

Global Silicone Sacrificial Mold Release Agent Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

According to our (Global Info Research) latest study, the global Silicone Sacrificial Mold Release Agent market size was valued at USD 834.5 million in 2022 and is forecast to a readjusted size of USD 1092.5 million by 2029 with a CAGR of 3.9% during review period.

Silicone sacrificial mold release agent is a sacrificial release agent commonly used for core release of metal molds in the precision sand casting industry. Silicone mold release agents contain a special lubricant that provides optimum release and finish on any metal or plastic mold. Silicone mold release coatings are applied to a variety of substrates to form cross-linked, non-stick surfaces that can be used to protect pressure-sensitive adhesives until use, as well as many other tacky materials.

Anti-stick coatings are based on silicone chemicals and are commonly applied to plastic and paper substances. They act as release agents, allowing the adhesive to be released from the mold prematurely. Silicones are widely used in coatings due to their improved adhesion as well as their resistance to abrasion, moisture and slip. In industrial processes, release coatings are used on paper, self-adhesive labels and labels. Growing demand and application of release coatings in various industries such as food & bakery, hygiene, and labeling are expected to be key drivers for market growth. Emergence of digital label printing technology and demand for water-based coatings are also contributing to growth opportunities in the target market. The medical industry has a growing demand for silicone and non-silicone release coatings. Moreover, growing demand for silicone release coatings in different applications such as hygiene products, tapes, and labels is creating lucrative opportunities for market players. End users of release coatings are looking to customize these products to their

requirements. Furthermore, the development and production of PDMS (polydimethylsiloxane) based release coatings is expected to provide good growth opportunities for industry players.

The Global Info Research report includes an overview of the development of the Silicone Sacrificial Mold Release Agent industry chain, the market status of Food & Beverage (PAG, PEG), Automotive (PAG, PEG), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silicone Sacrificial Mold Release Agent.

Regionally, the report analyzes the Silicone Sacrificial Mold Release Agent markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silicone Sacrificial Mold Release Agent market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Silicone Sacrificial Mold Release Agent market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silicone Sacrificial Mold Release Agent industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., PAG, PEG).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silicone Sacrificial Mold Release Agent market.

Regional Analysis: The report involves examining the Silicone Sacrificial Mold Release Agent market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Silicone Sacrificial Mold Release Agent market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silicone Sacrificial Mold Release Agent:

Company Analysis: Report covers individual Silicone Sacrificial Mold Release Agent manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Silicone Sacrificial Mold Release Agent. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverage, Automotive).

Technology Analysis: Report covers specific technologies relevant to Silicone Sacrificial Mold Release Agent. It assesses the current state, advancements, and potential future developments in Silicone Sacrificial Mold Release Agent areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Silicone Sacrificial Mold Release Agent market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Silicone Sacrificial Mold Release Agent market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PAG

PEG

Others

Market segment by Application

Food & Beverage

Automotive

Metallurgical Industry

Others

Major players covered

Henkel Adhesives

Dow

Elkem

Shin-Etsu

AFT Fluorotec

Parker

Miller-Stephenson

OKS

Aerovoe

CRC

Endura

Momentive

Mayzo

MARBO

ROCOL

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicone Sacrificial Mold Release Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicone Sacrificial Mold Release Agent, with price, sales, revenue and global market share of Silicone Sacrificial Mold Release Agent from 2018 to 2023.

Chapter 3, the Silicone Sacrificial Mold Release Agent competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicone Sacrificial Mold Release Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Silicone Sacrificial Mold Release Agent market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicone Sacrificial Mold Release Agent.

Chapter 14 and 15, to describe Silicone Sacrificial Mold Release Agent sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Silicone Sacrificial Mold Release Agent
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Silicone Sacrificial Mold Release Agent Consumption Value by Type: 2018 Versus 2022 Versus 2029
 - 1.3.2 PAG
 - 1.3.3 PEG
 - 1.3.4 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Silicone Sacrificial Mold Release Agent Consumption Value by Application: 2018 Versus 2022 Versus 2029
 - 1.4.2 Food & Beverage
 - 1.4.3 Automotive
 - 1.4.4 Metallurgical Industry
 - 1.4.5 Others
- 1.5 Global Silicone Sacrificial Mold Release Agent Market Size & Forecast
 - 1.5.1 Global Silicone Sacrificial Mold Release Agent Consumption Value (2018 & 2022 & 2029)
 - 1.5.2 Global Silicone Sacrificial Mold Release Agent Sales Quantity (2018-2029)
 - 1.5.3 Global Silicone Sacrificial Mold Release Agent Average Price (2018-2029)

