

Global Silicon Photonics IC Testing Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF67E3D66E26EN.html>

Date: August 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GF67E3D66E26EN

Abstracts

The global Silicon Photonics IC Testing Machine market size is expected to reach \$ 982 million by 2032, rising at a market growth of 28.9% CAGR during the forecast period (2026-2032).

Silicon Photonics IC Test System refers to an integrated optoelectronic test platform used to characterize, screen and validate silicon photonics integrated circuits, devices or assemblies across different process stages, including wafer-level, die-level and package-level testing. The system typically integrates a high-precision probe station or positioning platform, optical fiber or fiber-array alignment modules, electrical and RF probing units, tunable lasers, optical power meters, polarization control, source-measure units, vector network analyzers, bit-error-rate testers, machine vision, test automation software and data acquisition systems.

It is used to couple optical signals into and out of silicon photonics devices through grating couplers, edge couplers or other optical interfaces, while simultaneously applying electrical or RF signals to modulators, photodetectors, heaters, drivers or related test structures. Typical test parameters include insertion loss, return loss, polarization-dependent loss, wavelength response, responsivity, dark current, modulation bandwidth, S-parameters, eye diagrams, bit-error rate, optical power stability and device-level yield. In commercial equipment market sizing, however, most system-level offerings are centered on wafer-level or on-wafer testing before dicing and packaging.

The silicon photonics IC test system market is moving from a research- and engineering-validation-oriented equipment segment toward a wafer-level production screening market. Its core growth driver is no longer limited to conventional optical communication

testing, but increasingly comes from AI data centers, CPO/Optical I/O, high-speed optical interconnects and silicon photonics foundry platforms, all of which require wafer-level yield control, known-good-die pre-screening and high-throughput electro-optical test capability. Unlike traditional optical module testing, silicon photonics testing is moving upstream to the wafer stage, before dicing and packaging. At this stage, the system needs to measure optical, electrical, RF and electro-optical parameters directly on the wafer through a wafer prober, optical fiber or fiber-array alignment unit, electrical/RF probes, optical instruments, wafer-map software and automated test execution.

From a product perspective, the core of the system is usually a probe station or wafer prober, combined with grating-coupling, edge-coupling or vertical-coupling capability. The testing process must support precise optical coupling, low-loss signal transmission, repeatable probe positioning, wafer-map-based automatic addressing, and synchronized optical/electrical data acquisition. Typical test items include insertion loss, return loss, polarization-dependent loss, wavelength response, responsivity, dark current, modulation bandwidth, S-parameters, eye diagrams, bit-error rate and die-level yield. The technical barrier of this market does not lie in a single instrument, but in the integration of precision motion control, optical alignment, semiconductor probing, high-speed electrical/RF testing and automated data management.

On the supply side, the market is characterized by the participation of several types of vendors: semiconductor probe station manufacturers, electro-optical test instrument suppliers, photonics automation equipment companies and local system integrators. FormFactor and MPI are strong in wafer probing platforms, wafer handling and high-precision probe systems. Keysight and Teradyne have advantages in test instruments, ATE platforms, high-speed measurement and production test software ecosystems. ficonTEC and FIBERPRO focus more on photonic automation, active optical alignment, fiber-array coupling and customized electro-optical test cells. Chinese suppliers such as Semight, Eoulu, Eternal Technologies, YANMADE, GBITEST, Sunyu Photonics, Chengrui Technology and EoneSemi are entering the market through wafer-level optical coupling, probe platform integration, automated test software and customized system delivery.

Overall, the value proposition of silicon photonics test systems is shifting from ?whether the system can measure electro-optical parameters? to ?whether it can perform stable, repeatable and high-throughput wafer-level screening and yield feedback.? As silicon photonics moves toward volume manufacturing, especially in AI data center and CPO-related applications, the competitive focus will increasingly concentrate on 300 mm

compatibility, full automation, ATE integration, multi-channel fiber-array coupling, edge/grating coupling compatibility, optical alignment speed, measurement repeatability and production data traceability. In this context, wafer-level silicon photonics test systems are becoming a critical enabling tool for silicon photonics industrialization, rather than a peripheral laboratory test platform.

