

Global Silicone PU Ground Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicone PU Ground Materials market size was valued at US\$ 790 million in 2025 and is forecast to a readjusted size of US\$ 1160 million by 2032 with a CAGR of 6.2% during review period.

Silicone PU ground materials generally refer to silicone-modified polyurethane (PU) sports surfacing systems used for indoor/outdoor courts (e.g., basketball, tennis, multi-sport). A typical system combines a PU-based elastic/cushion layer for shock absorption and rebound with a wear-resistant top layer (often modified PU and/or acrylic-like durable finishes) for skid resistance, weatherability, and color stability, making it suitable for concrete/asphalt substrates and high-traffic public facilities. In 2025, Global silicone PU ground materials are estimated at 320 kilotons in annual shipments, with an average ex-works price of USD 2,400/ton, installed capacity of ~650 kilotons/year, and a materials gross margin of 18%–30%.

Upstream includes polyols, isocyanates, silicone-modifiers, fillers and pigments; midstream manufacturers formulate and supply full silicone-PU system materials (primer/cushion/topcoat); downstream demand comes from education/community courts, municipal leisure areas, and commercial sports facilities for new-build and renovation.

This report is a detailed and comprehensive analysis for global Silicone PU Ground Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicone PU Ground Materials market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicone PU Ground Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicone PU Ground Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicone PU Ground Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicone PU Ground Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicone PU Ground Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MPU Coating, GSS Universal, Foshan Nanhal Fly-Step Rubber Co., Ltd., GZUNISPORT, Guangdong BSMC New Material, Guangdong Zhongxing Sports Facilities, Gaojie Sports, Shanghai Ruiyunshan Environmental Materials, Jiangsu Longqi Sports Venues Materials, Jiangyin Wenmin Sports Plastic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicone PU Ground Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Waterborne

Solvent-borne

Market segment by Component

Single-component

Two-component

Market segment by Thickness

Thin Coat 2–3 mm)

Standard cushioned (3–5 mm)

Thick Cushioned (>5 mm)

Market segment by Application

MUGA Courts

Ball Courts

Others

Major players covered

MPU Coating

GSS Universal

Foshan Nanhal Fly-Step Rubber Co., Ltd.

GZUNISPORT

Guangdong BSMC New Material

Guangdong Zhongxing Sports Facilities

Gaojie Sports

Shanghai Ruiyunshan Environmental Materials

Jiangsu Longqi Sports Venues Materials

Jiangyin Wenmin Sports Plastic

Zhongshan Nanfang Sports Facilities Engineering

Guangzhou Disen (Kangti) Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone PU Ground Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone PU Ground Materials, with price, sales quantity, revenue, and global market share of Silicone PU Ground Materials from 2021 to 2026.

Chapter 3, the Silicone PU Ground Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone PU Ground Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicone PU Ground Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone PU Ground Materials.

Chapter 14 and 15, to describe Silicone PU Ground Materials sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Silicone PU Ground Materials Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Waterborne

1.3.3 Solvent-borne

1.4 Market Analysis by Component

1.4.1 Overview: Global Silicone PU Ground Materials Consumption Value by Component: 2021 Versus 2025 Versus 2032

1.4.2 Single-component

1.4.3 Two-component

1.5 Market Analysis by Thickness

1.5.1 Overview: Global Silicone PU Ground Materials Consumption Value by Thickness: 2021 Versus 2025 Versus 2032

1.5.2 Thin Coat 2–3 mm)

1.5.3 Standard cushioned (3–5 mm)

1.5.4 Thick Cushioned (>5 mm)

1.6 Market Analysis by Application

1.6.1 Overview: Global Silicone PU Ground Materials Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 MUGA Courts

1.6.3 Ball Courts

1.6.4 Others

1.7 Global Silicone PU Ground Materials Market Size & Forecast

1.7.1 Global Silicone PU Ground Materials Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Silicone PU Ground Materials Sales Quantity (2021-2032)