2 MANUFACTURERS PROFILES

- 2.1 Henkel Adhesives
 - 2.1.1 Henkel Adhesives Details
 - 2.1.2 Henkel Adhesives Major Business
 - 2.1.3 Henkel Adhesives Silicone Sacrificial Mold Release Agent Product and Services
 - 2.1.4 Henkel Adhesives Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.1.5 Henkel Adhesives Recent Developments/Updates
- 2.2 Dow
 - 2.2.1 Dow Details
 - 2.2.2 Dow Major Business
 - 2.2.3 Dow Silicone Sacrificial Mold Release Agent Product and Services
 - 2.2.4 Dow Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2018-2023)

2.2.5 Dow Recent Developments/Updates

2.3 Elkem

2.3.1 Elkem Details

2.3.2 Elkem Major Business

2.3.3 Elkem Silicone Sacrificial Mold Release Agent Product and Services

2.3.4 Elkem Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.3.5 Elkem Recent Developments/Updates

2.4 Shin-Etsu

2.4.1 Shin-Etsu Details

2.4.2 Shin-Etsu Major Business

2.4.3 Shin-Etsu Silicone Sacrificial Mold Release Agent Product and Services

2.4.4 Shin-Etsu Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.4.5 Shin-Etsu Recent Developments/Updates

2.5 AFT Fluorotec

2.5.1 AFT Fluorotec Details

2.5.2 AFT Fluorotec Major Business

2.5.3 AFT Fluorotec Silicone Sacrificial Mold Release Agent Product and Services

2.5.4 AFT Fluorotec Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.5.5 AFT Fluorotec Recent Developments/Updates

2.6 Parker

2.6.1 Parker Details

2.6.2 Parker Major Business

2.6.3 Parker Silicone Sacrificial Mold Release Agent Product and Services

2.6.4 Parker Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.6.5 Parker Recent Developments/Updates

2.7 Miller-Stephenson

2.7.1 Miller-Stephenson Details

2.7.2 Miller-Stephenson Major Business

2.7.3 Miller-Stephenson Silicone Sacrificial Mold Release Agent Product and Services

2.7.4 Miller-Stephenson Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

2.7.5 Miller-Stephenson Recent Developments/Updates

2.8 OKS

2.8.1 OKS Details

- 2.8.2 OKS Major Business
- 2.8.3 OKS Silicone Sacrificial Mold Release Agent Product and Services
- 2.8.4 OKS Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
- 2.8.5 OKS Recent Developments/Updates
- 2.9 Aervoe
 - 2.9.1 Aervoe Details
 - 2.9.2 Aervoe Major Business
 - 2.9.3 Aervoe Silicone Sacrificial Mold Release Agent Product and Services
 - 2.9.4 Aervoe Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.9.5 Aervoe Recent Developments/Updates
- 2.10 CRC
 - 2.10.1 CRC Details
 - 2.10.2 CRC Major Business
 - 2.10.3 CRC Silicone Sacrificial Mold Release Agent Product and Services
 - 2.10.4 CRC Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.10.5 CRC Recent Developments/Updates
- 2.11 Endura
 - 2.11.1 Endura Details
 - 2.11.2 Endura Major Business
 - 2.11.3 Endura Silicone Sacrificial Mold Release Agent Product and Services
 - 2.11.4 Endura Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.11.5 Endura Recent Developments/Updates
- 2.12 Momentive
 - 2.12.1 Momentive Details
 - 2.12.2 Momentive Major Business
 - 2.12.3 Momentive Silicone Sacrificial Mold Release Agent Product and Services
 - 2.12.4 Momentive Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.12.5 Momentive Recent Developments/Updates
- 2.13 Mayzo
 - 2.13.1 Mayzo Details
 - 2.13.2 Mayzo Major Business
 - 2.13.3 Mayzo Silicone Sacrificial Mold Release Agent Product and Services
 - 2.13.4 Mayzo Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)