This report studies the global Silicon Photonics IC Testing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicon Photonics IC Testing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicon Photonics IC Testing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicon Photonics IC Testing Machine total production and demand, 2021-2032, (Units)

Global Silicon Photonics IC Testing Machine total production value, 2021-2032, (USD Million)

Global Silicon Photonics IC Testing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Silicon Photonics IC Testing Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Silicon Photonics IC Testing Machine domestic production, consumption, key domestic manufacturers and share

Global Silicon Photonics IC Testing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Silicon Photonics IC Testing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Silicon Photonics IC Testing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Silicon Photonics IC Testing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FormFactor, Aehr Test System,

Suzhou Eoulu, MPI Corporation, Suzhou Semight Instruments, Keysight, STAr Technologies, FIBERPRO, Wuhan Eternal Technologies, Shenzhen Brightas Communication Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicon Photonics IC Testing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicon Photonics IC Testing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicon Photonics IC Testing Machine Market, Segmentation by Type:

200 mm Silicon Photonics Wafer Test Systems

300 mm Silicon Photonics Wafer Test Systems

Others

Global Silicon Photonics IC Testing Machine Market, Segmentation by Application:

Data Center Optical Interconnect

Telecom & Optical Communication

SiPh Foundry & Wafer Manufacturing

Advanced Packaging & OSAT

Quantum Photonics & Research

Others

Companies Profiled:

FormFactor

Aehr Test System

Suzhou Eoulu

MPI Corporation

Suzhou Semight Instruments

Keysight

STAr Technologies

FIBERPRO

Wuhan Eternal Technologies

Shenzhen Brightas Communication Equipment

Suzhou Chengrui Technology

Shanghai Everise Electronic Technology

ficonTEC

Shenzhen Yanmade Technology (AxisTec)

Shenzhen GBITEST

Sunyu Photonics

Shanghai Everise Electronic Technology

Changsha EoneSemi

Key Questions Answered:

1. How big is the global Silicon Photonics IC Testing Machine market?
2. What is the demand of the global Silicon Photonics IC Testing Machine market?
3. What is the year over year growth of the global Silicon Photonics IC Testing Machine market?
4. What is the production and production value of the global Silicon Photonics IC Testing Machine market?
5. Who are the key producers in the global Silicon Photonics IC Testing Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Silicon Photonics IC Testing Machine Introduction
- 1.2 World Silicon Photonics IC Testing Machine Supply & Forecast
 - 1.2.1 World Silicon Photonics IC Testing Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Silicon Photonics IC Testing Machine Production (2021-2032)
 - 1.2.3 World Silicon Photonics IC Testing Machine Pricing Trends (2021-2032)
- 1.3 World Silicon Photonics IC Testing Machine Production by Region (Based on Production Site)
 - 1.3.1 World Silicon Photonics IC Testing Machine Production Value by Region (2021-2032)
 - 1.3.2 World Silicon Photonics IC Testing Machine Production by Region (2021-2032)
 - 1.3.3 World Silicon Photonics IC Testing Machine Average Price by Region (2021-2032)
 - 1.3.4 USA Silicon Photonics IC Testing Machine Production (2021-2032)
 - 1.3.5 China Silicon Photonics IC Testing Machine Production (2021-2032)
 - 1.3.6 Japan Silicon Photonics IC Testing Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Silicon Photonics IC Testing Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Silicon Photonics IC Testing Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Silicon Photonics IC Testing Machine Demand (2021-2032)
- 2.2 World Silicon Photonics IC Testing Machine Consumption by Region
 - 2.2.1 World Silicon Photonics IC Testing Machine Consumption by Region (2021-2026)
 - 2.2.2 World Silicon Photonics IC Testing Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Silicon Photonics IC Testing Machine Consumption (2021-2032)
- 2.4 China Silicon Photonics IC Testing Machine Consumption (2021-2032)
- 2.5 Europe Silicon Photonics IC Testing Machine Consumption (2021-2032)
- 2.6 Japan Silicon Photonics IC Testing Machine Consumption (2021-2032)
- 2.7 South Korea Silicon Photonics IC Testing Machine Consumption (2021-2032)
- 2.8 ASEAN Silicon Photonics IC Testing Machine Consumption (2021-2032)

2.9 India Silicon Photonics IC Testing Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Silicon Photonics IC Testing Machine Production Value by Manufacturer (2021-2026)

