

Global Silicon Carbide Wafer Laser Slicing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicon Carbide Wafer Laser Slicing Equipment market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 831 million by 2032 with a CAGR of 9.8% during review period.

Silicon Carbide Wafer Laser Slicing Equipment refers to advanced semiconductor material processing systems used to cut, thin, and slice silicon carbide (SiC) wafers or ingots using laser-based or laser-assisted precision separation technologies. The equipment is mainly used in power semiconductor manufacturing, including SiC MOSFETs, SiC Schottky diodes, and high-voltage power devices. It enables high-precision wafer dicing, kerf minimization, low thermal damage, and improved wafer utilization compared with mechanical sawing methods. Main product forms include laser stealth dicing systems, laser grooving and cleaving systems, wafer thinning and slicing platforms, hybrid laser-mechanical slicing systems, and high-precision SiC wafer dicing equipment. This category excludes traditional mechanical dicing saws, plasma dicing systems, full wafer fabrication tools, and semiconductor device manufacturing services. The industrial chain of Silicon Carbide Wafer Laser Slicing Equipment includes upstream suppliers of ultrafast lasers (picosecond/femtosecond lasers), beam delivery optics, galvanometer scanning systems, precision motion stages, wafer handling robots, AI alignment systems, optical lenses, cooling systems, control software, sensors, and SiC wafer materials. Midstream manufacturers integrate laser sources, beam shaping modules, wafer positioning systems, slicing control algorithms, thermal management systems, and automation into complete SiC wafer laser slicing equipment. Downstream applications include SiC power device manufacturers, automotive semiconductor companies, renewable energy inverter manufacturers, EV powertrain suppliers,

industrial power electronics producers, and advanced semiconductor fabs. Supporting services include process development, equipment calibration, wafer yield optimization, maintenance, spare parts supply, installation, operator training, and lifecycle technical support. In 2025, global Silicon Carbide Wafer Laser Slicing Equipment production reached approximately 210 units, with an average global market price of around US\$1,600,000 per unit. The gross profit margin of major companies in the industry is between 30%-55%. In 2025, the global production capacity of silicon carbide wafer laser slicing equipment was approximately 300 units.

The Silicon Carbide Wafer Laser Slicing Equipment market is driven by the rapid expansion of silicon carbide power semiconductors used in electric vehicles, renewable energy systems, and high-efficiency power electronics. SiC wafers are extremely hard and brittle, making traditional mechanical dicing inefficient and prone to defects such as chipping and micro-cracks. Laser slicing technologies, including stealth dicing and ultrafast laser ablation, enable high-precision, low-damage wafer separation and significantly improve yield and device reliability. Manufacturers are focusing on improving laser pulse control, beam shaping accuracy, multi-layer processing capability, wafer throughput, and automation integration. As SiC wafer sizes increase from 6-inch to 8-inch and beyond, demand for high-precision laser slicing equipment continues to grow. However, the market remains specialized and capital-intensive, with adoption concentrated among leading SiC device manufacturers and advanced semiconductor fabs. Overall, the market is expected to grow steadily with the expansion of wide-bandgap semiconductor applications.

This report is a detailed and comprehensive analysis for global Silicon Carbide Wafer Laser Slicing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon Carbide Wafer Laser Slicing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Silicon Carbide Wafer Laser Slicing Equipment market size and forecasts by

Global Silicon Carbide Wafer Laser Slicing Equipment Market 2026 by Manufacturers, Regions, Type and Applicati...

region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Silicon Carbide Wafer Laser Slicing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Silicon Carbide Wafer Laser Slicing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Silicon Carbide Wafer Laser Slicing Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Carbide Wafer Laser Slicing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO Corporation, 3D-Micromac AG, Synova SA, 4JET Technologies GmbH, Laser Photonics Corporation, E&R Engineering Corporation, Suzhou Delphi Laser Co., Ltd., Guangdong Han's Semiconductor Equipment Technology Co., Ltd., HG Laser Engineering Co., Ltd., Wuhan DR Laser Technology Corp., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicon Carbide Wafer Laser Slicing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-wafer SiC Laser Slicing Equipment

SiC Wafer Laser Dicing Equipment

Market segment by Laser Source Type

Internal Laser Modification Slicing Equipment

Laser Ablation Cutting Equipment

Thermal Laser Separation Equipment

Market segment by Wafer Size

Up to 4 Inch SiC Wafer Laser Slicing Equipment

Up to 6 Inch SiC Wafer Laser Slicing Equipment

Up to 8 Inch SiC Wafer Laser Slicing Equipment

Up to 12 Inch SiC Wafer Laser Slicing Equipment

Above 12 Inch SiC Wafer Laser Slicing Equipment

Market segment by Application

Electric Vehicle Power Electronics

Renewable Energy Power Conversion

Industrial Power Supplies and Motor Drives

Rail Transit Power Electronics

RF Communications and Radar

Major players covered

DISCO Corporation

3D-Micromac AG

Synova SA

4JET Technologies GmbH

Laser Photonics Corporation

E&R Engineering Corporation

Suzhou Delphi Laser Co., Ltd.

Guangdong Han's Semiconductor Equipment Technology Co., Ltd.

HG Laser Engineering Co., Ltd.

Wuhan DR Laser Technology Corp., Ltd.

Jiangsu Himalaya Semiconductor Co., Ltd.

Westlake Instruments (Hangzhou) Technology Co., Ltd.

Beijing Jingfei Semiconductor Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon Carbide Wafer Laser Slicing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Carbide Wafer Laser Slicing Equipment, with price, sales quantity, revenue, and global market share of Silicon Carbide Wafer Laser Slicing Equipment from 2021 to 2026.

Chapter 3, the Silicon Carbide Wafer Laser Slicing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Carbide Wafer Laser Slicing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicon Carbide Wafer Laser Slicing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon Carbide Wafer Laser Slicing Equipment.

Chapter 14 and 15, to describe Silicon Carbide Wafer Laser Slicing Equipment sales channel, distributors, customers, research findings and conclusion.

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