

Global Silicone Gel Encapsulants for SiC Power Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicone Gel Encapsulants for SiC Power Modules market size was valued at US\$ 61.74 million in 2025 and is forecast to a readjusted size of US\$ 211 million by 2032 with a CAGR of 19.0% during review period.

Silicone gel encapsulants for SiC power modules are electronic grade functional materials used for internal potting, electrical insulation, stress relief, and environmental protection inside silicon carbide power modules. The product scope mainly covers two component addition cure silicone gels, high temperature resistant silicone gels, high dielectric silicone gels, low ionic silicone gels, and modified silicone gel systems designed for high reliability power electronics. These materials are generally manufactured through silicone polymer formulation, platinum catalyzed addition curing, low volatile component control, electronic grade purification, vacuum degassing, precision dispensing, and thermal curing processes. They are applied in SiC MOSFET modules, IGBT compatible power modules, electric vehicle traction inverters, photovoltaic inverters, energy storage PCS, industrial motor drives, charging modules, and rail traction systems. Key specifications include dielectric strength, volume resistivity, dielectric constant, gel hardness, viscosity, curing time, operating temperature range, ionic impurity level, volatile content, partial discharge resistance, adhesion stability, and thermal aging performance. The main function of the material is to fill the internal cavities of power modules and protect chips, wire bonds, ceramic substrates, terminals, and interconnect structures from electrical stress, moisture, contamination, vibration, and thermo mechanical cycling. Compared with general electronic potting gels, SiC power module gels require stronger dielectric stability, higher heat resistance, lower contamination risk, and better long term reliability under

high voltage and high frequency switching conditions. In 2025, the global average gross margin of silicone gel encapsulants for SiC power modules is estimated at around 35% to 55%, and the industry average price is approximately USD 55 to 70 per kilogram.

Silicone gel encapsulants for SiC power modules represent a high reliability niche within power semiconductor packaging materials. Their core value lies in providing internal insulation, stress relief, and environmental protection for power modules operating under high voltage, high switching frequency, elevated temperature, and high power density conditions. As electric vehicle high voltage platforms, photovoltaic inverters, energy storage converters, and industrial power systems continue to upgrade, this material category is moving from conventional IGBT module potting materials toward dedicated high performance encapsulation solutions for SiC power modules. Long qualification cycles, strict reliability requirements, and close coupling with module design make the market relatively difficult to enter.

The upstream supply chain mainly includes silicone polymers, siloxane intermediates, crosslinkers, catalysts, electronic grade additives, purification materials, and packaging consumables. The midstream segment focuses on electronic grade silicone gel formulation, dielectric performance optimization, degassing and dispensing compatibility, reliability testing, and batch production. Downstream demand is concentrated in SiC power module manufacturers, electric vehicle traction systems, photovoltaic and energy storage inverters, industrial power supplies, charging infrastructure, and rail traction systems. Global competition is still led by established silicone material platforms, while Chinese suppliers are gradually entering the field through IGBT module encapsulation materials and localized power semiconductor supply chains.

Policy support for electric vehicles, renewable energy, high end manufacturing, and semiconductor localization is strengthening the long term demand foundation for this material. At the same time, regional supply chains are shifting from reliance on a limited number of global suppliers toward multi source qualification and local substitution. Future product development will focus on higher temperature resistance, improved partial discharge endurance, lower ionic contamination, lower volatile content, longer aging life, and automotive grade reliability. Although the market remains small in absolute value, it is expected to maintain a high growth profile as SiC power modules scale up across transportation, renewable energy, industrial, and infrastructure applications.

This report is a detailed and comprehensive analysis for global Silicone Gel Encapsulants for SiC Power Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicone Gel Encapsulants for SiC Power Modules market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2021-2032

Global Silicone Gel Encapsulants for SiC Power Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2021-2032

Global Silicone Gel Encapsulants for SiC Power Modules market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/Kg), 2021-2032

Global Silicone Gel Encapsulants for SiC Power Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicone Gel Encapsulants for SiC Power Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicone Gel Encapsulants for SiC Power Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Inc., Wacker Chemie AG, Shin-Etsu Chemical Co., Ltd., Momentive Performance Materials Inc., Elkem ASA, CHT Germany GmbH, Hangzhou Zhijiang Silicone Chemicals Co., Ltd., Zhaoshun Technology (Guangdong) Co., Ltd., KCC Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicone Gel Encapsulants for SiC Power Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Silicone Gel

High-temperature Silicone Gel

High-dielectric Silicone Gel

Low-ionic Silicone Gel

Others

Market segment by Thermal Performance Grade

Standard High-Temperature (150?-175?)

Advanced High-Temperature (175?-200?)

Ultra-High-Temperature (?200?)

Others

Market segment by Module Voltage Class

650V Class

750V to 900V Class

1200V Class

1700V Class

Above 1700V Class

Others

Market segment by Application

Electric Vehicles

Renewable Energy

Energy Storage

Industrial Automation

Transportation and Rail

Power Infrastructure

Others

Major players covered

Dow Inc.

Wacker Chemie AG

Shin-Etsu Chemical Co., Ltd.

Momentive Performance Materials Inc.

Elkem ASA

CHT Germany GmbH

Hangzhou Zhijiang Silicone Chemicals Co., Ltd.

Zhaoshun Technology (Guangdong) Co., Ltd.

KCC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone Gel Encapsulants for SiC Power Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Gel Encapsulants for SiC Power Modules, with price, sales quantity, revenue, and global market share of Silicone Gel

Encapsulants for SiC Power Modules from 2021 to 2026.

Chapter 3, the Silicone Gel Encapsulants for SiC Power Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Gel Encapsulants for SiC Power Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicone Gel Encapsulants for SiC Power Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Gel Encapsulants for SiC Power Modules.

Chapter 14 and 15, to describe Silicone Gel Encapsulants for SiC Power Modules sales channel, distributors, customers, research findings and conclusion.

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