3.2 World Silicon Photonics IC Testing Machine Production by Manufacturer (2021-2026)

3.3 World Silicon Photonics IC Testing Machine Average Price by Manufacturer (2021-2026)

3.4 Silicon Photonics IC Testing Machine Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Silicon Photonics IC Testing Machine Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Silicon Photonics IC Testing Machine in 2025

3.5.3 Global Concentration Ratios (CR8) for Silicon Photonics IC Testing Machine in 2025

3.6 Silicon Photonics IC Testing Machine Market: Overall Company Footprint Analysis

3.6.1 Silicon Photonics IC Testing Machine Market: Region Footprint

3.6.2 Silicon Photonics IC Testing Machine Market: Company Product Type Footprint

3.6.3 Silicon Photonics IC Testing Machine Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Silicon Photonics IC Testing Machine Production Value Comparison

4.1.1 United States VS China: Silicon Photonics IC Testing Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Silicon Photonics IC Testing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Silicon Photonics IC Testing Machine Production

Comparison

4.2.1 United States VS China: Silicon Photonics IC Testing Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Silicon Photonics IC Testing Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Silicon Photonics IC Testing Machine Consumption Comparison

4.3.1 United States VS China: Silicon Photonics IC Testing Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Silicon Photonics IC Testing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Silicon Photonics IC Testing Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Silicon Photonics IC Testing Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Silicon Photonics IC Testing Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Silicon Photonics IC Testing Machine Production (2021-2026)

4.5 China Based Silicon Photonics IC Testing Machine Manufacturers and Market Share

4.5.1 China Based Silicon Photonics IC Testing Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Silicon Photonics IC Testing Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Silicon Photonics IC Testing Machine Production (2021-2026)

4.6 Rest of World Based Silicon Photonics IC Testing Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Silicon Photonics IC Testing Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Silicon Photonics IC Testing Machine Market Size Overview by Type: 2021

VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 200 mm Silicon Photonics Wafer Test Systems

5.2.2 300 mm Silicon Photonics Wafer Test Systems

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Silicon Photonics IC Testing Machine Production by Type (2021-2032)

5.3.2 World Silicon Photonics IC Testing Machine Production Value by Type
(2021-2032)

5.3.3 World Silicon Photonics IC Testing Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Silicon Photonics IC Testing Machine Market Size Overview by Application:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Data Center Optical Interconnect

6.2.2 Telecom & Optical Communication

6.2.3 SiPh Foundry & Wafer Manufacturing

6.2.4 Advanced Packaging & OSAT

6.2.5 Quantum Photonics & Research

6.2.6 Others

6.3 Market Segment by Application

6.3.1 World Silicon Photonics IC Testing Machine Production by Application
(2021-2032)

6.3.2 World Silicon Photonics IC Testing Machine Production Value by Application
(2021-2032)

6.3.3 World Silicon Photonics IC Testing Machine Average Price by Application
(2021-2032)

7 COMPANY PROFILES

7.1 FormFactor

7.1.1 FormFactor Details

7.1.2 FormFactor Major Business

7.1.3 FormFactor Silicon Photonics IC Testing Machine Product and Services

7.1.4 FormFactor Silicon Photonics IC Testing Machine Production, Price, Value,
Gross Margin and Market Share (2021-2026)

