

Global Silicon Photonics Optical Engine Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4981E86E9D4EN.html>

Date: August 2026

Pages: 157

Price: US\$ 3,480.00 (Single User License)

ID: G4981E86E9D4EN

Abstracts

According to our (Global Info Research) latest study, the global Silicon Photonics Optical Engine Chip market size was valued at US\$ 1286 million in 2025 and is forecast to a readjusted size of US\$ 8412 million by 2032 with a CAGR of 28.8% during review period.

A Silicon Photonics Optical Engine Chip is a chip-level optoelectronic conversion and optical interconnect building block based on silicon photonic integrated circuits. It typically integrates silicon waveguides, optical modulators, photodetectors, multiplexing and demultiplexing structures, optical coupling interfaces, and laser coupling or heterogeneous light-source integration, while being co-designed with drivers, TIAs, DSPs, SerDes, switch ASICs, or AI accelerators through advanced packaging. The product is used to convert high-speed electrical signals into optical signals and vice versa with high bandwidth density, lower power consumption, compact form factor, and reduced interconnect latency. The research scope mainly covers silicon photonics PICs, optical engine subassemblies, optical I/O chiplets, CPO/OBO/NPO optical engines, and coherent silicon photonic front-end engines for data centers, AI clusters, HPC, DCI, and high-speed telecom networks.

Based on our research, Silicon Photonics Optical Engine Chips should be viewed as a strategic interconnect layer rather than a conventional optical module component. The industry is moving from module-level silicon photonics toward board-level, near-package, co-packaged, and chiplet-level optical I/O. Commercial deployment in 400G and 800G data center optics has already created a manufacturing and qualification base, while 1.6T, 3.2T, and AI cluster interconnect requirements are pushing optical engines closer to switch ASICs, accelerators, and memory fabrics. A narrow research

scope should therefore focus on silicon photonic PICs, optical engines, optical I/O chiplets, and CPO/NPO/OBO optical engines, rather than counting full transceiver module revenue, pure foundry revenue, packaging services, lasers, DSPs, or test equipment.

Demand growth is being driven primarily by AI data centers. As GPU clusters scale, electrical interconnects and conventional pluggable optics face increasing constraints in power, bandwidth density, latency, and physical routing. Silicon photonics optical engines are therefore expected to expand first in 800G/1.6T pluggables, high-end DCI, CPO Ethernet switches, near-package optical interconnects, and optical I/O chiplets for AI and HPC systems. The market will likely evolve through a dual-track structure: continued growth in silicon-photonics-enabled pluggable optics and gradual adoption of CPO/NPO/in-package optical I/O in the highest-performance systems.

Industry consolidation confirms the strategic importance of this technology. Recent transactions involving Cloud Light, DustPhotonics, Enosemi, Infinera, and Celestial AI show that optical engine capability is becoming a control point for high-speed networking, AI systems, and next-generation compute fabrics. Future competition will be determined less by standalone photonic die performance alone and more by laser integration, packaging yield, ASIC co-design, thermal management, manufacturing repeatability, and customer qualification. Although InP, thin-film lithium niobate, LPO electrical architectures, and advanced copper links will remain competitive alternatives, silicon photonics is likely to remain one of the most scalable technology platforms for high-bandwidth, low-power optical interconnects.

This report is a detailed and comprehensive analysis for global Silicon Photonics Optical Engine Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon Photonics Optical Engine Chip market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicon Photonics Optical Engine Chip market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicon Photonics Optical Engine Chip market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicon Photonics Optical Engine Chip market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Silicon Photonics Optical Engine Chip

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Photonics Optical Engine Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Broadcom Inc., NVIDIA Corporation, Intel Corporation, Marvell Technology, Inc., Cisco Systems, Inc., Ciena Corporation, Coherent Corp., STMicroelectronics N.V., Nokia Corporation, Lumentum Holdings Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicon Photonics Optical Engine Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Silicon Photonics PIC Die

Other

Market segment by Data Rate Class

100G / 200G Class

400G Class

800G Class

1.6T Class

3.2T and Above

Other

Market segment by Wavelength and Channel Architecture

CWDM Engine

DWDM Engine

Other Wavelength Architecture

Market segment by Modulation Technology

MZI Modulator-based Engine

Microring Modulator-based Engine

Electro-absorption Modulator-based Engine

Coherent Modulation Engine

Other Modulation Engine

Market segment by Application

AI Data Center

High-performance Computing

Optical Module Industry

Data Center Interconnect

Other

Major players covered

Broadcom Inc.

NVIDIA Corporation

Intel Corporation

Marvell Technology, Inc.

Cisco Systems, Inc.

Ciena Corporation

Coherent Corp.

STMicroelectronics N.V.

Nokia Corporation

Lumentum Holdings Inc.

Credo Technology Group Holding Ltd

Lightmatter, Inc.

Ayar Labs, Inc.

Ranovus Inc.

POET Technologies Inc.

OpenLight Photonics, Inc.

Hyper Photonix Limited

SiFotonics Technologies Co., Ltd.

Beijing Elite Photonics Technologies Co., Ltd.

HGTECH Co., Ltd.

Suzhou Xilian Guangxin Microelectronics Co., Ltd.

Scintil Photonics SAS

AIO Core Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon Photonics Optical Engine Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Photonics Optical Engine Chip, with price, sales quantity, revenue, and global market share of Silicon Photonics Optical Engine Chip from 2021 to 2026.

Chapter 3, the Silicon Photonics Optical Engine Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Photonics Optical Engine Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicon Photonics Optical Engine Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon Photonics Optical Engine Chip.

Chapter 14 and 15, to describe Silicon Photonics Optical Engine Chip sales channel, distributors, customers, research findings and conclusion.

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