

Global Silicone Rubber Socket Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicone Rubber Socket market size was valued at US\$ 238 million in 2025 and is forecast to a readjusted size of US\$ 571 million by 2032 with a CAGR of 13.5% during review period.

Silicone Rubber Socket, also called Pressure Conductive Rubber(Abbreviated as PCR, also known as Rubber Socket), is a common contact component used in IC packaging testing, characterized by high transmission rate, low resistance, and absence of indentation marks. It does not damage the semiconductor package due to the soft silicone material and has very thin thickness, high speed signal transfer ability, and almost no current loss.

Silicone rubber sockets are widely used in the field of semiconductor packaging and testing due to their excellent performance, such as soft silicone materials, good signal conduction capabilities and extremely low current loss. With the rapid development of the semiconductor industry, the increasing demand for testing high-performance electronic components will further promote the growth of the semiconductor silicone rubber socket market.

In terms of consumption, South Korea is currently the world's largest consumer market, accounting for 34.80% of the sales market share in 2023, followed by North America and Taiwan, China, accounting for 24.65% and 12.04% respectively. It is expected that China will grow the fastest in the next few years, with a CAGR of approximately 19.42% during 2024-2030.

From the perspective of product types, the pitch: 0.3-0.8P occupies an important

position. With the continuous advancement of materials science and electronic engineering technology, the performance of semiconductor silicone rubber sockets will continue to improve, including smaller spacing, higher signal transmission speed and lower resistance. With the rapid development of the semiconductor industry, the demand for high-performance electronic components continues to increase, thereby driving the continued growth of the semiconductor silicone rubber socket market. In particular, small-pitch sockets such as 0.3-0.8P and less than 0.3P will be more favored by the market. It is estimated that the sales share of pitch: 0.3-0.8P type will reach 54.99% in 2030. At the same time, in terms of application, the sales share of mobile AP/CPU/GPU in 2023 is about 51.42%. With the popularization of technologies such as 5G, Internet of Things, and artificial intelligence servers, the demand for high-performance electronic components continues to grow. As one of the key components, the market demand for semiconductor silicone rubber sockets will also continue to increase, with a CAGR of about 19.31% in the next few years.

From the perspective of manufacturers, the core manufacturers of silicone rubber sockets worldwide mainly include ISC, TSE Co., Ltd., JMT (TFE), LEENO, SRC Inc., Micronics Japan Co., Ltd., Smiths Interconnect, WinWay Technology, SNOW Co., Ltd., Micro Sensing Lab, TwinSolution, Shenzhen Luckybird, Ironwood Electronics, SUNGSIM Semiconductor, United Precision Technologies, TESPRO Co., Ltd., etc. In 2023, the first-tier manufacturers in the world mainly include ISC. ISC has always been the company with the largest market share in the global silicone rubber socket market. The first-tier ISC has a market share of approximately 62.11%; the second-tier manufacturers include TSE Co., Ltd. and JMT (TFE), which together account for 16.69%. It is expected that industry competition will become more intense in the next few years, especially in the Chinese market.

With the continuous advancement of semiconductor technology, the demand for high-performance and high-heat-resistant silicone rubber sockets will continue to grow. These sockets need to have higher temperature resistance, insulation and chemical corrosion resistance to adapt to more complex electronic devices and high-power semiconductor components. The semiconductor silicone rubber socket market has continued to grow in recent years, mainly benefiting from the advancement of semiconductor technology and the expansion of emerging application areas. These sockets are widely used in high-demand electronic devices such as computers, communication equipment and new energy vehicles due to their superior high temperature resistance, insulation performance and chemical corrosion resistance. With the increasing demand for new materials and the continuous improvement of manufacturing technology, the position of silicone rubber sockets in the market has

become increasingly important and is expected to continue to grow in the future. With the continuous development of the market and the continuous increase of new entrants, the competitive landscape may change. Some small and medium-sized enterprises with innovative capabilities and market acumen may rise rapidly and become important players in the market. At the same time, existing manufacturers will also face more intense market competition and more diverse customer needs.

This report is a detailed and comprehensive analysis for global Silicone Rubber Socket market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicone Rubber Socket market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicone Rubber Socket market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicone Rubber Socket market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicone Rubber Socket market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicone Rubber Socket

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicone Rubber Socket market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ISC, TSE Co., Ltd., JMT (TFE), LEENO, SRC Inc., Micronics Japan Co., Ltd., Smiths Interconnect, WinWay Technology, SNOW Co., Ltd., Micro Sensing Lab, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicone Rubber Socket market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pitch: ?0.3P

Pitch: 0.3-0.8P

Pitch: ?0.8P

Market segment by Application

Mobile AP/CPU/GPU

LSI (CSI, PMIC,RF)

NAND Flash

DRAM

Others

Major players covered

ISC

TSE Co., Ltd.

JMT (TFE)

LEENO

SRC Inc.

Micronics Japan Co., Ltd.

Smiths Interconnect

WinWay Technology

SNOW Co., Ltd.

Micro Sensing Lab

TwinSolution

Shenzhen Luckybird

Ironwood Electronics

SUNGSIM Semiconductor

United Precision Technologies

TESPRO Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone Rubber Socket product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Rubber Socket, with price, sales quantity, revenue, and global market share of Silicone Rubber Socket from 2021 to 2026.

Chapter 3, the Silicone Rubber Socket competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Rubber Socket breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicone Rubber Socket market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Rubber Socket.

Chapter 14 and 15, to describe Silicone Rubber Socket sales channel, distributors, customers, research findings and conclusion.

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