

# Global Silicone Roof Coatings Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Silicone Roof Coatings market size is expected to reach \$ 1989 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

In 2025, global silicone roof coatings production reached approximately 105,666 MT, with an average global market price of around US\$ 14.2 per KG.

Silicone roof coatings are high-performance, liquid-applied protective membranes for roofs, offering seamless waterproofing, exceptional UV resistance, and long-term durability. They are widely used for roof restoration and energy efficiency upgrades, especially on flat/low-slope roofs.

The global silicone roof coatings market is undergoing a period of steady expansion, driven by converging factors including stringent energy efficiency regulations, growing emphasis on sustainable building practices, rising demand for durable roofing solutions, and rapid urbanization in emerging economies? trends that are reshaping regional landscapes, product structures, and competitive dynamics.

First, the global market exhibits a clear regional hierarchy characterized by ?mature markets leading in quality, emerging markets driving growth.? North America remains the largest regional market, accounting for 38.15% of global sales in 2015, with the U.S. dominating due to robust commercial roof renovation demand and mandatory cool roof policies such as California?s Title 24. Europe, the second-largest market, is defined by strict EU environmental regulations and a high concentration of industrial infrastructure, making it the region with the highest share of anti-corrosion silicone roof coatings. Asia-Pacific, the fastest-growing region with a CAGR of 5.08% during 2026?2032, is led by China and India?China?s dominance stems from massive new residential construction

and urbanization, while India's rapid growth is fueled by infrastructure investment and hot climate-driven demand for cool roofing solutions. The rest of the world (Latin America, Middle East, Africa) remains a smaller but fast-expanding segment, with the Middle East and Africa poised for accelerated growth due to extreme climate adaptability needs and infrastructure development, particularly in Gulf countries and South Africa.

In terms of product segmentation, the market is clearly dominated by waterproof silicone roof coatings, which account for 74.15% of global volume, reflecting the universal need for roof leakage prevention and weather resistance across all regions. Anti-corrosion variants, though a smaller segment, command a consistent price premium of 22%-30% over waterproof products due to specialized formulations and higher performance requirements for industrial and infrastructure applications. Europe leads in anti-corrosion product adoption, while Asia-Pacific has the highest share of waterproof products due to its focus on new residential and commercial construction. Notably, technological innovations such as low-VOC, bio-based, and UV-curable formulations are further elevating product value, particularly in mature markets where environmental compliance is a key competitive factor.

Application distribution across commercial, residential, and industrial/infrastructure sectors varies significantly by region, reflecting divergent market needs. North America is dominated by commercial applications, driven by cool roof mandates and commercial building renovation cycles. Europe exhibits a balanced distribution between commercial and residential sectors. Asia-Pacific is uniquely residential-dominated, a trend tied to its ongoing urbanization and new residential construction boom. The rest of the world shows a balanced split between residential and commercial applications, with industrial demand growing steadily alongside resource sector expansion and infrastructure investment.

This report studies the global Silicone Roof Coatings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicone Roof Coatings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicone Roof Coatings that contribute to its increasing demand across many markets.

## **Highlights and key features of the study**

Global Silicone Roof Coatings total production and demand, 2021-2032, (MT)  
Global Silicone Roof Coatings total production value, 2021-2032, (USD Million)  
Global Silicone Roof Coatings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)  
Global Silicone Roof Coatings consumption by region & country, CAGR, 2021-2032 & (MT)  
U.S. VS China: Silicone Roof Coatings domestic production, consumption, key domestic manufacturers and share  
Global Silicone Roof Coatings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)  
Global Silicone Roof Coatings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)  
Global Silicone Roof Coatings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Silicone Roof Coatings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Akzonobel N.V., Dow Inc, Sherwin-Williams, PPG Industries, Inc., Nipsea Group, Sika AG, BASF SE, GAF Materials, Progressive Materials, Amrize (Gaco), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicone Roof Coatings market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicone Roof Coatings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Silicone Roof Coatings Market, Segmentation by Type:

Anti-Corrosion Coatings

Silicone Waterproofing Coating

#### Global Silicone Roof Coatings Market, Segmentation by Construction Form & Packaging:

Single-component (1K) Silicone Coatings

Two-component (2K) Silicone Coatings

#### Global Silicone Roof Coatings Market, Segmentation by Chemical Composition & Formula:

100% Pure Silicone Roof Coatings

Silicone Hybrid Coatings

Silicone Modified Coatings

## Global Silicone Roof Coatings Market, Segmentation by Application:

Residential

Commercial

Others

## Companies Profiled:

Akzonobel N.V.

Dow Inc

Sherwin-Williams

PPG Industries, Inc.

Nipsea Group

Sika AG

BASF SE

GAF Materials

Progressive Materials

Amrize (Gaco)

Carlisle (Henry)

Gardner-Gibson Inc

## Key Questions Answered:

1. How big is the global Silicone Roof Coatings market?
2. What is the demand of the global Silicone Roof Coatings market?
3. What is the year over year growth of the global Silicone Roof Coatings market?
4. What is the production and production value of the global Silicone Roof Coatings market?
5. Who are the key producers in the global Silicone Roof Coatings market?
6. What are the growth factors driving the market demand?

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