7.1.5 FormFactor Recent Developments/Updates

- 7.1.6 FormFactor Competitive Strengths & Weaknesses
- 7.2 Aehr Test System
 - 7.2.1 Aehr Test System Details
 - 7.2.2 Aehr Test System Major Business
 - 7.2.3 Aehr Test System Silicon Photonics IC Testing Machine Product and Services
 - 7.2.4 Aehr Test System Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.2.5 Aehr Test System Recent Developments/Updates
 - 7.2.6 Aehr Test System Competitive Strengths & Weaknesses
- 7.3 Suzhou Eoulu
 - 7.3.1 Suzhou Eoulu Details
 - 7.3.2 Suzhou Eoulu Major Business
 - 7.3.3 Suzhou Eoulu Silicon Photonics IC Testing Machine Product and Services
 - 7.3.4 Suzhou Eoulu Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Suzhou Eoulu Recent Developments/Updates
 - 7.3.6 Suzhou Eoulu Competitive Strengths & Weaknesses
- 7.4 MPI Corporation
 - 7.4.1 MPI Corporation Details
 - 7.4.2 MPI Corporation Major Business
 - 7.4.3 MPI Corporation Silicon Photonics IC Testing Machine Product and Services
 - 7.4.4 MPI Corporation Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.4.5 MPI Corporation Recent Developments/Updates
 - 7.4.6 MPI Corporation Competitive Strengths & Weaknesses
- 7.5 Suzhou Semight Instruments
 - 7.5.1 Suzhou Semight Instruments Details
 - 7.5.2 Suzhou Semight Instruments Major Business
 - 7.5.3 Suzhou Semight Instruments Silicon Photonics IC Testing Machine Product and Services
 - 7.5.4 Suzhou Semight Instruments Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Suzhou Semight Instruments Recent Developments/Updates
 - 7.5.6 Suzhou Semight Instruments Competitive Strengths & Weaknesses
- 7.6 Keysight
 - 7.6.1 Keysight Details
 - 7.6.2 Keysight Major Business
 - 7.6.3 Keysight Silicon Photonics IC Testing Machine Product and Services
 - 7.6.4 Keysight Silicon Photonics IC Testing Machine Production, Price, Value, Gross

Margin and Market Share (2021-2026)

7.6.5 Keysight Recent Developments/Updates

7.6.6 Keysight Competitive Strengths & Weaknesses

7.7 STAr Technologies

7.7.1 STAr Technologies Details

7.7.2 STAr Technologies Major Business

7.7.3 STAr Technologies Silicon Photonics IC Testing Machine Product and Services

7.7.4 STAr Technologies Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 STAr Technologies Recent Developments/Updates

7.7.6 STAr Technologies Competitive Strengths & Weaknesses

7.8 FIBERPRO

7.8.1 FIBERPRO Details

7.8.2 FIBERPRO Major Business

7.8.3 FIBERPRO Silicon Photonics IC Testing Machine Product and Services

7.8.4 FIBERPRO Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 FIBERPRO Recent Developments/Updates

7.8.6 FIBERPRO Competitive Strengths & Weaknesses

7.9 Wuhan Eternal Technologies

7.9.1 Wuhan Eternal Technologies Details

7.9.2 Wuhan Eternal Technologies Major Business

7.9.3 Wuhan Eternal Technologies Silicon Photonics IC Testing Machine Product and Services

7.9.4 Wuhan Eternal Technologies Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Wuhan Eternal Technologies Recent Developments/Updates

7.9.6 Wuhan Eternal Technologies Competitive Strengths & Weaknesses

7.10 Shenzhen Brightas Communication Equipment

7.10.1 Shenzhen Brightas Communication Equipment Details

7.10.2 Shenzhen Brightas Communication Equipment Major Business

7.10.3 Shenzhen Brightas Communication Equipment Silicon Photonics IC Testing Machine Product and Services

7.10.4 Shenzhen Brightas Communication Equipment Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Shenzhen Brightas Communication Equipment Recent Developments/Updates

7.10.6 Shenzhen Brightas Communication Equipment Competitive Strengths & Weaknesses

7.11 Suzhou Chengrui Technology

- 7.11.1 Suzhou Chengrui Technology Details
- 7.11.2 Suzhou Chengrui Technology Major Business
- 7.11.3 Suzhou Chengrui Technology Silicon Photonics IC Testing Machine Product and Services
- 7.11.4 Suzhou Chengrui Technology Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.11.5 Suzhou Chengrui Technology Recent Developments/Updates
- 7.11.6 Suzhou Chengrui Technology Competitive Strengths & Weaknesses
- 7.12 Shanghai Everise Electronic Technology
 - 7.12.1 Shanghai Everise Electronic Technology Details
 - 7.12.2 Shanghai Everise Electronic Technology Major Business
 - 7.12.3 Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Product and Services
 - 7.12.4 Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Shanghai Everise Electronic Technology Recent Developments/Updates
 - 7.12.6 Shanghai Everise Electronic Technology Competitive Strengths & Weaknesses
- 7.13 ficonTEC
 - 7.13.1 ficonTEC Details
 - 7.13.2 ficonTEC Major Business
 - 7.13.3 ficonTEC Silicon Photonics IC Testing Machine Product and Services
 - 7.13.4 ficonTEC Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 ficonTEC Recent Developments/Updates
 - 7.13.6 ficonTEC Competitive Strengths & Weaknesses
- 7.14 Shenzhen Yanmade Technology (AxisTec)
 - 7.14.1 Shenzhen Yanmade Technology (AxisTec) Details
 - 7.14.2 Shenzhen Yanmade Technology (AxisTec) Major Business
 - 7.14.3 Shenzhen Yanmade Technology (AxisTec) Silicon Photonics IC Testing Machine Product and Services
 - 7.14.4 Shenzhen Yanmade Technology (AxisTec) Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Shenzhen Yanmade Technology (AxisTec) Recent Developments/Updates
 - 7.14.6 Shenzhen Yanmade Technology (AxisTec) Competitive Strengths & Weaknesses
- 7.15 Shenzhen GBITEST
 - 7.15.1 Shenzhen GBITEST Details
 - 7.15.2 Shenzhen GBITEST Major Business
 - 7.15.3 Shenzhen GBITEST Silicon Photonics IC Testing Machine Product and