- 2.13.5 Mayzo Recent Developments/Updates
- 2.14 MARBO
 - 2.14.1 MARBO Details
 - 2.14.2 MARBO Major Business
 - 2.14.3 MARBO Silicone Sacrificial Mold Release Agent Product and Services
 - 2.14.4 MARBO Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.14.5 MARBO Recent Developments/Updates
- 2.15 ROCOL
 - 2.15.1 ROCOL Details
 - 2.15.2 ROCOL Major Business
 - 2.15.3 ROCOL Silicone Sacrificial Mold Release Agent Product and Services
 - 2.15.4 ROCOL Silicone Sacrificial Mold Release Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2018-2023)
 - 2.15.5 ROCOL Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SILICONE SACRIFICIAL MOLD RELEASE AGENT BY MANUFACTURER

- 3.1 Global Silicone Sacrificial Mold Release Agent Sales Quantity by Manufacturer (2018-2023)
- 3.2 Global Silicone Sacrificial Mold Release Agent Revenue by Manufacturer (2018-2023)
- 3.3 Global Silicone Sacrificial Mold Release Agent Average Price by Manufacturer (2018-2023)
- 3.4 Market Share Analysis (2022)
 - 3.4.1 Producer Shipments of Silicone Sacrificial Mold Release Agent by Manufacturer Revenue (\$MM) and Market Share (%): 2022
 - 3.4.2 Top 3 Silicone Sacrificial Mold Release Agent Manufacturer Market Share in 2022
 - 3.4.2 Top 6 Silicone Sacrificial Mold Release Agent Manufacturer Market Share in 2022
- 3.5 Silicone Sacrificial Mold Release Agent Market: Overall Company Footprint Analysis
 - 3.5.1 Silicone Sacrificial Mold Release Agent Market: Region Footprint
 - 3.5.2 Silicone Sacrificial Mold Release Agent Market: Company Product Type Footprint
 - 3.5.3 Silicone Sacrificial Mold Release Agent Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Silicone Sacrificial Mold Release Agent Market Size by Region

4.1.1 Global Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2018-2029)

4.1.2 Global Silicone Sacrificial Mold Release Agent Consumption Value by Region (2018-2029)

4.1.3 Global Silicone Sacrificial Mold Release Agent Average Price by Region (2018-2029)

4.2 North America Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029)

4.3 Europe Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029)

4.4 Asia-Pacific Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029)

4.5 South America Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029)

4.6 Middle East and Africa Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029)

5 MARKET SEGMENT BY TYPE

5.1 Global Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2029)

5.2 Global Silicone Sacrificial Mold Release Agent Consumption Value by Type (2018-2029)

5.3 Global Silicone Sacrificial Mold Release Agent Average Price by Type (2018-2029)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2029)

6.2 Global Silicone Sacrificial Mold Release Agent Consumption Value by Application (2018-2029)

6.3 Global Silicone Sacrificial Mold Release Agent Average Price by Application (2018-2029)

7 NORTH AMERICA

7.1 North America Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2029)

7.2 North America Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2029)

7.3 North America Silicone Sacrificial Mold Release Agent Market Size by Country

7.3.1 North America Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2029)

7.3.2 North America Silicone Sacrificial Mold Release Agent Consumption Value by Country (2018-2029)

7.3.3 United States Market Size and Forecast (2018-2029)

7.3.4 Canada Market Size and Forecast (2018-2029)

7.3.5 Mexico Market Size and Forecast (2018-2029)

8 EUROPE

8.1 Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2029)

8.2 Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2029)

8.3 Europe Silicone Sacrificial Mold Release Agent Market Size by Country

8.3.1 Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2029)

8.3.2 Europe Silicone Sacrificial Mold Release Agent Consumption Value by Country (2018-2029)

8.3.3 Germany Market Size and Forecast (2018-2029)

8.3.4 France Market Size and Forecast (2018-2029)

8.3.5 United Kingdom Market Size and Forecast (2018-2029)

8.3.6 Russia Market Size and Forecast (2018-2029)

8.3.7 Italy Market Size and Forecast (2018-2029)

9 ASIA-PACIFIC

9.1 Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2029)

9.2 Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2029)

9.3 Asia-Pacific Silicone Sacrificial Mold Release Agent Market Size by Region

9.3.1 Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2018-2029)

9.3.2 Asia-Pacific Silicone Sacrificial Mold Release Agent Consumption Value by

Region (2018-2029)

