries N.V., Infotech AG, Tresky GmbH, Mycronic AB (MRSI Systems), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silver Sintering Die Attach Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silver Sintering Die Attach Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silver Sintering Die Attach Equipment Market, Segmentation by Type:

Offline Sintering Equipment

Inline Sintering Equipment

Die Bonder With Sintering Function

Others

Global Silver Sintering Die Attach Equipment Market, Segmentation by Process Pressure:

Pressure Silver Sintering Equipment

Low-Pressure Silver Sintering Equipment

Pressureless Silver Sintering Equipment

Others

Global Silver Sintering Die Attach Equipment Market, Segmentation by Automation Level:

Fully Automatic Equipment

Semi-Automatic Equipment

Manual and Laboratory Equipment

Global Silver Sintering Die Attach Equipment Market, Segmentation by End-Use Industry:

Electric Vehicle and Automotive Electronics

Industrial Power Electronics

Renewable Energy and Energy Storage

Others

Global Silver Sintering Die Attach Equipment Market, Segmentation by Application:

SiC Power Module Packaging

IGBT Power Module Packaging

Discrete Power Device Packaging

Others

Companies Profiled:

ASMPT Limited

Suzhou Bopai Semiconductor Technology Co., Ltd. (Boschman)

AMX Automatrix S.r.l.

PINK GmbH Thermosysteme

Nikkiso Co., Ltd.

Palomar Technologies, Inc.

BE Semiconductor Industries N.V.

Infotech AG

Tresky GmbH

Mycronic AB (MRSI Systems)

Zhuhai Silicon Cool Technology Co., Ltd.

Shenzhen Advanced Joining Technologies Co., Ltd.

Quick Intelligent Equipment Co., Ltd.

Chenglian Kaida (Hebei) Technology Co., Ltd.

JH Advanced Semiconductor (Suzhou) Co., Ltd.

Zhongke Guangzhi (Chongqing) Technology Co., Ltd.

Torch Semiconductor Co., Ltd.

CYG Semiconductor Equipment (Zhuhai) Co., Ltd.

Key Questions Answered:

1. How big is the global Silver Sintering Die Attach Equipment market?

2. What is the demand of the global Silver Sintering Die Attach Equipment market?
3. What is the year over year growth of the global Silver Sintering Die Attach Equipment market?
4. What is the production and production value of the global Silver Sintering Die Attach Equipment market?
5. Who are the key producers in the global Silver Sintering Die Attach Equipment market?
6. What are the growth factors driving the market demand?

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