

Global Silver Sintering Die Attach Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1E16ECB255FEN.html>

Date: July 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G1E16ECB255FEN

Abstracts

According to our (Global Info Research) latest study, the global Silver Sintering Die Attach Equipment market size was valued at US\$ 134 million in 2025 and is forecast to a readjusted size of US\$ 214 million by 2032 with a CAGR of 6.8% during review period.

Silver sintering die attach equipment refers to dedicated die bonding and sintering systems used in power semiconductor and advanced packaging processes. The equipment forms high-thermal-conductivity, high-electrical-conductivity and high-reliability solid-state interconnects between dies, DTS structures, clips, DBC/AMB substrates, leadframes or power module assemblies by processing silver sintering paste, silver sintering film or preformed silver layers under controlled temperature, pressure, time and inert or reducing atmospheres. Typical product forms include thermo-compression die bonders, offline silver sintering systems, inline silver sintering systems, fully automatic silver sintering systems and laboratory or low-volume sintering presses. Core modules usually include die or silver-film feeding, vision alignment, heated die placement, sintering chamber, pressure control, temperature control, anti-oxidation protection, tooling or press heads, and automated loading/unloading. Major production and application bases are concentrated in China, Germany, the Netherlands, Italy, Switzerland, Japan and Singapore, serving SiC power modules, IGBT modules, automotive inverters, industrial drives, power supply modules, RF power devices and high-reliability aerospace electronics.

In 2025, global silver sintering die attach equipment production reached approximately 160-210 units, with mainstream factory-gate FOB prices of about USD 600,000-900,000 per unit. Fully automatic inline systems and large-area, multi-punch, multi-station tools

for automotive-grade SiC power modules were generally positioned at the upper end of the range, while laboratory, semi-automatic and offline systems were priced lower. Price differences were mainly determined by sintering area, maximum pressure, temperature uniformity, atmosphere protection, automation level, process traceability and tooling configuration.

The global silver sintering die attach equipment market is moving from process validation toward scaled production adoption. Its key drivers come from high-voltage electric vehicle platforms, SiC power modules, industrial inverters, photovoltaic energy storage and high-reliability power systems, all of which require higher junction-temperature tolerance, lower thermal resistance and longer package lifetime. Compared with conventional soft soldering, silver sintering interconnects provide clear advantages in thermal conductivity, high-temperature stability and thermal-cycle reliability, supporting the transition of power modules toward higher power density, smaller package footprints and longer service life. As automotive-grade SiC module capacity expands, packaging manufacturers are raising requirements for inline automation, process traceability and low-void bonding, shifting equipment demand from standalone machines to integrated production-line and process-package solutions.

However, the market still faces high equipment investment, narrow process windows, elevated silver-material costs, long customer qualification cycles and slow production-yield ramp-up. Silver sintering is not a simple replacement for soldering; it is a system-level packaging process involving die metallization, substrate surface treatment, paste or film selection, pressure distribution, thermal profiling, atmosphere control and failure analysis. Future competition will focus on large-area uniform pressure, independent multi-die pressing, anti-oxidation or vacuum-assisted sintering, inline inspection, digital process traceability and line-level integration across die bonding, sintering, cleaning and inspection tools. China, Europe and Japan are expected to remain key demand centers as automotive power module localization, high-end packaging equipment substitution and advanced packaging reliability upgrades continue.

This report is a detailed and comprehensive analysis for global Silver Sintering Die Attach Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silver Sintering Die Attach Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Silver Sintering Die Attach Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Silver Sintering Die Attach Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Silver Sintering Die Attach Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Silver Sintering Die Attach Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Silver Sintering Die Attach Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASMPT Limited, Suzhou Bopai Semiconductor Technology Co., Ltd. (Boschman), AMX Automatrix S.r.l., PINK GmbH Thermosysteme, Nikkiso Co., Ltd., Palomar Technologies, Inc., BE Semiconductor Industries N.V., Infotech AG, Tresky GmbH, Mycronic AB (MRSI Systems), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silver Sintering Die Attach Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Offline Sintering Equipment
- Inline Sintering Equipment
- Die Bonder With Sintering Function
- Others

Market segment by Process Pressure

- Pressure Silver Sintering Equipment
- Low-Pressure Silver Sintering Equipment
- Pressureless Silver Sintering Equipment
- Others

Market segment by Automation Level

- Fully Automatic Equipment
- Semi-Automatic Equipment
- Manual and Laboratory Equipment

Market segment by End-Use Industry

Electric Vehicle and Automotive Electronics

Industrial Power Electronics

Renewable Energy and Energy Storage

Others

Market segment by Application

SiC Power Module Packaging

IGBT Power Module Packaging

Discrete Power Device Packaging

Others

Major players covered

ASMPT Limited

Suzhou Bopai Semiconductor Technology Co., Ltd. (Boschman)

AMX Automatrix S.r.l.

PINK GmbH Thermosysteme

Nikkiso Co., Ltd.

Palomar Technologies, Inc.

BE Semiconductor Industries N.V.

Infotech AG

Tresky GmbH

Mycronic AB (MRSI Systems)

Zhuhai Silicon Cool Technology Co., Ltd.

Shenzhen Advanced Joining Technologies Co., Ltd.

Quick Intelligent Equipment Co., Ltd.

Chenglian Kaida (Hebei) Technology Co., Ltd.

JH Advanced Semiconductor (Suzhou) Co., Ltd.

Zhongke Guangzhi (Chongqing) Technology Co., Ltd.

Torch Semiconductor Co., Ltd.

CYG Semiconductor Equipment (Zhuhai) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silver Sintering Die Attach Equipment product scope,

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silver Sintering Die Attach Equipment, with price, sales quantity, revenue, and global market share of Silver Sintering Die Attach Equipment from 2021 to 2026.

Chapter 3, the Silver Sintering Die Attach Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silver Sintering Die Attach Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silver Sintering Die Attach Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silver Sintering Die Attach Equipment.

Chapter 14 and 15, to describe Silver Sintering Die Attach Equipment sales channel, distributors, customers, research findings and conclusion.

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