- 9.3.3 China Market Size and Forecast (2018-2029)
- 9.3.4 Japan Market Size and Forecast (2018-2029)
- 9.3.5 Korea Market Size and Forecast (2018-2029)
- 9.3.6 India Market Size and Forecast (2018-2029)
- 9.3.7 Southeast Asia Market Size and Forecast (2018-2029)
- 9.3.8 Australia Market Size and Forecast (2018-2029)

10 SOUTH AMERICA

- 10.1 South America Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2029)
- 10.2 South America Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2029)
- 10.3 South America Silicone Sacrificial Mold Release Agent Market Size by Country
 - 10.3.1 South America Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2029)
 - 10.3.2 South America Silicone Sacrificial Mold Release Agent Consumption Value by Country (2018-2029)
 - 10.3.3 Brazil Market Size and Forecast (2018-2029)
 - 10.3.4 Argentina Market Size and Forecast (2018-2029)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2029)
- 11.2 Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2029)
- 11.3 Middle East & Africa Silicone Sacrificial Mold Release Agent Market Size by Country
 - 11.3.1 Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2029)
 - 11.3.2 Middle East & Africa Silicone Sacrificial Mold Release Agent Consumption Value by Country (2018-2029)
 - 11.3.3 Turkey Market Size and Forecast (2018-2029)
 - 11.3.4 Egypt Market Size and Forecast (2018-2029)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2018-2029)
 - 11.3.6 South Africa Market Size and Forecast (2018-2029)

12 MARKET DYNAMICS

- 12.1 Silicone Sacrificial Mold Release Agent Market Drivers
- 12.2 Silicone Sacrificial Mold Release Agent Market Restraints
- 12.3 Silicone Sacrificial Mold Release Agent Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Silicone Sacrificial Mold Release Agent and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Silicone Sacrificial Mold Release Agent
- 13.3 Silicone Sacrificial Mold Release Agent Production Process
- 13.4 Silicone Sacrificial Mold Release Agent Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Silicone Sacrificial Mold Release Agent Typical Distributors
- 14.3 Silicone Sacrificial Mold Release Agent Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Silicone Sacrificial Mold Release Agent Consumption Value by Type, (USD Million), 2018 & 2022 & 2029

Table 2. Global Silicone Sacrificial Mold Release Agent Consumption Value by Application, (USD Million), 2018 & 2022 & 2029

Table 3. Henkel Adhesives Basic Information, Manufacturing Base and Competitors

Table 4. Henkel Adhesives Major Business

Table 5. Henkel Adhesives Silicone Sacrificial Mold Release Agent Product and Services

Table 6. Henkel Adhesives Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 7. Henkel Adhesives Recent Developments/Updates

Table 8. Dow Basic Information, Manufacturing Base and Competitors

Table 9. Dow Major Business

Table 10. Dow Silicone Sacrificial Mold Release Agent Product and Services

Table 11. Dow Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 12. Dow Recent Developments/Updates

Table 13. Elkem Basic Information, Manufacturing Base and Competitors

Table 14. Elkem Major Business

Table 15. Elkem Silicone Sacrificial Mold Release Agent Product and Services

Table 16. Elkem Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 17. Elkem Recent Developments/Updates

Table 18. Shin-Etsu Basic Information, Manufacturing Base and Competitors

Table 19. Shin-Etsu Major Business

Table 20. Shin-Etsu Silicone Sacrificial Mold Release Agent Product and Services

Table 21. Shin-Etsu Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 22. Shin-Etsu Recent Developments/Updates

Table 23. AFT Fluorotec Basic Information, Manufacturing Base and Competitors

Table 24. AFT Fluorotec Major Business

Table 25. AFT Fluorotec Silicone Sacrificial Mold Release Agent Product and Services

Table 26. AFT Fluorotec Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 27. AFT Fluorotec Recent Developments/Updates

Table 28. Parker Basic Information, Manufacturing Base and Competitors

Table 29. Parker Major Business

Table 30. Parker Silicone Sacrificial Mold Release Agent Product and Services

Table 31. Parker Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 32. Parker Recent Developments/Updates

Table 33. Miller-Stephenson Basic Information, Manufacturing Base and Competitors

Table 34. Miller-Stephenson Major Business

Table 35. Miller-Stephenson Silicone Sacrificial Mold Release Agent Product and Services

