

Global Silicon Parts for Etching Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Silicon Parts for Etching market size was valued at US\$ 1708 million in 2024 and is forecast to a readjusted size of USD 2842 million by 2031 with a CAGR of 7.5% during review period.

This report studies the silicon parts for etching, including silicon electrodes and silicon rings, used for plasma etching machine.

Silicon rings for etching are mainly used on 8-12 inches (i.e., 200mm-300mm) plasma etcher. In the manufacturing process of integrated circuits, high-purity silicon components and wafers are made of silicon, which makes the electrical properties of etching more uniform, so silicon rings are widely used in semiconductor etchers. The periodic consumption of silicon ring products has become an important consumable component in the wafer processing process, which directly affects the electrical properties of the wafer. For example, a silicon ring needs to be replaced after processing about 200 wafers. The market demand for silicon rings is mainly driven by the wafer processing capacity of chip factories. According to the current global wafer production situation, the global annual demand for 8-inch silicon rings is about 300,000 pieces, and the number of 12-inch silicon rings is about 500,000 pieces. The total market size is about 3.3 One hundred million U.S. dollars. The main technical requirements of the silicon ring include electrical parameters (i.e., conductivity type, resistivity, and radial resistivity change), geometric size, crystallographic orientation, and degree of deviation from crystallographic orientation, oxygen content, carbon content, crystal defects, surface quality, surface roughness.

The global silicon electrodes market was valued at USD 876 million in 2024 and is

expected to reach USD 1,481 million by the end of 2031, growing at a CAGR of 7.59% between 2025 and 2031.

The global silicon rings market was valued at USD 783 million in 2024 and is expected to reach USD 1,307 million by the end of 2031, growing at a CAGR of 7.67% between 2025 and 2031.

Currently the silicon parts for etching are mainly produced in USA, South Korea, Japan, and China. USA is the largest producer, with a share about 60 percent.

In consumption of silicon parts for etching, In 2024, the North American market is the largest market, was valued at US\$ 414 million, and will reach US\$ 628 million by 2031, at a CAGR of 6.18% during the forecast period of 2025 through 2031.

South Korea market size was US\$ 236 million in 2024, will reach US\$ 406 million by 2031, at a CAGR of 8.29% during the forecast period of 2025 through 2031.

Japan market size was US\$ 376 million in 2024, will reach US\$ 636 million by 2031, at a CAGR of 7.6% during the forecast period of 2025 through 2031.

China Taiwan market size was US\$ 279 million in 2024, will reach US\$ 468 million by 2031, at a CAGR of 7.59% during the forecast period of 2025 through 2031.

China market size was US\$ 170 million in 2024, will reach US\$ 353 million by 2031, at a CAGR of 10.6% during the forecast period of 2025 through 2031.

The major global manufacturers of silicon parts for Etching include Silfex Inc., Hana Materials Inc., Worldex Industry & Trading, SiFusion, CoorsTek, Hahn & Company and Mitsubishi Materials, etc. In 2024, the world's top seven manufacturers accounted for approximately 91% of the revenue.

In terms of customers, OEM is dominating the market, hold a share nearly 68.36% in 2024. While in terms of Si parts size, the 12 inch silicon parts for Etching are dominating market, have a share about 71.5% in 2024, and will reach 78.6% in 2031.

This report is a detailed and comprehensive analysis for global Silicon Parts for Etching market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon Parts for Etching market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Silicon Parts for Etching market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Silicon Parts for Etching market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Silicon Parts for Etching market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicon Parts for Etching

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Parts for Etching market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Silfex Inc., Hana Materials Inc., Worldex Industry & Trading Co., Ltd., Mitsubishi Materials, CoorsTek, SiFusion, KC Parts Tech., Ltd., RS Technologies Co., Ltd., ThinkonSemi (Fujian Dynafine), Techno Quartz Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Silicon Parts for Etching market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicon Electrode

Silicon Ring

Market segment by Application

OEM

Wafer FAB

Major players covered

Silfex Inc.

Hana Materials Inc.

Worldex Industry & Trading Co., Ltd.

Mitsubishi Materials

CoorsTek

SiFusion

KC Parts Tech., Ltd.

RS Technologies Co., Ltd.

ThinkonSemi (Fujian Dynafine)

Techno Quartz Inc.

Chongqing Genori Technology Co., Ltd

Ruijixinsheng Electronic Technology (WuXi) Co., Ltd

One Semicon Co.,Ltd

Coma Technology Co., Ltd.

BC&C

K-max

DS Techno

Ronda Semiconductor

SICREAT(Suzhou) Semitech Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon Parts for Etching product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Parts for Etching, with price, sales quantity, revenue, and global market share of Silicon Parts for Etching from 2020 to 2025.

Chapter 3, the Silicon Parts for Etching competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Parts for Etching breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Silicon Parts for Etching market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon Parts for Etching.

Chapter 14 and 15, to describe Silicon Parts for Etching sales channel, distributors, customers, research findings and conclusion.

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