1.7.3 Global Silicone PU Ground Materials Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 MPU Coating

2.1.1 MPU Coating Details

2.1.2 MPU Coating Major Business

2.1.3 MPU Coating Silicone PU Ground Materials Product and Services

2.1.4 MPU Coating Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 MPU Coating Recent Developments/Updates

2.2 GSS Universal

2.2.1 GSS Universal Details

2.2.2 GSS Universal Major Business

2.2.3 GSS Universal Silicone PU Ground Materials Product and Services

2.2.4 GSS Universal Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 GSS Universal Recent Developments/Updates

2.3 Foshan Nanhal Fly-Step Rubber Co., Ltd.

2.3.1 Foshan Nanhal Fly-Step Rubber Co., Ltd. Details

2.3.2 Foshan Nanhal Fly-Step Rubber Co., Ltd. Major Business

2.3.3 Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Product and Services

2.3.4 Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Foshan Nanhal Fly-Step Rubber Co., Ltd. Recent Developments/Updates

2.4 GZUNISPORT

2.4.1 GZUNISPORT Details

2.4.2 GZUNISPORT Major Business

2.4.3 GZUNISPORT Silicone PU Ground Materials Product and Services

2.4.4 GZUNISPORT Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 GZUNISPORT Recent Developments/Updates

2.5 Guangdong BSMC New Material

2.5.1 Guangdong BSMC New Material Details

2.5.2 Guangdong BSMC New Material Major Business

2.5.3 Guangdong BSMC New Material Silicone PU Ground Materials Product and Services

2.5.4 Guangdong BSMC New Material Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Guangdong BSMC New Material Recent Developments/Updates

2.6 Guangdong Zhongxing Sports Facilities

2.6.1 Guangdong Zhongxing Sports Facilities Details

2.6.2 Guangdong Zhongxing Sports Facilities Major Business

2.6.3 Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Product and Services

2.6.4 Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Sales

Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Guangdong Zhongxing Sports Facilities Recent Developments/Updates

2.7 Gaojie Sports

2.7.1 Gaojie Sports Details

2.7.2 Gaojie Sports Major Business

2.7.3 Gaojie Sports Silicone PU Ground Materials Product and Services

2.7.4 Gaojie Sports Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Gaojie Sports Recent Developments/Updates

2.8 Shanghai Ruiyunshan Environmental Materials

2.8.1 Shanghai Ruiyunshan Environmental Materials Details

2.8.2 Shanghai Ruiyunshan Environmental Materials Major Business

2.8.3 Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Product and Services

2.8.4 Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shanghai Ruiyunshan Environmental Materials Recent Developments/Updates

2.9 Jiangsu Longqi Sports Venues Materials

2.9.1 Jiangsu Longqi Sports Venues Materials Details

2.9.2 Jiangsu Longqi Sports Venues Materials Major Business

2.9.3 Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Product and Services

2.9.4 Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Jiangsu Longqi Sports Venues Materials Recent Developments/Updates

2.10 Jiangyin Wenmin Sports Plastic

2.10.1 Jiangyin Wenmin Sports Plastic Details

2.10.2 Jiangyin Wenmin Sports Plastic Major Business

2.10.3 Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Product and Services

2.10.4 Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Jiangyin Wenmin Sports Plastic Recent Developments/Updates

2.11 Zhongshan Nanfang Sports Facilities Engineering

2.11.1 Zhongshan Nanfang Sports Facilities Engineering Details

2.11.2 Zhongshan Nanfang Sports Facilities Engineering Major Business

2.11.3 Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Product and Services

2.11.4 Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground

Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Zhongshan Nanfang Sports Facilities Engineering Recent Developments/Updates

2.12 Guangzhou Disen (Kangti) Equipment

2.12.1 Guangzhou Disen (Kangti) Equipment Details

2.12.2 Guangzhou Disen (Kangti) Equipment Major Business

2.12.3 Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Product and Services

2.12.4 Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Guangzhou Disen (Kangti) Equipment Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SILICONE PU GROUND MATERIALS BY MANUFACTURER

