

Global Silicon-coated PET Release Film Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCAA6AF2BEF6EN.html>

Date: July 2026

Pages: 152

Price: US\$ 4,480.00 (Single User License)

ID: GCAA6AF2BEF6EN

Abstracts

The global Silicon-coated PET Release Film market size is expected to reach \$ 10585 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of silicone-coated PET release film reached 920,000 tons, with an average selling price of US\$6,850 per ton. Global total production capacity in 2025 was approximately 1.08 million tons, with an average industry gross margin of about 25%. Silicone-coated PET release film is a high-performance functional film material formed by uniformly coating an organosilicon release layer onto the surface of polyethylene terephthalate (PET) film as the substrate. It is mainly used to protect adhesive surfaces, facilitate die-cutting transfer, and maintain stable peel performance during precision machining. This product features high cleanliness, high temperature resistance, strong dimensional stability, controllable release force, and high surface flatness. It can be configured with different performance levels, such as light, medium, and heavy release, to meet application requirements, and is widely used in electronic die-cutting, lithium battery packaging, optical films, industrial tapes, medical adhesive materials, automotive electronics, and semiconductor manufacturing.

The upstream sector primarily involves suppliers of PET resin, silicone release agents, silicone oil, solvents, additives, precision coating equipment, and functional film raw materials. Downstream consumption mainly comes from consumer electronics tapes, lithium battery insulating materials, optical display films, medical adhesive products, industrial protective films, and automotive electronic adhesive systems.

With the rapid development of new energy vehicles, energy storage systems, flexible displays, AI electronic devices, and high-end electronic manufacturing industries, the

demand for high-performance release films continues to grow. Future products will develop towards ultra-thinness, high cleanliness, high temperature resistance, low migration, solvent-free coating, and environmentally friendly recyclability. Meanwhile, upgrades in semiconductor packaging, expansion of power battery production, and the expansion of the high-end medical materials market will continue to bring new market demands and business opportunities.

The market for silicon-coated PET release films is experiencing continuous growth alongside the development of the electronics manufacturing, new energy, and high-performance adhesive materials industries. As a crucial component of functional film materials, silicon-coated PET release films are primarily used to protect adhesive layers, support functional materials, and enable precision die-cutting and transfer processes. They have wide applications in consumer electronics, lithium batteries, medical materials, automotive electronics, and semiconductor packaging. With end products trending towards thinner, lighter, more precise, and more reliable designs, the market demand for products with high cleanliness, high stability, and controllable release performance is constantly increasing, driving continuous industry upgrades.

From a market demand structure perspective, consumer electronics and the new energy industry remain the largest application markets. Smartphones, tablets, wearable devices, and display modules extensively utilize adhesive materials and precision die-cutting processes, resulting in a stable long-term demand for high-end release films. Simultaneously, the rapid expansion of the lithium battery and new energy vehicle industries is driving growth in demand for battery encapsulation tapes, insulating materials, and protective films, further expanding the application scale of silicon-coated PET release films in the new energy sector. Furthermore, the medical adhesive materials, optical films, and industrial protective film markets are also emerging as new sources of growth.

From a technological development perspective, silicon-coated PET release films are evolving towards ultra-thinness, high cleanliness, and environmental friendliness. With the upgrading of semiconductor packaging, flexible displays, and high-density electronic assembly technologies, market demand for release films with low migration, high temperature resistance, and low static electricity is continuously increasing. Simultaneously, the application of solvent-free coating, water-based silicon coatings, and recyclable environmentally friendly materials is accelerating to meet green manufacturing and environmental regulations. Furthermore, the application of high-speed precision coating equipment and online testing technologies further improves product consistency and production efficiency.

Overall, the silicon-coated PET release film market is a high-growth segment within the functional materials field, with its growth primarily driven by consumer electronics upgrades, the expansion of the new energy industry, and the upgrading of high-end adhesive materials. In the future, with the continued development of AI terminals, energy storage systems, flexible electronics, and the semiconductor industry, high-performance, high-cleanliness, and environmentally friendly release film products will become the main growth direction for the industry. Companies with core coating technologies, material R&D capabilities, and high-end customer resources are expected to continue to expand their market share and obtain higher added value in future market competition.

This report studies the global Silicon-coated PET Release Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Silicon-coated PET Release Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Silicon-coated PET Release Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Silicon-coated PET Release Film total production and demand, 2021-2032, (Kilotons)

Global Silicon-coated PET Release Film total production value, 2021-2032, (USD Million)

Global Silicon-coated PET Release Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Silicon-coated PET Release Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Silicon-coated PET Release Film domestic production, consumption, key domestic manufacturers and share

Global Silicon-coated PET Release Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Silicon-coated PET Release Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Silicon-coated PET Release Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Silicon-coated PET Release Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SJA Film Technologies, Firsta Group, Mitsubishi Chemical, Pilcher Hamilton Corporation, SanLin New Materials, Toray, 3M, Polyplex, Avery Dennison, DAOMING, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Silicon-coated PET Release Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Silicon-coated PET Release Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Silicon-coated PET Release Film Market, Segmentation by Type:

Thermally Stable

High Brightness

Others

Global Silicon-coated PET Release Film Market, Segmentation by Surface Properties:

Non-silicone Release Film

Photocurable Silicone Oil Release Film

Soluble-based Silicone Oil Release Film

Global Silicon-coated PET Release Film Market, Segmentation by Peel Force Range:

Peel Force Range (g/25mm): 5 - 30

Peel Force Range (g/25mm): 30 - 100

Peel Force Range (g/25mm): 100 - 300+

Global Silicon-coated PET Release Film Market, Segmentation by Application:

Labeling Industry

Medical Product Packaging

Others

Companies Profiled:

SJA Film Technologies

Firsta Group

Mitsubishi Chemical

Pilcher Hamilton Corporation

SanLin New Materials

Toray

3M

Polyplex

Avery Dennison

DAOMING

TAIDESI

JIXIANGBAO

Siliconature

Fox River Associates

Dolpap

Itasa

SKC

Key Questions Answered:

1. How big is the global Silicon-coated PET Release Film market?
2. What is the demand of the global Silicon-coated PET Release Film market?
3. What is the year over year growth of the global Silicon-coated PET Release Film market?

4. What is the production and production value of the global Silicon-coated PET Release Film market?
5. Who are the key producers in the global Silicon-coated PET Release Film market?
6. What are the growth factors driving the market demand?

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