

# Global Silicone Chest Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Silicone Chest Catheter market size was valued at US\$ 509 million in 2025 and is forecast to a readjusted size of US\$ 749 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of Silicone Chest Catheters reached approximately 52 million units, with an average selling price of US\$9.50. Silicone Chest Catheters are implantable medical tubing used for pleural effusion, pneumothorax, empyema, and postoperative drainage. They are extruded from high-purity medical-grade silicone, possessing high flexibility, biocompatibility, and long-term implantation safety. Upstream raw materials include medical-grade silicone compound, silicone reinforcing filler and platinum catalyst systems, radiopaque agents such as barium sulfate, and sterile packaging materials. Downstream suppliers primarily serve hospital thoracic surgery departments, emergency departments, ICUs, trauma centers, and surgical consumables distributors. Applications of silicone thoracic catheters cover postoperative drainage in thoracic surgery, treatment of pulmonary infections complicated by effusion, and management of traumatic pneumothorax. Global total production capacity is expected to reach approximately 70 million units, with the industry's average gross profit margin remaining between 38% and 45%. In terms of downstream consumption, postoperative drainage accounts for the largest share (approximately 45%), emergency and trauma management accounts for approximately 30%, and chronic pleural effusion treatment accounts for 25%. Upstream material consumption increases with the expansion of silicone extrusion production lines, with medical-grade silicone experiencing the fastest growth in demand.

Regarding demand and opportunities, the steady increase in global thoracic surgery

volume (with the most significant increase in lung cancer surgeries), improved trauma care systems, and rising prevalence of thoracic diseases due to an aging population have resulted in a stable demand curve for Silicone Chest Catheters. Hospitals in developing countries are accelerating the replacement of PVC catheters with more biocompatible silicone catheters, representing the most promising growth market in the future. Product innovation directions include softer, low-friction silicone formulations, catheters with antibacterial coatings, and intelligent drainage monitoring interfaces, which are expected to drive rapid development in the high-end market. Overall, this industry combines stable medical demand with medium- to long-term structural upgrading opportunities.

The market outlook for silicone chest catheters is steadily growing, primarily driven by the increasing global aging population, rising prevalence of thoracic diseases, and growing demand in emergency medicine. Due to their superior biocompatibility, flexibility, and durability, silicone chest catheters have become indispensable medical devices in the treatment of thoracic surgery, pneumothorax, and pleural effusion. With the increasing elderly population, the incidence of chronic respiratory diseases (such as COPD and lung cancer) is rising, driving the demand for silicone chest catheters. These catheters are widely used for postoperative chest drainage, pleural effusion drainage, and the management of traumatic pneumothorax.

Furthermore, the market competition for silicone catheters is evolving towards product diversification and premiumization. Traditional PVC catheters are gradually being replaced by silicone catheters, especially for patients with high biocompatibility requirements. Innovative silicone chest catheters, such as those with antibacterial coatings and adjustable drainage rates, are gaining market favor, improving patient comfort and reducing the risk of complications.

From a regional market perspective, North America and Europe remain the dominant players in the high-end market. With improvements in medical infrastructure in the Asia-Pacific and Latin American markets, demand for silicone chest catheters in emerging markets has also increased significantly. Particularly in countries like China and India, the market penetration rate of silicone chest catheters is gradually increasing due to the modernization of the medical industry and the upgrading of hospital equipment.

Overall, the silicone chest catheter market is showing a stable growth trend, with product innovation and technological upgrades being the key drivers of future development. Furthermore, with the medical industry's increasing focus on quality, comfort, and safety, silicone chest catheters will be more widely used globally,

indicating significant market potential.

This report is a detailed and comprehensive analysis for global Silicone Chest Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Silicone Chest Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicone Chest Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicone Chest Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicone Chest Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicone Chest Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicone Chest Catheter market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge, BOENMED, Axiom? Medical, Henso Medical, Cardinal Health, Angioplast Pvt. Ltd., Redax, Besmed, Utah Medical Products, Sterimed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Silicone Chest Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Exhaust Type

Drainage Type

Others

### Market segment by Typical Specifications

Typical Specifications (French): 16F-24F

Typical Specifications (French): 24F-36F

Others

### Market segment by Material Hardness

Material Hardness (Shore A): 50A-60A

Material Hardness (Shore A): 60A-75A

## Market segment by Application

Thoracic Surgery

Emergency Department

Others

## Major players covered

Getinge

BOENMED

Axiom? Medical

Henso Medical

Cardinal Health

Angioplast Pvt. Ltd.

Redax

Besmed

Utah Medical Products

Sterimed

Cook Medical

QMD

Akacia Medical

Stevemedical

JIAJIE

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Silicone Chest Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Chest Catheter, with price, sales quantity, revenue, and global market share of Silicone Chest Catheter from 2021 to 2026.

Chapter 3, the Silicone Chest Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Chest Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicone Chest Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Chest Catheter.

Chapter 14 and 15, to describe Silicone Chest Catheter sales channel, distributors, customers, research findings and conclusion.

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