3.1 Global Silicone PU Ground Materials Sales Quantity by Manufacturer (2021-2026)

3.2 Global Silicone PU Ground Materials Revenue by Manufacturer (2021-2026)

3.3 Global Silicone PU Ground Materials Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Silicone PU Ground Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Silicone PU Ground Materials Manufacturer Market Share in 2025

3.4.3 Top 6 Silicone PU Ground Materials Manufacturer Market Share in 2025

3.5 Silicone PU Ground Materials Market: Overall Company Footprint Analysis

3.5.1 Silicone PU Ground Materials Market: Region Footprint

3.5.2 Silicone PU Ground Materials Market: Company Product Type Footprint

3.5.3 Silicone PU Ground Materials Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Silicone PU Ground Materials Market Size by Region

4.1.1 Global Silicone PU Ground Materials Sales Quantity by Region (2021-2032)

4.1.2 Global Silicone PU Ground Materials Consumption Value by Region (2021-2032)

4.1.3 Global Silicone PU Ground Materials Average Price by Region (2021-2032)

4.2 North America Silicone PU Ground Materials Consumption Value (2021-2032)

4.3 Europe Silicone PU Ground Materials Consumption Value (2021-2032)

- 4.4 Asia-Pacific Silicone PU Ground Materials Consumption Value (2021-2032)
- 4.5 South America Silicone PU Ground Materials Consumption Value (2021-2032)
- 4.6 Middle East & Africa Silicone PU Ground Materials Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Silicone PU Ground Materials Sales Quantity by Type (2021-2032)
- 5.2 Global Silicone PU Ground Materials Consumption Value by Type (2021-2032)
- 5.3 Global Silicone PU Ground Materials Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Silicone PU Ground Materials Sales Quantity by Application (2021-2032)
- 6.2 Global Silicone PU Ground Materials Consumption Value by Application (2021-2032)
- 6.3 Global Silicone PU Ground Materials Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Silicone PU Ground Materials Sales Quantity by Type (2021-2032)
- 7.2 North America Silicone PU Ground Materials Sales Quantity by Application (2021-2032)
- 7.3 North America Silicone PU Ground Materials Market Size by Country
 - 7.3.1 North America Silicone PU Ground Materials Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Silicone PU Ground Materials Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Silicone PU Ground Materials Sales Quantity by Type (2021-2032)
- 8.2 Europe Silicone PU Ground Materials Sales Quantity by Application (2021-2032)
- 8.3 Europe Silicone PU Ground Materials Market Size by Country
 - 8.3.1 Europe Silicone PU Ground Materials Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Silicone PU Ground Materials Consumption Value by Country (2021-2032)

- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Silicone PU Ground Materials Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Silicone PU Ground Materials Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Silicone PU Ground Materials Market Size by Region
 - 9.3.1 Asia-Pacific Silicone PU Ground Materials Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Silicone PU Ground Materials Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Silicone PU Ground Materials Sales Quantity by Type (2021-2032)
- 10.2 South America Silicone PU Ground Materials Sales Quantity by Application (2021-2032)
- 10.3 South America Silicone PU Ground Materials Market Size by Country
 - 10.3.1 South America Silicone PU Ground Materials Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Silicone PU Ground Materials Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Silicone PU Ground Materials Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Silicone PU Ground Materials Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Silicone PU Ground Materials Market Size by Country

11.3.1 Middle East & Africa Silicone PU Ground Materials Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Silicone PU Ground Materials Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Silicone PU Ground Materials Market Drivers

12.2 Silicone PU Ground Materials Market Restraints

12.3 Silicone PU Ground Materials Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Silicone PU Ground Materials and Key Manufacturers

13.2 Manufacturing Costs Percentage of Silicone PU Ground Materials

13.3 Silicone PU Ground Materials Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Silicone PU Ground Materials Typical Distributors