Services

7.15.4 Shenzhen GBITEST Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Shenzhen GBITEST Recent Developments/Updates

7.15.6 Shenzhen GBITEST Competitive Strengths & Weaknesses

7.16 Sunyu Photonics

7.16.1 Sunyu Photonics Details

7.16.2 Sunyu Photonics Major Business

7.16.3 Sunyu Photonics Silicon Photonics IC Testing Machine Product and Services

7.16.4 Sunyu Photonics Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Sunyu Photonics Recent Developments/Updates

7.16.6 Sunyu Photonics Competitive Strengths & Weaknesses

7.17 Shanghai Everise Electronic Technology

7.17.1 Shanghai Everise Electronic Technology Details

7.17.2 Shanghai Everise Electronic Technology Major Business

7.17.3 Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Product and Services

7.17.4 Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Shanghai Everise Electronic Technology Recent Developments/Updates

7.17.6 Shanghai Everise Electronic Technology Competitive Strengths & Weaknesses

7.18 Changsha EoneSemi

7.18.1 Changsha EoneSemi Details

7.18.2 Changsha EoneSemi Major Business

7.18.3 Changsha EoneSemi Silicon Photonics IC Testing Machine Product and Services

7.18.4 Changsha EoneSemi Silicon Photonics IC Testing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 Changsha EoneSemi Recent Developments/Updates

7.18.6 Changsha EoneSemi Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Silicon Photonics IC Testing Machine Industry Chain

8.2 Silicon Photonics IC Testing Machine Upstream Analysis

8.2.1 Silicon Photonics IC Testing Machine Core Raw Materials

8.2.2 Main Manufacturers of Silicon Photonics IC Testing Machine Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Silicon Photonics IC Testing Machine Production Mode

8.6 Silicon Photonics IC Testing Machine Procurement Model

8.7 Silicon Photonics IC Testing Machine Industry Sales Model and Sales Channels

8.7.1 Silicon Photonics IC Testing Machine Sales Model

8.7.2 Silicon Photonics IC Testing Machine Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Silicon Photonics IC Testing Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Silicon Photonics IC Testing Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Silicon Photonics IC Testing Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Silicon Photonics IC Testing Machine Production Value Market Share by Region (2021-2026)

Table 5. World Silicon Photonics IC Testing Machine Production Value Market Share by Region (2027-2032)

Table 6. World Silicon Photonics IC Testing Machine Production by Region (2021-2026) & (Units)

Table 7. World Silicon Photonics IC Testing Machine Production by Region (2027-2032) & (Units)

Table 8. World Silicon Photonics IC Testing Machine Production Market Share by Region (2021-2026)

Table 9. World Silicon Photonics IC Testing Machine Production Market Share by Region (2027-2032)

Table 10. World Silicon Photonics IC Testing Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Silicon Photonics IC Testing Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Silicon Photonics IC Testing Machine Major Market Trends

Table 13. World Silicon Photonics IC Testing Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Silicon Photonics IC Testing Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Silicon Photonics IC Testing Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Silicon Photonics IC Testing Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Silicon Photonics IC Testing Machine Producers in 2025

Table 18. World Silicon Photonics IC Testing Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Silicon Photonics IC Testing Machine Producers in 2025

Table 20. World Silicon Photonics IC Testing Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Silicon Photonics IC Testing Machine Company Evaluation Quadrant