Table 36. Miller-Stephenson Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 37. Miller-Stephenson Recent Developments/Updates

Table 38. OKS Basic Information, Manufacturing Base and Competitors

Table 39. OKS Major Business

Table 40. OKS Silicone Sacrificial Mold Release Agent Product and Services

Table 41. OKS Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 42. OKS Recent Developments/Updates

Table 43. Aervoe Basic Information, Manufacturing Base and Competitors

Table 44. Aervoe Major Business

Table 45. Aervoe Silicone Sacrificial Mold Release Agent Product and Services

Table 46. Aervoe Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 47. Aervoe Recent Developments/Updates

Table 48. CRC Basic Information, Manufacturing Base and Competitors

Table 49. CRC Major Business

Table 50. CRC Silicone Sacrificial Mold Release Agent Product and Services

Table 51. CRC Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 52. CRC Recent Developments/Updates

Table 53. Endura Basic Information, Manufacturing Base and Competitors

Table 54. Endura Major Business

Table 55. Endura Silicone Sacrificial Mold Release Agent Product and Services

Table 56. Endura Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 57. Endura Recent Developments/Updates

Table 58. Momentive Basic Information, Manufacturing Base and Competitors

Table 59. Momentive Major Business

Table 60. Momentive Silicone Sacrificial Mold Release Agent Product and Services

Table 61. Momentive Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 62. Momentive Recent Developments/Updates

Table 63. Mayzo Basic Information, Manufacturing Base and Competitors

Table 64. Mayzo Major Business

Table 65. Mayzo Silicone Sacrificial Mold Release Agent Product and Services

Table 66. Mayzo Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 67. Mayzo Recent Developments/Updates

Table 68. MARBO Basic Information, Manufacturing Base and Competitors

Table 69. MARBO Major Business

Table 70. MARBO Silicone Sacrificial Mold Release Agent Product and Services

Table 71. MARBO Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 72. MARBO Recent Developments/Updates

Table 73. ROCOL Basic Information, Manufacturing Base and Competitors

Table 74. ROCOL Major Business

Table 75. ROCOL Silicone Sacrificial Mold Release Agent Product and Services

Table 76. ROCOL Silicone Sacrificial Mold Release Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. ROCOL Recent Developments/Updates

Table 78. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Manufacturer (2018-2023) & (Tons)

Table 79. Global Silicone Sacrificial Mold Release Agent Revenue by Manufacturer (2018-2023) & (USD Million)

Table 80. Global Silicone Sacrificial Mold Release Agent Average Price by

Manufacturer (2018-2023) & (US\$/Ton)

Table 81. Market Position of Manufacturers in Silicone Sacrificial Mold Release Agent, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2022

Table 82. Head Office and Silicone Sacrificial Mold Release Agent Production Site of Key Manufacturer

Table 83. Silicone Sacrificial Mold Release Agent Market: Company Product Type Footprint

Table 84. Silicone Sacrificial Mold Release Agent Market: Company Product Application Footprint

Table 85. Silicone Sacrificial Mold Release Agent New Market Entrants and Barriers to Market Entry

Table 86. Silicone Sacrificial Mold Release Agent Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2018-2023) & (Tons)

Table 88. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2024-2029) & (Tons)

Table 89. Global Silicone Sacrificial Mold Release Agent Consumption Value by Region (2018-2023) & (USD Million)

Table 90. Global Silicone Sacrificial Mold Release Agent Consumption Value by Region (2024-2029) & (USD Million)

Table 91. Global Silicone Sacrificial Mold Release Agent Average Price by Region (2018-2023) & (US\$/Ton)

Table 92. Global Silicone Sacrificial Mold Release Agent Average Price by Region (2024-2029) & (US\$/Ton)

Table 93. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2023) & (Tons)

Table 94. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2024-2029) & (Tons)

Table 95. Global Silicone Sacrificial Mold Release Agent Consumption Value by Type (2018-2023) & (USD Million)

Table 96. Global Silicone Sacrificial Mold Release Agent Consumption Value by Type (2024-2029) & (USD Million)

Table 97. Global Silicone Sacrificial Mold Release Agent Average Price by Type (2018-2023) & (US\$/Ton)

Table 98. Global Silicone Sacrificial Mold Release Agent Average Price by Type (2024-2029) & (US\$/Ton)

Table 99. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2023) & (Tons)