14.3 Silicone PU Ground Materials Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Silicone PU Ground Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Silicone PU Ground Materials Consumption Value by Component, (USD Million), 2021 & 2025 & 2032

Table 3. Global Silicone PU Ground Materials Consumption Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 4. Global Silicone PU Ground Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. MPU Coating Basic Information, Manufacturing Base and Competitors

Table 6. MPU Coating Major Business

Table 7. MPU Coating Silicone PU Ground Materials Product and Services

Table 8. MPU Coating Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. MPU Coating Recent Developments/Updates

Table 10. GSS Universal Basic Information, Manufacturing Base and Competitors

Table 11. GSS Universal Major Business

Table 12. GSS Universal Silicone PU Ground Materials Product and Services

Table 13. GSS Universal Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. GSS Universal Recent Developments/Updates

Table 15. Foshan Nanhal Fly-Step Rubber Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 16. Foshan Nanhal Fly-Step Rubber Co., Ltd. Major Business

Table 17. Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Product and Services

Table 18. Foshan Nanhal Fly-Step Rubber Co., Ltd. Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Foshan Nanhal Fly-Step Rubber Co., Ltd. Recent Developments/Updates

Table 20. GZUNISPORT Basic Information, Manufacturing Base and Competitors

Table 21. GZUNISPORT Major Business

Table 22. GZUNISPORT Silicone PU Ground Materials Product and Services

Table 23. GZUNISPORT Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 24. GZUNISPORT Recent Developments/Updates

Table 25. Guangdong BSMC New Material Basic Information, Manufacturing Base and Competitors

Table 26. Guangdong BSMC New Material Major Business

Table 27. Guangdong BSMC New Material Silicone PU Ground Materials Product and Services

Table 28. Guangdong BSMC New Material Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Guangdong BSMC New Material Recent Developments/Updates

Table 30. Guangdong Zhongxing Sports Facilities Basic Information, Manufacturing Base and Competitors

Table 31. Guangdong Zhongxing Sports Facilities Major Business

Table 32. Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Product and Services

Table 33. Guangdong Zhongxing Sports Facilities Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Guangdong Zhongxing Sports Facilities Recent Developments/Updates

Table 35. Gaojie Sports Basic Information, Manufacturing Base and Competitors

Table 36. Gaojie Sports Major Business

Table 37. Gaojie Sports Silicone PU Ground Materials Product and Services

Table 38. Gaojie Sports Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Gaojie Sports Recent Developments/Updates

Table 40. Shanghai Ruiyunshan Environmental Materials Basic Information, Manufacturing Base and Competitors

Table 41. Shanghai Ruiyunshan Environmental Materials Major Business

Table 42. Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Product and Services

Table 43. Shanghai Ruiyunshan Environmental Materials Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shanghai Ruiyunshan Environmental Materials Recent Developments/Updates

Table 45. Jiangsu Longqi Sports Venues Materials Basic Information, Manufacturing Base and Competitors

Table 46. Jiangsu Longqi Sports Venues Materials Major Business

Table 47. Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Product and Services

Table 48. Jiangsu Longqi Sports Venues Materials Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Jiangsu Longqi Sports Venues Materials Recent Developments/Updates

Table 50. Jiangyin Wenmin Sports Plastic Basic Information, Manufacturing Base and Competitors

Table 51. Jiangyin Wenmin Sports Plastic Major Business

Table 52. Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Product and Services

Table 53. Jiangyin Wenmin Sports Plastic Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Jiangyin Wenmin Sports Plastic Recent Developments/Updates

Table 55. Zhongshan Nanfang Sports Facilities Engineering Basic Information, Manufacturing Base and Competitors

Table 56. Zhongshan Nanfang Sports Facilities Engineering Major Business

Table 57. Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Product and Services

Table 58. Zhongshan Nanfang Sports Facilities Engineering Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhongshan Nanfang Sports Facilities Engineering Recent Developments/Updates

