

Global Silk Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Silk market size was valued at USD 3851.2 million in 2023 and is forecast to a readjusted size of USD 4397.7 million by 2030 with a CAGR of 1.9% during review period.

Chemically speaking, silk is made of proteins secreted in the fluid state by a caterpillar, popularly known as 'silkworm'. These silkworms feed on the selected food plants and spin cocoons as a 'protective shell' to perpetuate the life. Silkworm has four stages in its life cycle viz., egg, caterpillar, pupa and moth. Man interferes this life cycle at the cocoon stage to obtain the silk, a continuous filament of commercial importance, used in weaving of the dream fabric.

Silk is a continuous filament within each cocoon, having a usable length of about 600 to 900 metres (2,000 to 3,000 feet). It is freed by softening the binding sericin and then locating the filament end and unwinding, or reeling, the filaments from several cocoons at the same time, sometimes with a slight twist, forming a single strand. Several silk strands, each too thin for most uses, are twisted together to make thicker, stronger yarn in the process called throwing, producing various yarns differing according to the amount and direction of the twist imparted.

In the report, all of the silk data are based on the raw silk and spun silk (Spun silk is made from short lengths obtained from damaged cocoons or broken off during processing, twisted together to make yarn.) .

Global key players of Silk include Xin Yuan, US SKCA GROUP, Guangxi Guihe Group, NAN SI LU GROUP, China Silk Road, Karnataka Silk Industries Corporation, Jiangsu Jiujiu and Jiangsu Soho International Group, etc. Top five players occupy for a share

about 5%. Asia-Pacific is the largest market, with a share about 99%, among it, China has the largest market share about 53%, followed by India, with a share about 46%. In terms of product, Mulberry Silk is the largest segment, with a share over 73%. In terms of application, Clothing and Accessories is the largest market, with a share over 58%.

The Global Info Research report includes an overview of the development of the Silk industry chain, the market status of Clothing and Accessories (Mulberry Silk, Tussar Silk), Home Textiles (Mulberry Silk, Tussar Silk), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silk.

Regionally, the report analyzes the Silk markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silk market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Silk market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silk industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Mulberry Silk, Tussar Silk).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silk market.

Regional Analysis: The report involves examining the Silk market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Silk market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silk:

Company Analysis: Report covers individual Silk manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Silk. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Clothing and Accessories, Home Textiles).

Technology Analysis: Report covers specific technologies relevant to Silk. It assesses the current state, advancements, and potential future developments in Silk areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Silk market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Silk market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mulberry Silk

Tussar Silk

Eri Silk

Muga Silk

Other

Market segment by Application

Clothing and Accessories

Home Textiles

Other

Major players covered

Xin Yuan

US SKCA GROUP

Guangxi Guihe Group

NAN SI LU GROUP

China Silk Road

Karnataka Silk Industries Corporation

Jiangsu Jiujiu

Jiangsu Soho International Group

Sichuan Xinsilu Cocoon & Silk

Shanxi Ankang Baoye

Anhui Jingjiusi

Guangxi Jialian Silk

Guangxi Guihua Silk

Century Antai

Sichuan Nanchong Liuhe

Sam Global Silk

Tianhong Sichou

Mulberry Silks Limited

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silk product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silk, with price, sales, revenue and global market share of Silk from 2019 to 2024.

Chapter 3, the Silk competitive situation, sales quantity, revenue and global market

share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silk breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Silk market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silk.

Chapter 14 and 15, to describe Silk sales channel, distributors, customers, research findings and conclusion.

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