

# Global Silicone Rubber Based-Conductive Composite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Silicone Rubber Based-Conductive Composite market size was valued at US\$ 2414 million in 2025 and is forecast to a readjusted size of US\$ 4199 million by 2032 with a CAGR of 8.2% during review period.

Silicone rubber-based conductive composites are functional elastomeric materials formed by dispersing electrically conductive fillers—such as carbon black, graphite, carbon nanotubes, graphene, silver, nickel, or copper powders—into a silicone rubber matrix to impart stable electrical conductivity while retaining silicone’s inherent flexibility, thermal stability, chemical resistance, and environmental durability; these composites are widely used in EMI shielding, flexible electrodes, pressure and strain sensors, conductive gaskets, heating elements, and wearable or automotive electronics. The supply chain typically begins upstream with silicone polymers (HTV, LSR, or RTV silicones) produced by global silicone manufacturers, alongside conductive fillers sourced from carbon material suppliers or metal powder producers; midstream processing involves compounders and material formulators who perform filler surface treatment, dispersion, compounding, and curing system optimization to achieve target conductivity, mechanical strength, and durability; downstream, the composites are shaped through molding, extrusion, calendaring, or coating by component manufacturers, and finally integrated by OEMs in electronics, automotive, industrial equipment, medical devices, and energy applications where reliable conductivity under mechanical stress and harsh environments is required. In 2025, global silicone rubber-based conductive composite production is estimated at approximately 42,000 tons against an installed global production capacity of about 55,000 tons per year, with products typically priced at an average of USD 48,000–95,000 per ton, while leading

manufacturers in this segment achieve gross margins of around 39%.

This report is a detailed and comprehensive analysis for global Silicone Rubber Based-Conductive Composite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Silicone Rubber Based-Conductive Composite market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Silicone Rubber Based-Conductive Composite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Silicone Rubber Based-Conductive Composite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Silicone Rubber Based-Conductive Composite market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Silicone Rubber Based-Conductive Composite
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicone Rubber Based-Conductive Composite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Specialty Silicone Products (USA), Wacker Chemie (Germany), Shin-Etsu Chemical (Japan), Dow Chemical (USA), Saint-Gobain (France), Western Rubbers (India), KCC

Corporation (South Korea), China National Bluestar (China), Jan Huei K.H. Industry (Taiwan), Simolex Rubber (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Silicone Rubber Based-Conductive Composite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Antistatic Grade (10<sup>2</sup>–10<sup>7</sup> Ω·cm)

Semi-conductive Grade (10<sup>2</sup>–10<sup>7</sup> Ω·cm)

Highly Conductive Grade (

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