

Global Silicone Pressure Sensitive Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Silicone Pressure Sensitive Adhesives market size was valued at USD 545.6 million in 2023 and is forecast to a readjusted size of USD 708.7 million by 2030 with a CAGR of 3.8% during review period.

Pressure-sensitive adhesive (PSA, self-adhesive, self-stick adhesive) is a type of nonreactive adhesive which forms a bond when pressure is applied to bond the adhesive with a surface. No solvent, water, or heat is needed to activate the adhesive. It is used in pressure-sensitive tapes, labels, glue dots, stickers, sticky note pads, automobile trim, and a wide variety of other products. Silicones for pressure sensitive adhesives (PSA) serve many applications such as adhesive tapes for electrical insulation, masking tape to protect circuit boards, protective films for displays and electronic touch screens and many more markets as the electronics industry keeps developing. Silicone pressure sensitive adhesives are available in both solvent and solvent-free technologies while new technologies like water-based and UV are expected to grow in the future with new electronic applications.

Leading global players of silicone pressure sensitive adhesives include Dow Chemical, Momentive Performance Materials, Elkem, Shin-Etsu Chemical and Wacker Chemie. The top five players in the world by revenue account for nearly 64 per cent. North America is the world's largest market with a market share of about 37 percent, followed by Europe with about 28 percent and Japan with 19 percent. In terms of product type, solvent-based silicone pressure sensitive adhesives are the largest market segment with 83% share, and in terms of application, tape has the largest share with approximately 64%.

The Global Info Research report includes an overview of the development of the Silicone Pressure Sensitive Adhesives industry chain, the market status of Tapes (Solvent Based, Solventless), Protective Films (Solvent Based, Solventless), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silicone Pressure Sensitive Adhesives.

Regionally, the report analyzes the Silicone Pressure Sensitive Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silicone Pressure Sensitive Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Silicone Pressure Sensitive Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silicone Pressure Sensitive Adhesives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Solvent Based, Solventless).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silicone Pressure Sensitive Adhesives market.

Regional Analysis: The report involves examining the Silicone Pressure Sensitive Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Silicone Pressure Sensitive Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silicone Pressure Sensitive Adhesives:

Company Analysis: Report covers individual Silicone Pressure Sensitive Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Silicone Pressure Sensitive Adhesives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tapes, Protective Films).

Technology Analysis: Report covers specific technologies relevant to Silicone Pressure Sensitive Adhesives. It assesses the current state, advancements, and potential future developments in Silicone Pressure Sensitive Adhesives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Silicone Pressure Sensitive Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Silicone Pressure Sensitive Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solvent Based

Solventless

Market segment by Application

Tapes

Protective Films

Others

Major players covered

Dow Chemical

Momentive Performance Materials

Elkem

Shin-Etsu Chemical

Wacker Chemie

FLEXcon

Dupont

3M

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone Pressure Sensitive Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Pressure Sensitive Adhesives, with price, sales, revenue and global market share of Silicone Pressure Sensitive Adhesives from 2019 to 2024.

Chapter 3, the Silicone Pressure Sensitive Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Pressure Sensitive Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Silicone Pressure Sensitive Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Pressure Sensitive Adhesives.

Chapter 14 and 15, to describe Silicone Pressure Sensitive Adhesives sales channel,

distributors, customers, research findings and conclusion.

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