Table 100. Global Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2024-2029) & (Tons)

Table 101. Global Silicone Sacrificial Mold Release Agent Consumption Value by Application (2018-2023) & (USD Million)

Table 102. Global Silicone Sacrificial Mold Release Agent Consumption Value by Application (2024-2029) & (USD Million)

Table 103. Global Silicone Sacrificial Mold Release Agent Average Price by Application (2018-2023) & (US\$/Ton)

Table 104. Global Silicone Sacrificial Mold Release Agent Average Price by Application (2024-2029) & (US\$/Ton)

Table 105. North America Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2023) & (Tons)

Table 106. North America Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2024-2029) & (Tons)

Table 107. North America Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2023) & (Tons)

Table 108. North America Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2024-2029) & (Tons)

Table 109. North America Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2023) & (Tons)

Table 110. North America Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2024-2029) & (Tons)

Table 111. North America Silicone Sacrificial Mold Release Agent Consumption Value by Country (2018-2023) & (USD Million)

Table 112. North America Silicone Sacrificial Mold Release Agent Consumption Value by Country (2024-2029) & (USD Million)

Table 113. Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2023) & (Tons)

Table 114. Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2024-2029) & (Tons)

Table 115. Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2023) & (Tons)

Table 116. Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2024-2029) & (Tons)

Table 117. Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2023) & (Tons)

Table 118. Europe Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2024-2029) & (Tons)

Table 119. Europe Silicone Sacrificial Mold Release Agent Consumption Value by

Country (2018-2023) & (USD Million)

Table 120. Europe Silicone Sacrificial Mold Release Agent Consumption Value by Country (2024-2029) & (USD Million)

Table 121. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2023) & (Tons)

Table 122. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2024-2029) & (Tons)

Table 123. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2023) & (Tons)

Table 124. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2024-2029) & (Tons)

Table 125. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2018-2023) & (Tons)

Table 126. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2024-2029) & (Tons)

Table 127. Asia-Pacific Silicone Sacrificial Mold Release Agent Consumption Value by Region (2018-2023) & (USD Million)

Table 128. Asia-Pacific Silicone Sacrificial Mold Release Agent Consumption Value by Region (2024-2029) & (USD Million)

Table 129. South America Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2023) & (Tons)

Table 130. South America Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2024-2029) & (Tons)

Table 131. South America Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2023) & (Tons)

Table 132. South America Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2024-2029) & (Tons)

Table 133. South America Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2018-2023) & (Tons)

Table 134. South America Silicone Sacrificial Mold Release Agent Sales Quantity by Country (2024-2029) & (Tons)

Table 135. South America Silicone Sacrificial Mold Release Agent Consumption Value by Country (2018-2023) & (USD Million)

Table 136. South America Silicone Sacrificial Mold Release Agent Consumption Value by Country (2024-2029) & (USD Million)

Table 137. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2018-2023) & (Tons)

Table 138. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Type (2024-2029) & (Tons)

Table 139. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2018-2023) & (Tons)

Table 140. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Application (2024-2029) & (Tons)

Table 141. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2018-2023) & (Tons)

Table 142. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity by Region (2024-2029) & (Tons)

Table 143. Middle East & Africa Silicone Sacrificial Mold Release Agent Consumption Value by Region (2018-2023) & (USD Million)

Table 144. Middle East & Africa Silicone Sacrificial Mold Release Agent Consumption Value by Region (2024-2029) & (USD Million)

Table 145. Silicone Sacrificial Mold Release Agent Raw Material

Table 146. Key Manufacturers of Silicone Sacrificial Mold Release Agent Raw Materials

