

Global Silicone Structural Adhesive Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silicone Structural Adhesive market size is expected to reach \$ 1334 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, the global production of silicone structural adhesives was approximately 186,000 tons, with an average selling price of around US\$5,120 per ton. Single-line production capacity is approximately 4,000-8,000 tons per year, with an average gross profit margin of about 10-20%. Silicone structural adhesive is a high-performance adhesive material primarily composed of silicone polymers, specifically designed for structural bonding in construction, industrial, and other fields requiring long-term load-bearing capabilities. It possesses high strength, high modulus, and high elasticity, can be used under various climatic conditions, and forms a durable, aging-resistant silicone rubber after curing.

The upstream core raw materials for silicone structural adhesives mainly include base polymers (polysiloxanes, silicone oils), reinforcing fillers (fumed silica), crosslinking agents, coupling agents, and catalysts. Its downstream applications are directly in end-use industries with extremely high requirements for structural bonding and weather-resistant sealing, primarily including building curtain walls and windows, automotive manufacturing (glass bonding, body sealing), solar photovoltaic modules (frame and junction box sealing), and rail transit and aerospace fields, playing a crucial role in load-bearing bonding and waterproof sealing.

The global silicone structural adhesive market is maintaining steady growth driven by multiple structural demands. The primary driving force comes from the construction sector, where the widespread adoption of high-end curtain walls and energy-efficient windows, along with ongoing renovations of existing buildings, continues to drive the application of high-performance products. Secondly, design trends in new energy vehicles (such as large-area glass roofs) and lightweight manufacturing have

significantly increased the demand for and technical requirements of automotive-grade structural adhesives. Simultaneously, the rapid expansion of the solar photovoltaic industry, particularly the development of double-glass modules and building-integrated photovoltaics, is a significant source of market growth. However, the industry also faces challenges such as fluctuating upstream raw material costs, price competition in the low-to-medium end market due to product homogenization, and the impact of global economic cycles. Market competition is increasingly focused on technological innovation, rigorous product certification systems, and the ability to provide customized solutions for customers. Leading companies are consolidating their market position through supply chain integration and the development of environmentally friendly and sustainable products. Overall, the market is continuously evolving towards higher performance and more specialized application scenarios. This report studies the global Silicone Structural Adhesive production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicone Structural Adhesive and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicone Structural Adhesive that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicone Structural Adhesive total production and demand, 2021-2032, (Kilotons)

Global Silicone Structural Adhesive total production value, 2021-2032, (USD Million)

Global Silicone Structural Adhesive production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Silicone Structural Adhesive consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Silicone Structural Adhesive domestic production, consumption, key domestic manufacturers and share

Global Silicone Structural Adhesive production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Silicone Structural Adhesive production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Silicone Structural Adhesive production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Silicone Structural Adhesive market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Corning, Momentive Performance Materials, Wacker, Shin-Etsu Chemical, Sika, Soudal, Sanvo, Kejian, Shandong Jingmao New

Material, Rifeng Enterprise Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicone Structural Adhesive market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicone Structural Adhesive Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicone Structural Adhesive Market, Segmentation by Type:

One-Component

Two-Component

Global Silicone Structural Adhesive Market, Segmentation by Cure Type:

Dealcoholization Type

Deoximation Type

Deacidification Type

Others

Global Silicone Structural Adhesive Market, Segmentation by Curing Method:

Light Cure

Heat Cure

Others

Global Silicone Structural Adhesive Market, Segmentation by Application:

Architecture

Electronics

Automotive

Others

Companies Profiled:

Dow Corning

Momentive Performance Materials

Wacker

Shin-Etsu Chemical

Sika

SOUDAL

SANVO

Kejian

Shandong Jingmao New Material

Rifeng Enterprise Group

Shandong Wosai New Materials Technology

Guangzhou Baiyun Chemical

Chengdu Guibao Science & Technology

Hangzhou Zhijiang Silicone Chemicals

Key Questions Answered:

1. How big is the global Silicone Structural Adhesive market?
2. What is the demand of the global Silicone Structural Adhesive market?
3. What is the year over year growth of the global Silicone Structural Adhesive market?
4. What is the production and production value of the global Silicone Structural Adhesive market?
5. Who are the key producers in the global Silicone Structural Adhesive market?
6. What are the growth factors driving the market demand?

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