

Global Silicon Polyurethane(SPU) Sports Flooring Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Silicon Polyurethane(SPU) Sports Flooring market size is expected to reach \$ 4737 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Silicone polyurethane (SPU) sports flooring is a professional elastic sports surface made of silicone-modified polyurethane. It provides outdoor sports venues with a durable, safe, and high-performance surface, fundamentally solving the inherent contradiction of traditional materials in balancing weather resistance, environmental friendliness, athletic performance, and long-term cost. Through chemical modification, it overcomes the defects of polyurethane such as easy aging, cracking, and hardening, while avoiding the knee-injuring problems associated with overly hard acrylic flooring. It provides athletes with an integrated solution of cushioning protection, stable rebound, and reliable anti-slip properties under various weather conditions. The upstream mainly consists of chemical raw material suppliers, including polyether polyols, isocyanates (synthetic PU), silicone modifiers, pigments, fillers, and catalysts, whose quality and price are influenced by the petrochemical and fine chemical industries. The downstream directly serves engineering contractors and end-users, including schools, stadiums, real estate developers, and municipal engineering units, with professional construction teams laying the materials to create the final surface. The core of this industry supply chain lies in the combination of material formulation technology and professional construction, ensuring the successful transformation from chemical products to physical athletic performance. In 2025, the production of silicone PU sports flooring is expected to reach approximately 150 million square meters. The average price of a 3mm elastic layer + wear-resistant surface layer is approximately US\$15 per square meter, the average price of a 4-5mm elastic layer + wear-resistant surface layer is approximately US\$18 per square meter, and the average price of a thickened system of 5mm and

above is approximately US\$30 per square meter. The gross profit margin is approximately 35%, and the single-line production capacity is approximately 2 million square meters per year.

This report studies the global Silicon Polyurethane(SPU) Sports Flooring production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicon Polyurethane(SPU) Sports Flooring and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicon Polyurethane(SPU) Sports Flooring that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicon Polyurethane(SPU) Sports Flooring total production and demand, 2021-2032, (K Sqm)

Global Silicon Polyurethane(SPU) Sports Flooring total production value, 2021-2032, (USD Million)

Global Silicon Polyurethane(SPU) Sports Flooring production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Silicon Polyurethane(SPU) Sports Flooring consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Silicon Polyurethane(SPU) Sports Flooring domestic production, consumption, key domestic manufacturers and share

Global Silicon Polyurethane(SPU) Sports Flooring production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Silicon Polyurethane(SPU) Sports Flooring production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Silicon Polyurethane(SPU) Sports Flooring production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Silicon Polyurethane(SPU) Sports Flooring market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mondo S.p.A., Gerflor Group, Pavigroup S.A., Action Floor Systems, LLC, Horner Flooring, Terranex International Pvt Ltd, Topfloor Sports Infra Pvt Ltd, Fujian Aoxiang Sports Plastic Technology Co., Ltd.,

Guangzhou Jiahua Sports Industry Co., Ltd., Guangzhou Green Sports Facilities Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicon Polyurethane(SPU) Sports Flooring market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicon Polyurethane(SPU) Sports Flooring Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicon Polyurethane(SPU) Sports Flooring Market, Segmentation by Type:

Fully-Poured SPU

Composite SPU

Global Silicon Polyurethane(SPU) Sports Flooring Market, Segmentation by Environmental Protection level:

Solvent-Based SPU

Solvent-Free SPU

Global Silicon Polyurethane(SPU) Sports Flooring Market, Segmentation by Application:

Ball Sports Fields

Athletics and Multi-sport Training Fields

Recreational and Fitness Fields

Other

Companies Profiled:

Mondo S.p.A.

Gerflor Group

Pavigroup S.A.

Action Floor Systems, LLC

Horner Flooring

Terranex International Pvt Ltd

Topfloor Sports Infra Pvt Ltd

Fujian Aoxiang Sports Plastic Technology Co., Ltd.

Guangzhou Jiahua Sports Industry Co., Ltd.

Guangzhou Green Sports Facilities Co., Ltd.

Jiangmen Changhe Chemical Industrial Group Co., Ltd.

Shandong Taishan Sports Engineering Co., Ltd.

Guangdong Zhongxing Sports Facilities Co., Ltd.

Guangdong Tongxin Sports Equipment Co., Ltd.

Jiangsu Changnuo Sports Ground New Material Co., Ltd.

Shandong Yangming New Material Technology Co., Ltd.

Foshan Flystep Rubber Sports Floor Manufacturing Co., Ltd.

Guangdong Crecoat New Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Silicon Polyurethane(SPU) Sports Flooring market?
2. What is the demand of the global Silicon Polyurethane(SPU) Sports Flooring market?
3. What is the year over year growth of the global Silicon Polyurethane(SPU) Sports Flooring market?
4. What is the production and production value of the global Silicon Polyurethane(SPU) Sports Flooring market?
5. Who are the key producers in the global Silicon Polyurethane(SPU) Sports Flooring market?
6. What are the growth factors driving the market demand?

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