

Global Silicon-coated PET Release Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicon-coated PET Release Film market size was valued at US\$ 6485 million in 2025 and is forecast to a readjusted size of US\$ 10585 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global sales of silicone-coated PET release film reached 920,000 tons, with an average selling price of US\$6,850 per ton. Global total production capacity in 2025 was approximately 1.08 million tons, with an average industry gross margin of about 25%. Silicone-coated PET release film is a high-performance functional film material formed by uniformly coating an organosilicon release layer onto the surface of polyethylene terephthalate (PET) film as the substrate. It is mainly used to protect adhesive surfaces, facilitate die-cutting transfer, and maintain stable peel performance during precision machining. This product features high cleanliness, high temperature resistance, strong dimensional stability, controllable release force, and high surface flatness. It can be configured with different performance levels, such as light, medium, and heavy release, to meet application requirements, and is widely used in electronic die-cutting, lithium battery packaging, optical films, industrial tapes, medical adhesive materials, automotive electronics, and semiconductor manufacturing.

The upstream sector primarily involves suppliers of PET resin, silicone release agents, silicone oil, solvents, additives, precision coating equipment, and functional film raw materials. Downstream consumption mainly comes from consumer electronics tapes, lithium battery insulating materials, optical display films, medical adhesive products, industrial protective films, and automotive electronic adhesive systems.

With the rapid development of new energy vehicles, energy storage systems, flexible displays, AI electronic devices, and high-end electronic manufacturing industries, the demand for high-performance release films continues to grow. Future products will develop towards ultra-thinness, high cleanliness, high temperature resistance, low migration, solvent-free coating, and environmentally friendly recyclability. Meanwhile, upgrades in semiconductor packaging, expansion of power battery production, and the expansion of the high-end medical materials market will continue to bring new market demands and business opportunities.

The market for silicon-coated PET release films is experiencing continuous growth alongside the development of the electronics manufacturing, new energy, and high-performance adhesive materials industries. As a crucial component of functional film materials, silicon-coated PET release films are primarily used to protect adhesive layers, support functional materials, and enable precision die-cutting and transfer processes. They have wide applications in consumer electronics, lithium batteries, medical materials, automotive electronics, and semiconductor packaging. With end products trending towards thinner, lighter, more precise, and more reliable designs, the market demand for products with high cleanliness, high stability, and controllable release performance is constantly increasing, driving continuous industry upgrades.

From a market demand structure perspective, consumer electronics and the new energy industry remain the largest application markets. Smartphones, tablets, wearable devices, and display modules extensively utilize adhesive materials and precision die-cutting processes, resulting in a stable long-term demand for high-end release films. Simultaneously, the rapid expansion of the lithium battery and new energy vehicle industries is driving growth in demand for battery encapsulation tapes, insulating materials, and protective films, further expanding the application scale of silicon-coated PET release films in the new energy sector. Furthermore, the medical adhesive materials, optical films, and industrial protective film markets are also emerging as new sources of growth.

From a technological development perspective, silicon-coated PET release films are evolving towards ultra-thinness, high cleanliness, and environmental friendliness. With the upgrading of semiconductor packaging, flexible displays, and high-density electronic assembly technologies, market demand for release films with low migration, high temperature resistance, and low static electricity is continuously increasing. Simultaneously, the application of solvent-free coating, water-based silicon coatings, and recyclable environmentally friendly materials is accelerating to meet green manufacturing and environmental regulations. Furthermore, the application of high-

speed precision coating equipment and online testing technologies further improves product consistency and production efficiency.

Overall, the silicon-coated PET release film market is a high-growth segment within the functional materials field, with its growth primarily driven by consumer electronics upgrades, the expansion of the new energy industry, and the upgrading of high-end adhesive materials. In the future, with the continued development of AI terminals, energy storage systems, flexible electronics, and the semiconductor industry, high-performance, high-cleanliness, and environmentally friendly release film products will become the main growth direction for the industry. Companies with core coating technologies, material R&D capabilities, and high-end customer resources are expected to continue to expand their market share and obtain higher added value in future market competition.

This report is a detailed and comprehensive analysis for global Silicon-coated PET Release Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon-coated PET Release Film market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicon-coated PET Release Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicon-coated PET Release Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicon-coated PET Release Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicon-coated PET Release Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon-coated PET Release Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SJA Film Technologies, Firsta Group, Mitsubishi Chemical, Pilcher Hamilton Corporation, SanLin New Materials, Toray, 3M, Polyplex, Avery Dennison, DAOMING, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicon-coated PET Release Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermally Stable

High Brightness

Others

Market segment by Surface Properties

Non-silicone Release Film

Photocurable Silicone Oil Release Film

Soluble-based Silicone Oil Release Film

Market segment by Peel Force Range

Peel Force Range (g/25mm): 5 - 30

Peel Force Range (g/25mm): 30 - 100

Peel Force Range (g/25mm): 100 - 300+

Market segment by Application

Labeling Industry

Medical Product Packaging

Others

Major players covered

SJA Film Technologies

Firsta Group

Mitsubishi Chemical

Pilcher Hamilton Corporation

SanLin New Materials

Toray

3M

Polyplex

Avery Dennison

DAOMING

TAIDESI

JIXIANGBAO

Siliconature

Fox River Associates

Dolpap

Itasa

SKC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon-coated PET Release Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon-coated PET Release Film, with price, sales quantity, revenue, and global market share of Silicon-coated PET Release Film from 2021 to 2026.

Chapter 3, the Silicon-coated PET Release Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon-coated PET Release Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicon-coated PET Release Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon-coated PET Release Film.

Chapter 14 and 15, to describe Silicon-coated PET Release Film sales channel, distributors, customers, research findings and conclusion.

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