

Global Silicone Coated Paper Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G99D58012772EN.html>

Date: July 2026

Pages: 108

Price: US\$ 4,480.00 (Single User License)

ID: G99D58012772EN

Abstracts

The global Silicone Coated Paper market size is expected to reach \$ 7406 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Silicone Coated Paper is a paper-based release material made by applying a cured silicone release layer onto one side or both sides of a base paper. The silicone layer provides a low-surface-energy, non-stick interface, allowing pressure-sensitive adhesives, tapes, labels, medical dressings, hygiene products or other tacky materials to be protected during storage, converting and transportation, and then peeled away cleanly at the point of use.

The upstream raw materials mainly include base papers such as glassine paper, supercalendered kraft paper, clay-coated kraft paper, polyethylene-coated kraft paper and machine-finished or machine-glazed kraft paper; silicone release coating systems such as solventless silicone, solvent-based silicone, water-based emulsion silicone and UV-curable silicone; and auxiliary materials such as barrier coatings, polyethylene coating, catalysts, crosslinkers, coating additives and packaging cores. Downstream, Silicone Coated Paper is mainly used as a release carrier or protective liner in pressure-sensitive labels, adhesive tapes, medical and hygiene products, graphic films, industrial die-cut parts, composite prepregs, waterproofing membranes and other adhesive or tacky material systems.

In 2025, global sales of Silicone Coated Paper reached approximately 3,259 K tons, with an average global market price of around US\$ 1,722/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 30%.

The demand base for Silicone Coated Paper remains relatively resilient because the product is deeply embedded in pressure-sensitive labels, adhesive tapes, medical dressings, hygiene products and industrial die-cutting applications. It is not a final consumer product, but a process carrier and protective release material within adhesive systems. As a result, its demand generally tracks label converting, packaging and logistics, medical adhesive products, personal care products, electronic die-cut components and automotive tapes. After a period of inventory correction and price normalization, the market has largely returned to a more regular purchasing cycle rather than entering a structural downturn.

In terms of product mix, glassine and supercalendered kraft release papers for standard label applications still represent the largest volume base. This segment is relatively competitive and more sensitive to pulp, silicone, energy and coating capacity costs. Higher-end demand is concentrated in medical, electronics, automotive, industrial tapes, graphic protection films, composite materials and waterproofing membranes. These applications require tighter control of release force, silicone coating uniformity, cleanliness, temperature resistance, dimensional stability and differential release performance, so their selling prices and margins are generally higher than those of commodity label-grade products.

Looking forward, the market is expected to grow steadily rather than explosively. E-commerce logistics, food and beverage packaging, medical adhesive products, wearable devices, lightweight automotive bonding tapes and electronic die-cut materials will continue to support demand for high-quality release papers. At the same time, film-based release liners, linerless labels, recycling pressure and customer cost-reduction programs will limit the growth of some traditional paper-based products. Overall, Silicone Coated Paper is likely to remain a moderately growing specialty materials market, with product upgrading focused on low silicone migration, recyclability, lightweighting, high-speed coating, differential release control and customized solutions for medical and electronics applications.

This report studies the global Silicone Coated Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicone Coated Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicone Coated Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicone Coated Paper total production and demand, 2021-2032, (Kilotons)

Global Silicone Coated Paper total production value, 2021-2032, (USD Million)

Global Silicone Coated Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Silicone Coated Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Silicone Coated Paper domestic production, consumption, key domestic manufacturers and share

Global Silicone Coated Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Silicone Coated Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Silicone Coated Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Silicone Coated Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondi, Loparex, Laufenberg, ITASA, LINTEC Corporation, Siliconature, ARROSI, Gascogne Flexible, Kaicheng, Kaifeng New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicone Coated Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicone Coated Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicone Coated Paper Market, Segmentation by Type:

Single Side Coated

Double Side Coated

Global Silicone Coated Paper Market, Segmentation by Base Paper Substrate:

Glassine Paper

Kraft Paper

Other

Global Silicone Coated Paper Market, Segmentation by Basis Weight:

?60 g/m?

?60 g/m?

Global Silicone Coated Paper Market, Segmentation by Application:

Pressure-sensitive Labels

Adhesive Tapes and Transfer Adhesives

Medical

Food Baking and Cooking Paper

Other

Companies Profiled:

Mondi

Loparex

Laufenberg

ITASA

LINTEC Corporation

Siliconature

ARROSI

Gascoigne Flexible

Kaicheng

Kaifeng New Material

Key Questions Answered:

1. How big is the global Silicone Coated Paper market?
2. What is the demand of the global Silicone Coated Paper market?
3. What is the year over year growth of the global Silicone Coated Paper market?
4. What is the production and production value of the global Silicone Coated Paper market?
5. Who are the key producers in the global Silicone Coated Paper market?
6. What are the growth factors driving the market demand?

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