

Global Silicone Sticky Bras Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silicone Sticky Bras market size is expected to reach \$ 1787 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Silicone Sticky Bras are a specialized strapless, backless women's intimate accessory crafted primarily from medical-grade food-safe silicone with a skin-friendly bio-adhesive layer on the inner cup, designed to adhere directly to the breast for natural chest support, shaping, and cleavage enhancement without shoulder straps, back buckles, or underwire. Available in split or one-piece cup designs with varying thicknesses and shapes, they feature a smooth, seamless outer surface for high invisibility under slim-fitting, skin-baring clothing, offer water-resistant.

In 2025, global Silicone Sticky Bras production reached approximately 43,897 K units, with an average global market price of around US\$ 29 per unit.

The upstream of the Silicone Sticky Bras supply chain includes suppliers of core raw materials (medical-grade liquid silicone, skin-friendly bio-adhesive glue, release paper for adhesive protection, elastic silicone for cup edge trimming), auxiliary material providers (packaging boxes, cleaning cloths, storage cases), and production equipment manufacturers (silicone compression molding machines, adhesive coating and laminating machines, cup trimming and polishing equipment, mold processing tools); the midstream comprises R&D and manufacturing enterprises engaged in cup mold design, silicone molding, adhesive layer lamination, product finishing and quality testing (adhesion, skin compatibility, water resistance), with most brands adopting ODM/OEM models where factories handle mass production and brands control core design, mold development and quality standards; the downstream covers a multi-channel distribution network including online e-commerce platforms, social commerce and cross-border retail channels, offline lingerie stores, beauty and accessory boutiques, department store counters, and wholesale markets, ultimately reaching female end consumers. The cost structure of Silicone Sticky Bras is dominated by core raw material costs, with

medical-grade silicone (the main cup material) and skin-friendly bio-adhesive glue (a high-value key component) accounting for the largest proportion, and mold release paper, packaging accessories and other minor materials making up the rest; production and manufacturing costs follow, including silicone compression molding, adhesive layer lamination and edge polishing processes, with labor and equipment loss costs higher for customized or special-shaped cup designs than standard styles. Additional costs include R&D and mold development costs, brand and marketing costs (product photography, influencer cooperation, e-commerce advertising, live streaming promotion, with premium brands allocating a larger share), channel and logistics costs. This report studies the global Silicone Sticky Bras production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicone Sticky Bras and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicone Sticky Bras that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicone Sticky Bras total production and demand, 2021-2032, (K Units)

Global Silicone Sticky Bras total production value, 2021-2032, (USD Million)

Global Silicone Sticky Bras production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Silicone Sticky Bras consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Silicone Sticky Bras domestic production, consumption, key domestic manufacturers and share

Global Silicone Sticky Bras production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Silicone Sticky Bras production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Silicone Sticky Bras production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Silicone Sticky Bras market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BYE BRA BV, nubra, ubras, Cosmo Lady (China) Holdings Company Limited, Aimer, 6IXTY8IGHT, youkeshu, LUCKMEEY, Boux Avenue, New Look, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicone Sticky Bras market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicone Sticky Bras Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicone Sticky Bras Market, Segmentation by Type:

Reusable

Single-use

Global Silicone Sticky Bras Market, Segmentation by Bras Structural Design:

Split Cup Style

One-piece Cup Style

Global Silicone Sticky Bras Market, Segmentation by Silicone Bras Thickness:

Thin Style ($\leq 2\text{mm}$)

Medium Thickness Style ($2\text{--}5\text{mm}$)

Thick Style (>5mm)

Global Silicone Sticky Bras Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

BYE BRA BV

nubra

ubras

Cosmo Lady (China) Holdings Company Limited

Aimer

6IXTY8IGHT

youkeshu

LUCKMEEY

Boux Avenue

New Look

Victoria's Secret

Amorlady

Vanztina

Guangzhou Xinke Silicone Products Co., Ltd.,

EmbryForm

Wacoal

Intimissimi

EVE'S TEMPTATION

Miiow

Niibor

NOOD

GORTEKS

LangSha

Vstylebra

Niidor

Key Questions Answered:

1. How big is the global Silicone Sticky Bras market?
2. What is the demand of the global Silicone Sticky Bras market?
3. What is the year over year growth of the global Silicone Sticky Bras market?
4. What is the production and production value of the global Silicone Sticky Bras market?
5. Who are the key producers in the global Silicone Sticky Bras market?

6. What are the growth factors driving the market demand?

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