Table 22. World Silicon Photonics IC Testing Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Silicon Photonics IC Testing Machine Production Site of Key Manufacturer

Table 24. Silicon Photonics IC Testing Machine Market: Company Product Type Footprint

Table 25. Silicon Photonics IC Testing Machine Market: Company Product Application Footprint

Table 26. Silicon Photonics IC Testing Machine Competitive Factors

Table 27. Silicon Photonics IC Testing Machine New Entrant and Capacity Expansion Plans

Table 28. Silicon Photonics IC Testing Machine Mergers & Acquisitions Activity

Table 29. United States VS China Silicon Photonics IC Testing Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Silicon Photonics IC Testing Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Silicon Photonics IC Testing Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Silicon Photonics IC Testing Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Silicon Photonics IC Testing Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Silicon Photonics IC Testing Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Silicon Photonics IC Testing Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Silicon Photonics IC Testing Machine Production Market Share (2021-2026)

Table 37. China Based Silicon Photonics IC Testing Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Silicon Photonics IC Testing Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Silicon Photonics IC Testing Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Silicon Photonics IC Testing Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Silicon Photonics IC Testing Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Silicon Photonics IC Testing Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production Market Share (2021-2026)

Table 47. World Silicon Photonics IC Testing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Silicon Photonics IC Testing Machine Production by Type (2021-2026) & (Units)

Table 49. World Silicon Photonics IC Testing Machine Production by Type (2027-2032) & (Units)

Table 50. World Silicon Photonics IC Testing Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Silicon Photonics IC Testing Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Silicon Photonics IC Testing Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Silicon Photonics IC Testing Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Silicon Photonics IC Testing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Silicon Photonics IC Testing Machine Production by Application (2021-2026) & (Units)

Table 56. World Silicon Photonics IC Testing Machine Production by Application (2027-2032) & (Units)

Table 57. World Silicon Photonics IC Testing Machine Production Value by Application (2021-2026) & (USD Million)

Table 58. World Silicon Photonics IC Testing Machine Production Value by Application (2027-2032) & (USD Million)

Table 59. World Silicon Photonics IC Testing Machine Average Price by Application

(2021-2026) & (K US\$/Unit)

Table 60. World Silicon Photonics IC Testing Machine Average Price by Application

(2027-2032) & (K US\$/Unit)

Table 61. FormFactor Basic Information, Manufacturing Base and Competitors

Table 62. FormFactor Major Business

Table 63. FormFactor Silicon Photonics IC Testing Machine Product and Services

Table 64. FormFactor Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 65. FormFactor Recent Developments/Updates

Table 66. FormFactor Competitive Strengths & Weaknesses

Table 67. Aehr Test System Basic Information, Manufacturing Base and Competitors

Table 68. Aehr Test System Major Business

Table 69. Aehr Test System Silicon Photonics IC Testing Machine Product and Services

Table 70. Aehr Test System Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 71. Aehr Test System Recent Developments/Updates

Table 72. Aehr Test System Competitive Strengths & Weaknesses

Table 73. Suzhou Eoulu Basic Information, Manufacturing Base and Competitors

Table 74. Suzhou Eoulu Major Business

Table 75. Suzhou Eoulu Silicon Photonics IC Testing Machine Product and Services

Table 76. Suzhou Eoulu Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 77. Suzhou Eoulu Recent Developments/Updates

Table 78. Suzhou Eoulu Competitive Strengths & Weaknesses

Table 79. MPI Corporation Basic Information, Manufacturing Base and Competitors

Table 80. MPI Corporation Major Business

Table 81. MPI Corporation Silicon Photonics IC Testing Machine Product and Services

Table 82. MPI Corporation Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 83. MPI Corporation Recent Developments/Updates

Table 84. MPI Corporation Competitive Strengths & Weaknesses

Table 85. Suzhou Semight Instruments Basic Information, Manufacturing Base and Competitors

Table 86. Suzhou Semight Instruments Major Business

Table 87. Suzhou Semight Instruments Silicon Photonics IC Testing Machine Product

and Services

Table 88. Suzhou Semight Instruments Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Suzhou Semight Instruments Recent Developments/Updates

Table 90. Suzhou Semight Instruments Competitive Strengths & Weaknesses

Table 91. Keysight Basic Information, Manufacturing Base and Competitors

Table 92. Keysight Major Business

Table 93. Keysight Silicon Photonics IC Testing Machine Product and Services

Table 94. Keysight Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Keysight Recent Developments/Updates

