

Global Silicone Defoamers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Silicone Defoamers market size was valued at USD 2592.2 million in 2023 and is forecast to a readjusted size of USD 3484.4 million by 2030 with a CAGR of 4.3% during review period.

Silicone defoamer or silicone antifoam are polymers with silicon backbones and are used to prevent foam from developing. Foaming is a phenomenon which frequently occurs during several manufacturing processes. Foam formation during the manufacturing process interrupts the production processes, reduces the effective volumes in the production plant, leads to unnecessary downtimes and at times even interferes with the application process. This creates the need for the use of defoamer or antifoaming agent to prevent the foam formation. Foam is tough to breakdown as they are stabilized by the surface viscosity and surface elasticity of their film. Silicones have low surface and interfacial tension which enables them to flow easily over the film. Apart from aqueous foaming mediums, the silicone defoamers are also suitable in non-aqueous foaming systems like crude oil, which provides for their usage in mining applications as well. Silicone defoamers provide few additional benefits over other organic types of defoamers since they are insoluble in most systems, they tend to react less with other process ingredient and perform longer and more efficiently in the foaming medium.

The main manufacturers of Silicone Defoamers are Dow, Momentive Performance Materials and Wacker Chemie, etc. The top five manufacturers account for about 50% of the share. Asia-Pacific is the largest market with about 40% share, followed by North America and Europe with more than 25% and 20% share. Emulsion Silicone Defoamer is the largest segment, with a roughly 45 percent share. Food & Beverage is the largest

app with about 15% share.

The Global Info Research report includes an overview of the development of the Silicone Defoamers industry chain, the market status of Paper & Pulp (Emulsion Silicone Defoamer, Oiliness Silicone Defoamer), Water Treatment (Emulsion Silicone Defoamer, Oiliness Silicone Defoamer), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silicone Defoamers.

Regionally, the report analyzes the Silicone Defoamers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silicone Defoamers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Silicone Defoamers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silicone Defoamers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Emulsion Silicone Defoamer, Oiliness Silicone Defoamer).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silicone Defoamers market.

Regional Analysis: The report involves examining the Silicone Defoamers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Silicone Defoamers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silicone Defoamers:

Company Analysis: Report covers individual Silicone Defoamers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Silicone Defoamers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Paper & Pulp, Water Treatment).

Technology Analysis: Report covers specific technologies relevant to Silicone Defoamers. It assesses the current state, advancements, and potential future developments in Silicone Defoamers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Silicone Defoamers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Silicone Defoamers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Emulsion Silicone Defoamer

Oiliness Silicone Defoamer

Others

Market segment by Application

Paper & Pulp

Water Treatment

Paint & Coatings

Petrochemical

Food & Beverage

Others

Major players covered

Dow

Clariant

Elkem

Shin-Etsu Chemical

Wacker Chemie

Kemira

Momentive Performance Materials

Elementis

BYK

CHT Group

BASF

LEVACO Chemicals

BRB International

Siltech

Resil Chemicals

Elkay Chemicals

Runhe Chemical

Shanghai Liqi

Jiangsu Sixin

PennWhite

Blackburn Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone Defoamers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Defoamers, with price, sales, revenue and global market share of Silicone Defoamers from 2019 to 2024.

Chapter 3, the Silicone Defoamers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Defoamers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Silicone Defoamers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Defoamers.

Chapter 14 and 15, to describe Silicone Defoamers sales channel, distributors, customers, research findings and conclusion.

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