

Global Silicone Additives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Silicone Additives market size was valued at USD 1153.1 million in 2023 and is forecast to a readjusted size of USD 1509.6 million by 2030 with a CAGR of 3.9% during review period.

Silicone additives are a very widely used type of additive in coatings. Their main feature is the reduction of the surface tension of the liquid coating. Due to this very specific property they are successfully used to overcome surface defects like cratering, poor wetting and others.

The silicone additives market in the Asia Pacific region is projected to grow at the highest CAGR from 2018 to 2023. This growth can be attributed to the easy availability of raw materials used for manufacturing silicone additives. The Asia Pacific region provides expansion opportunities to silicone additive manufacturers, owing to low-cost manufacturing in China, South Korea, and India. Limited regulations related to the use and manufacturing of silicone additives in the Asia Pacific are further influencing the growth of the silicone additives market in this region.

The Global Info Research report includes an overview of the development of the Silicone Additives industry chain, the market status of Plastics & Composites (Defoamers, Wetting & Dispersing Agents), Paints & Coatings (Defoamers, Wetting & Dispersing Agents), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silicone Additives.

Regionally, the report analyzes the Silicone Additives markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silicone Additives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Silicone Additives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silicone Additives industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Defoamers, Wetting & Dispersing Agents).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silicone Additives market.

Regional Analysis: The report involves examining the Silicone Additives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Silicone Additives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silicone Additives:

Company Analysis: Report covers individual Silicone Additives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Silicone Additives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Plastics & Composites, Paints & Coatings).

Technology Analysis: Report covers specific technologies relevant to Silicone Additives. It assesses the current state, advancements, and potential future developments in Silicone Additives areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Silicone Additives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Silicone Additives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Defoamers

Wetting & Dispersing Agents

Rheology Modifiers

Surfactants

Lubricating Agents

Others

Market segment by Application

Plastics & Composites

Paints & Coatings

Paper & Pulp

Personal & Homecare

Food & Beverages

Chemical Manufacturing and Oil & Gas

Agriculture

Others

Major players covered

Dow Corning (US)

Evonik (Germany)

Shin-Etsu (Japan)

Momentive Performance Materials (US)

Elkem (Norway)

KCC Corporation (South Korea)

Wacker Chemie (Germany)

BYK Additives (Germany)

Siltech (Canada)

BRB International (Netherlands)

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Additives, with price, sales, revenue and global market share of Silicone Additives from 2019 to 2024.

Chapter 3, the Silicone Additives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Silicone Additives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Additives.

Chapter 14 and 15, to describe Silicone Additives sales channel, distributors, customers, research findings and conclusion.

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