Table 96. Keysight Competitive Strengths & Weaknesses

Table 97. STAr Technologies Basic Information, Manufacturing Base and Competitors

Table 98. STAr Technologies Major Business

Table 99. STAr Technologies Silicon Photonics IC Testing Machine Product and Services

Table 100. STAr Technologies Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. STAr Technologies Recent Developments/Updates

Table 102. STAr Technologies Competitive Strengths & Weaknesses

Table 103. FIBERPRO Basic Information, Manufacturing Base and Competitors

Table 104. FIBERPRO Major Business

Table 105. FIBERPRO Silicon Photonics IC Testing Machine Product and Services

Table 106. FIBERPRO Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. FIBERPRO Recent Developments/Updates

Table 108. FIBERPRO Competitive Strengths & Weaknesses

Table 109. Wuhan Eternal Technologies Basic Information, Manufacturing Base and Competitors

Table 110. Wuhan Eternal Technologies Major Business

Table 111. Wuhan Eternal Technologies Silicon Photonics IC Testing Machine Product and Services

Table 112. Wuhan Eternal Technologies Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Wuhan Eternal Technologies Recent Developments/Updates
Table 114. Wuhan Eternal Technologies Competitive Strengths & Weaknesses
Table 115. Shenzhen Brightas Communication Equipment Basic Information, Manufacturing Base and Competitors
Table 116. Shenzhen Brightas Communication Equipment Major Business
Table 117. Shenzhen Brightas Communication Equipment Silicon Photonics IC Testing Machine Product and Services
Table 118. Shenzhen Brightas Communication Equipment Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 119. Shenzhen Brightas Communication Equipment Recent Developments/Updates
Table 120. Shenzhen Brightas Communication Equipment Competitive Strengths & Weaknesses
Table 121. Suzhou Chengrui Technology Basic Information, Manufacturing Base and Competitors
Table 122. Suzhou Chengrui Technology Major Business
Table 123. Suzhou Chengrui Technology Silicon Photonics IC Testing Machine Product and Services
Table 124. Suzhou Chengrui Technology Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 125. Suzhou Chengrui Technology Recent Developments/Updates
Table 126. Suzhou Chengrui Technology Competitive Strengths & Weaknesses
Table 127. Shanghai Everise Electronic Technology Basic Information, Manufacturing Base and Competitors
Table 128. Shanghai Everise Electronic Technology Major Business
Table 129. Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Product and Services
Table 130. Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 131. Shanghai Everise Electronic Technology Recent Developments/Updates
Table 132. Shanghai Everise Electronic Technology Competitive Strengths & Weaknesses
Table 133. ficonTEC Basic Information, Manufacturing Base and Competitors
Table 134. ficonTEC Major Business
Table 135. ficonTEC Silicon Photonics IC Testing Machine Product and Services
Table 136. ficonTEC Silicon Photonics IC Testing Machine Production (Units), Price (K

US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. ficonTEC Recent Developments/Updates

Table 138. ficonTEC Competitive Strengths & Weaknesses

Table 139. Shenzhen Yanmade Technology (AxisTec) Basic Information, Manufacturing Base and Competitors

Table 140. Shenzhen Yanmade Technology (AxisTec) Major Business

Table 141. Shenzhen Yanmade Technology (AxisTec) Silicon Photonics IC Testing Machine Product and Services

Table 142. Shenzhen Yanmade Technology (AxisTec) Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Shenzhen Yanmade Technology (AxisTec) Recent Developments/Updates

Table 144. Shenzhen Yanmade Technology (AxisTec) Competitive Strengths & Weaknesses

Table 145. Shenzhen GBITEST Basic Information, Manufacturing Base and Competitors

Table 146. Shenzhen GBITEST Major Business

Table 147. Shenzhen GBITEST Silicon Photonics IC Testing Machine Product and Services

Table 148. Shenzhen GBITEST Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Shenzhen GBITEST Recent Developments/Updates

Table 150. Shenzhen GBITEST Competitive Strengths & Weaknesses

Table 151. Sunyu Photonics Basic Information, Manufacturing Base and Competitors

Table 152. Sunyu Photonics Major Business

Table 153. Sunyu Photonics Silicon Photonics IC Testing Machine Product and Services