Table 60. Guangzhou Disen (Kangti) Equipment Basic Information, Manufacturing Base and Competitors

Table 61. Guangzhou Disen (Kangti) Equipment Major Business

Table 62. Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Product and Services

Table 63. Guangzhou Disen (Kangti) Equipment Silicone PU Ground Materials Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Guangzhou Disen (Kangti) Equipment Recent Developments/Updates

Table 65. Global Silicone PU Ground Materials Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 66. Global Silicone PU Ground Materials Revenue by Manufacturer (2021-2026) & (USD Million)

Table 67. Global Silicone PU Ground Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 68. Market Position of Manufacturers in Silicone PU Ground Materials, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Silicone PU Ground Materials Production Site of Key Manufacturer

Table 70. Silicone PU Ground Materials Market: Company Product Type Footprint

Table 71. Silicone PU Ground Materials Market: Company Product Application Footprint

Table 72. Silicone PU Ground Materials New Market Entrants and Barriers to Market Entry

Table 73. Silicone PU Ground Materials Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Silicone PU Ground Materials Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Silicone PU Ground Materials Sales Quantity by Region (2021-2026) & (Kilotons)

Table 76. Global Silicone PU Ground Materials Sales Quantity by Region (2027-2032) & (Kilotons)

Table 77. Global Silicone PU Ground Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Silicone PU Ground Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Silicone PU Ground Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 80. Global Silicone PU Ground Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 81. Global Silicone PU Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)

Table 82. Global Silicone PU Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)

Table 83. Global Silicone PU Ground Materials Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Silicone PU Ground Materials Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Silicone PU Ground Materials Average Price by Type (2021-2026) & (US\$/Ton)

Table 86. Global Silicone PU Ground Materials Average Price by Type (2027-2032) & (US\$/Ton)

Table 87. Global Silicone PU Ground Materials Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 88. Global Silicone PU Ground Materials Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 89. Global Silicone PU Ground Materials Consumption Value by Application

(2021-2026) & (USD Million)

Table 90. Global Silicone PU Ground Materials Consumption Value by Application

(2027-2032) & (USD Million)

Table 91. Global Silicone PU Ground Materials Average Price by Application

(2021-2026) & (US\$/Ton)

Table 92. Global Silicone PU Ground Materials Average Price by Application

(2027-2032) & (US\$/Ton)

Table 93. North America Silicone PU Ground Materials Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 94. North America Silicone PU Ground Materials Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 95. North America Silicone PU Ground Materials Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 96. North America Silicone PU Ground Materials Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 97. North America Silicone PU Ground Materials Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 98. North America Silicone PU Ground Materials Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 99. North America Silicone PU Ground Materials Consumption Value by Country

(2021-2026) & (USD Million)

Table 100. North America Silicone PU Ground Materials Consumption Value by Country

(2027-2032) & (USD Million)

Table 101. Europe Silicone PU Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)

Table 102. Europe Silicone PU Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)

Table 103. Europe Silicone PU Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)

Table 104. Europe Silicone PU Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)

Table 105. Europe Silicone PU Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)

Table 106. Europe Silicone PU Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)

Table 107. Europe Silicone PU Ground Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Silicone PU Ground Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Silicone PU Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)

Table 110. Asia-Pacific Silicone PU Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)

Table 111. Asia-Pacific Silicone PU Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)

Table 112. Asia-Pacific Silicone PU Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)

Table 113. Asia-Pacific Silicone PU Ground Materials Sales Quantity by Region (2021-2026) & (Kilotons)

Table 114. Asia-Pacific Silicone PU Ground Materials Sales Quantity by Region (2027-2032) & (Kilotons)

Table 115. Asia-Pacific Silicone PU Ground Materials Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Silicone PU Ground Materials Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Silicone PU Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)

Table 118. South America Silicone PU Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)

Table 119. South America Silicone PU Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)

Table 120. South America Silicone PU Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)

Table 121. South America Silicone PU Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)