Table 147. Silicone Sacrificial Mold Release Agent Typical Distributors

Table 148. Silicone Sacrificial Mold Release Agent Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Silicone Sacrificial Mold Release Agent Picture
- Figure 2. Global Silicone Sacrificial Mold Release Agent Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 3. Global Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Type in 2022
- Figure 4. PAG Examples
- Figure 5. PEG Examples
- Figure 6. Others Examples
- Figure 7. Global Silicone Sacrificial Mold Release Agent Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Figure 8. Global Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Application in 2022
- Figure 9. Food & Beverage Examples
- Figure 10. Automotive Examples
- Figure 11. Metallurgical Industry Examples
- Figure 12. Others Examples
- Figure 13. Global Silicone Sacrificial Mold Release Agent Consumption Value, (USD Million): 2018 & 2022 & 2029
- Figure 14. Global Silicone Sacrificial Mold Release Agent Consumption Value and Forecast (2018-2029) & (USD Million)
- Figure 15. Global Silicone Sacrificial Mold Release Agent Sales Quantity (2018-2029) & (Tons)
- Figure 16. Global Silicone Sacrificial Mold Release Agent Average Price (2018-2029) & (US\$/Ton)
- Figure 17. Global Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Manufacturer in 2022
- Figure 18. Global Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Manufacturer in 2022
- Figure 19. Producer Shipments of Silicone Sacrificial Mold Release Agent by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2021
- Figure 20. Top 3 Silicone Sacrificial Mold Release Agent Manufacturer (Consumption Value) Market Share in 2022
- Figure 21. Top 6 Silicone Sacrificial Mold Release Agent Manufacturer (Consumption Value) Market Share in 2022
- Figure 22. Global Silicone Sacrificial Mold Release Agent Sales Quantity Market Share

by Region (2018-2029)

Figure 23. Global Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Region (2018-2029)

Figure 24. North America Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029) & (USD Million)

Figure 25. Europe Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029) & (USD Million)

Figure 26. Asia-Pacific Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029) & (USD Million)

Figure 27. South America Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029) & (USD Million)

Figure 28. Middle East & Africa Silicone Sacrificial Mold Release Agent Consumption Value (2018-2029) & (USD Million)

Figure 29. Global Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Type (2018-2029)

Figure 30. Global Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Type (2018-2029)

Figure 31. Global Silicone Sacrificial Mold Release Agent Average Price by Type (2018-2029) & (US\$/Ton)

Figure 32. Global Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Application (2018-2029)

Figure 33. Global Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Application (2018-2029)

Figure 34. Global Silicone Sacrificial Mold Release Agent Average Price by Application (2018-2029) & (US\$/Ton)

Figure 35. North America Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Type (2018-2029)

Figure 36. North America Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Application (2018-2029)

Figure 37. North America Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Country (2018-2029)

Figure 38. North America Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Country (2018-2029)

Figure 39. United States Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 40. Canada Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 41. Mexico Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 42. Europe Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Type (2018-2029)

Figure 43. Europe Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Application (2018-2029)

Figure 44. Europe Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Country (2018-2029)

Figure 45. Europe Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Country (2018-2029)

Figure 46. Germany Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 47. France Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 48. United Kingdom Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 49. Russia Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 50. Italy Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 51. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Type (2018-2029)

Figure 52. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Application (2018-2029)

Figure 53. Asia-Pacific Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Region (2018-2029)

Figure 54. Asia-Pacific Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Region (2018-2029)

Figure 55. China Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 56. Japan Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 57. Korea Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 58. India Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 59. Southeast Asia Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 60. Australia Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 61. South America Silicone Sacrificial Mold Release Agent Sales Quantity

Market Share by Type (2018-2029)

Figure 62. South America Silicone Sacrificial Mold Release Agent Sales Quantity

Market Share by Application (2018-2029)

Figure 63. South America Silicone Sacrificial Mold Release Agent Sales Quantity

Market Share by Country (2018-2029)

Figure 64. South America Silicone Sacrificial Mold Release Agent Consumption Value

Market Share by Country (2018-2029)

Figure 65. Brazil Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 66. Argentina Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 67. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Type (2018-2029)

Figure 68. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Application (2018-2029)

Figure 69. Middle East & Africa Silicone Sacrificial Mold Release Agent Sales Quantity Market Share by Region (2018-2029)

Figure 70. Middle East & Africa Silicone Sacrificial Mold Release Agent Consumption Value Market Share by Region (2018-2029)

Figure 71. Turkey Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 72. Egypt Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 73. Saudi Arabia Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 74. South Africa Silicone Sacrificial Mold Release Agent Consumption Value and Growth Rate (2018-2029) & (USD Million)

Figure 75. Silicone Sacrificial Mold Release Agent Market Drivers

Figure 76. Silicone Sacrificial Mold Release Agent Market Restraints

Figure 77. Silicone Sacrificial Mold Release Agent Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Silicone Sacrificial Mold Release Agent in 2022

Figure 80. Manufacturing Process Analysis of Silicone Sacrificial Mold Release Agent

Figure 81. Silicone Sacrificial Mold Release Agent Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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