Table 154. Sunyu Photonics Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Sunyu Photonics Recent Developments/Updates

Table 156. Sunyu Photonics Competitive Strengths & Weaknesses

Table 157. Shanghai Everise Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 158. Shanghai Everise Electronic Technology Major Business

Table 159. Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Product and Services

Table 160. Shanghai Everise Electronic Technology Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Shanghai Everise Electronic Technology Recent Developments/Updates

Table 162. Shanghai Everise Electronic Technology Competitive Strengths & Weaknesses

Table 163. Changsha EoneSemi Basic Information, Manufacturing Base and Competitors

Table 164. Changsha EoneSemi Major Business

Table 165. Changsha EoneSemi Silicon Photonics IC Testing Machine Product and Services

Table 166. Changsha EoneSemi Silicon Photonics IC Testing Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. Changsha EoneSemi Recent Developments/Updates

Table 168. Changsha EoneSemi Competitive Strengths & Weaknesses

Table 169. Global Key Players of Silicon Photonics IC Testing Machine Upstream (Raw Materials)

Table 170. Global Silicon Photonics IC Testing Machine Typical Customers

Table 171. Silicon Photonics IC Testing Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Silicon Photonics IC Testing Machine Picture

Figure 2. World Silicon Photonics IC Testing Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Silicon Photonics IC Testing Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Silicon Photonics IC Testing Machine Production (2021-2032) & (Units)

Figure 5. World Silicon Photonics IC Testing Machine Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Silicon Photonics IC Testing Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Silicon Photonics IC Testing Machine Production Market Share by Region (2021-2032)

Figure 8. USA Silicon Photonics IC Testing Machine Production (2021-2032) & (Units)

Figure 9. China Silicon Photonics IC Testing Machine Production (2021-2032) & (Units)

Figure 10. Japan Silicon Photonics IC Testing Machine Production (2021-2032) & (Units)

Figure 11. Silicon Photonics IC Testing Machine Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 14. World Silicon Photonics IC Testing Machine Consumption Market Share by Region (2021-2032)

Figure 15. United States Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 16. China Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 17. Europe Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 18. Japan Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 19. South Korea Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 20. ASEAN Silicon Photonics IC Testing Machine Consumption (2021-2032) & (Units)

Figure 21. India Silicon Photonics IC Testing Machine Consumption (2021-2032) &

(Units)

Figure 22. Producer Shipments of Silicon Photonics IC Testing Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Silicon Photonics IC Testing Machine Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Silicon Photonics IC Testing Machine Markets in 2025

Figure 25. United States VS China: Silicon Photonics IC Testing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Silicon Photonics IC Testing Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Silicon Photonics IC Testing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Silicon Photonics IC Testing Machine Production Market Share 2025

Figure 29. China Based Manufacturers Silicon Photonics IC Testing Machine Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Silicon Photonics IC Testing Machine Production Market Share 2025

Figure 31. World Silicon Photonics IC Testing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Silicon Photonics IC Testing Machine Production Value Market Share by Type in 2025

Figure 33. 200 mm Silicon Photonics Wafer Test Systems

Figure 34. 300 mm Silicon Photonics Wafer Test Systems

Figure 35. Others

Figure 36. World Silicon Photonics IC Testing Machine Production Market Share by Type (2021-2032)

Figure 37. World Silicon Photonics IC Testing Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Silicon Photonics IC Testing Machine Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Silicon Photonics IC Testing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Silicon Photonics IC Testing Machine Production Value Market Share by Application in 2025

Figure 41. Data Center Optical Interconnect

Figure 42. Telecom & Optical Communication

Figure 43. SiPh Foundry & Wafer Manufacturing

Figure 44. Advanced Packaging & OSAT

Figure 45. Quantum Photonics & Research

Figure 46. Others

Figure 47. World Silicon Photonics IC Testing Machine Production Market Share by Application (2021-2032)

Figure 48. World Silicon Photonics IC Testing Machine Production Value Market Share by Application (2021-2032)

Figure 49. World Silicon Photonics IC Testing Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 50. Silicon Photonics IC Testing Machine Industry Chain

Figure 51. Silicon Photonics IC Testing Machine Procurement Model

Figure 52. Silicon Photonics IC Testing Machine Sales Model

Figure 53. Silicon Photonics IC Testing Machine Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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