Table 122. South America Silicone PU Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)

Table 123. South America Silicone PU Ground Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Silicone PU Ground Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Silicone PU Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)

Table 126. Middle East & Africa Silicone PU Ground Materials Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 127. Middle East & Africa Silicone PU Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)

Table 128. Middle East & Africa Silicone PU Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)

Table 129. Middle East & Africa Silicone PU Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)

Table 130. Middle East & Africa Silicone PU Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)

Table 131. Middle East & Africa Silicone PU Ground Materials Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Silicone PU Ground Materials Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Silicone PU Ground Materials Raw Material

Table 134. Key Manufacturers of Silicone PU Ground Materials Raw Materials

Table 135. Silicone PU Ground Materials Typical Distributors

Table 136. Silicone PU Ground Materials Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Silicone PU Ground Materials Picture

Figure 2. Global Silicone PU Ground Materials Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Silicone PU Ground Materials Revenue Market Share by Type in 2025

Figure 4. Waterborne Examples

Figure 5. Solvent-borne Examples

Figure 6. Global Silicone PU Ground Materials Revenue by Component, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Silicone PU Ground Materials Revenue Market Share by Component in 2025

Figure 8. Single-component Examples

Figure 9. Two-component Examples

Figure 10. Global Silicone PU Ground Materials Revenue by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Silicone PU Ground Materials Revenue Market Share by Thickness in 2025

Figure 12. Thin Coat (2–3 mm) Examples

Figure 13. Standard cushioned (3–5 mm) Examples

Figure 14. Thick Cushioned (>5 mm) Examples

Figure 15. Global Silicone PU Ground Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Silicone PU Ground Materials Revenue Market Share by Application in 2025

Figure 17. MUGA Courts Examples

Figure 18. Ball Courts Examples

Figure 19. Others Examples

Figure 20. Global Silicone PU Ground Materials Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Silicone PU Ground Materials Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Silicone PU Ground Materials Sales Quantity (2021-2032) & (Kilotons)

Figure 23. Global Silicone PU Ground Materials Price (2021-2032) & (US\$/Ton)

Figure 24. Global Silicone PU Ground Materials Sales Quantity Market Share by Manufacturer in 2025

Figure 25. Global Silicone PU Ground Materials Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Silicone PU Ground Materials by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Silicone PU Ground Materials Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Silicone PU Ground Materials Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Silicone PU Ground Materials Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Silicone PU Ground Materials Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Silicone PU Ground Materials Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Silicone PU Ground Materials Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Silicone PU Ground Materials Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Silicone PU Ground Materials Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Silicone PU Ground Materials Revenue Market Share by Application (2021-2032)

Figure 41. Global Silicone PU Ground Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Silicone PU Ground Materials Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Silicone PU Ground Materials Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Silicone PU Ground Materials Sales Quantity Market Share by

Country (2021-2032)

Figure 45. North America Silicone PU Ground Materials Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Silicone PU Ground Materials Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Silicone PU Ground Materials Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Silicone PU Ground Materials Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Silicone PU Ground Materials Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 54. France Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Silicone PU Ground Materials Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Silicone PU Ground Materials Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Silicone PU Ground Materials Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Silicone PU Ground Materials Consumption Value Market Share by Region (2021-2032)

Figure 62. China Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 65. India Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Silicone PU Ground Materials Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Silicone PU Ground Materials Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Silicone PU Ground Materials Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Silicone PU Ground Materials Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Silicone PU Ground Materials Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Silicone PU Ground Materials Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Silicone PU Ground Materials Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Silicone PU Ground Materials Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Silicone PU Ground Materials Consumption Value (2021-2032) & (USD Million)

Figure 82. Silicone PU Ground Materials Market Drivers

Figure 83. Silicone PU Ground Materials Market Restraints

Figure 84. Silicone PU Ground Materials Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Silicone PU Ground Materials in 2025

Figure 87. Manufacturing Process Analysis of Silicone PU Ground Materials

Figure 88. Silicone PU Ground Materials Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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