

Global Silicon Photonics Test System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicon Photonics Test System market size was valued at US\$ 167 million in 2025 and is forecast to a readjusted size of US\$ 982 million by 2032 with a CAGR of 28.9% during review period.

Silicon Photonics Test System refers to an integrated optoelectronic test platform used to characterize, screen and validate silicon photonics integrated circuits, devices or assemblies across different process stages, including wafer-level, die-level and package-level testing. The system typically integrates a high-precision probe station or positioning platform, optical fiber or fiber-array alignment modules, electrical and RF probing units, tunable lasers, optical power meters, polarization control, source-measure units, vector network analyzers, bit-error-rate testers, machine vision, test automation software and data acquisition systems.

It is used to couple optical signals into and out of silicon photonics devices through grating couplers, edge couplers or other optical interfaces, while simultaneously applying electrical or RF signals to modulators, photodetectors, heaters, drivers or related test structures. Typical test parameters include insertion loss, return loss, polarization-dependent loss, wavelength response, responsivity, dark current, modulation bandwidth, S-parameters, eye diagrams, bit-error rate, optical power stability and device-level yield. In commercial equipment market sizing, however, most system-level offerings are centered on wafer-level or on-wafer testing before dicing and packaging.

The silicon photonics test system market is moving from a research- and engineering-validation-oriented equipment segment toward a wafer-level production screening

market. Its core growth driver is no longer limited to conventional optical communication testing, but increasingly comes from AI data centers, CPO/Optical I/O, high-speed optical interconnects and silicon photonics foundry platforms, all of which require wafer-level yield control, known-good-die pre-screening and high-throughput electro-optical test capability. Unlike traditional optical module testing, silicon photonics testing is moving upstream to the wafer stage, before dicing and packaging. At this stage, the system needs to measure optical, electrical, RF and electro-optical parameters directly on the wafer through a wafer prober, optical fiber or fiber-array alignment unit, electrical/RF probes, optical instruments, wafer-map software and automated test execution.

From a product perspective, the core of the system is usually a probe station or wafer prober, combined with grating-coupling, edge-coupling or vertical-coupling capability. The testing process must support precise optical coupling, low-loss signal transmission, repeatable probe positioning, wafer-map-based automatic addressing, and synchronized optical/electrical data acquisition. Typical test items include insertion loss, return loss, polarization-dependent loss, wavelength response, responsivity, dark current, modulation bandwidth, S-parameters, eye diagrams, bit-error rate and die-level yield. The technical barrier of this market does not lie in a single instrument, but in the integration of precision motion control, optical alignment, semiconductor probing, high-speed electrical/RF testing and automated data management.

On the supply side, the market is characterized by the participation of several types of vendors: semiconductor probe station manufacturers, electro-optical test instrument suppliers, photonics automation equipment companies and local system integrators. FormFactor and MPI are strong in wafer probing platforms, wafer handling and high-precision probe systems. Keysight and Teradyne have advantages in test instruments, ATE platforms, high-speed measurement and production test software ecosystems. ficonTEC and FIBERPRO focus more on photonic automation, active optical alignment, fiber-array coupling and customized electro-optical test cells. Chinese suppliers such as Semight, Eoulu, Eternal Technologies, YANMADE, GBITEST, Sunyu Photonics, Chengrui Technology and EoneSemi are entering the market through wafer-level optical coupling, probe platform integration, automated test software and customized system delivery.

Overall, the value proposition of silicon photonics test systems is shifting from ?whether the system can measure electro-optical parameters? to ?whether it can perform stable, repeatable and high-throughput wafer-level screening and yield feedback.? As silicon photonics moves toward volume manufacturing, especially in AI data center and CPO-

related applications, the competitive focus will increasingly concentrate on 300 mm compatibility, full automation, ATE integration, multi-channel fiber-array coupling, edge/grating coupling compatibility, optical alignment speed, measurement repeatability and production data traceability. In this context, wafer-level silicon photonics test systems are becoming a critical enabling tool for silicon photonics industrialization, rather than a peripheral laboratory test platform.

This report is a detailed and comprehensive analysis for global Silicon Photonics Test System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon Photonics Test System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Silicon Photonics Test System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Silicon Photonics Test System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Silicon Photonics Test System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicon Photonics Test System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Photonics Test System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FormFactor, Aehr Test System, Suzhou Eoulu, MPI Corporation, Suzhou Semight Instruments, Keysight, STAR Technologies, FIBERPRO, Wuhan Eternal Technologies, Shenzhen Brightas Communication Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicon Photonics Test System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

200 mm Silicon Photonics Wafer Test Systems

300 mm Silicon Photonics Wafer Test Systems

Others

Market segment by Application

Data Center Optical Interconnect

Telecom & Optical Communication

SiPh Foundry & Wafer Manufacturing

Advanced Packaging & OSAT

Quantum Photonics & Research

Others

Major players covered

FormFactor

Aehr Test System

Suzhou Eoulu

MPI Corporation

Suzhou Semight Instruments

Keysight

STAr Technologies

FIBERPRO

Wuhan Eternal Technologies

Shenzhen Brightas Communication Equipment

Suzhou Chengrui Technology

Shanghai Everise Electronic Technology

ficonTEC

Shenzhen Yanmade Technology (AxisTec)

Shenzhen GBITEST

Sunyu Photonics

Shanghai Everise Electronic Technology

Changsha EoneSemi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon Photonics Test System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Photonics Test System, with price, sales quantity, revenue, and global market share of Silicon Photonics Test System from 2021 to 2026.

Chapter 3, the Silicon Photonics Test System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Photonics Test System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicon Photonics Test System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon Photonics Test System.

Chapter 14 and 15, to describe Silicon Photonics Test System sales channel, distributors, customers, research findings and conclusion.

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