

# Global Silicon Carbide (SiC) Semiconductor Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Silicon Carbide (SiC) Semiconductor Devices market size was valued at USD 1347.5 million in 2023 and is forecast to a readjusted size of USD 1944.4 million by 2030 with a CAGR of 5.4% during review period.

Silicon Carbide (SiC) semiconductors are an innovative new option for power electronic designers looking for improved system efficiency, smaller form factor and higher operating temperature in products covering industrial, medical, mil-aerospace, aviation, and communcation market segments.

According to our Semiconductor Research Center, in 2022, the global SiC wafer was valued at US\$ 750 million, will grow rapidly in next six years, driven by the strong demand from electric vehicle (EV). Currently the 6 inch SiC substrates are dominating this market, and in next six years, more players will put into production the 8 inch SiC wafers. Currently the key players of SiC are mainly located headquartered United States, Europe, Japan and China, especially in China, more companies are entering the SiC market. It is predicted that, Chinese companies will play key roles in the SiC market in next ten years.

The Global Info Research report includes an overview of the development of the Silicon Carbide (SiC) Semiconductor Devices industry chain, the market status of Automotive (SIC Diode, SIC Transistor), Aerospace and Defense (SIC Diode, SIC Transistor), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Silicon Carbide (SiC) Semiconductor Devices.



Regionally, the report analyzes the Silicon Carbide (SiC) Semiconductor Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Silicon Carbide (SiC) Semiconductor Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### **Key Features:**

The report presents comprehensive understanding of the Silicon Carbide (SiC) Semiconductor Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Silicon Carbide (SiC) Semiconductor Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., SIC Diode, SIC Transistor).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Silicon Carbide (SiC) Semiconductor Devices market.

Regional Analysis: The report involves examining the Silicon Carbide (SiC) Semiconductor Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Silicon Carbide (SiC) Semiconductor Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Silicon Carbide (SiC)



#### Semiconductor Devices:

Company Analysis: Report covers individual Silicon Carbide (SiC) Semiconductor Devices manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Silicon Carbide (SiC) Semiconductor Devices This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace and Defense).

Technology Analysis: Report covers specific technologies relevant to Silicon Carbide (SiC) Semiconductor Devices. It assesses the current state, advancements, and potential future developments in Silicon Carbide (SiC) Semiconductor Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Silicon Carbide (SiC) Semiconductor Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Silicon Carbide (SiC) Semiconductor Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

SIC Diode

SIC Transistor

**Thyristors** 



Others

Market segment by Application

Automotive

Aerospace and Defense

Energy

Industrial & Communication

**Consumer Electronics** 

Others

Major players covered

**STMicroelectronics** 

Cree(Wolfspeed)

**ROHM** 

Infineon Technologies

Microchip Technology Corporation

**Toshiba Corporation** 

**ON Semiconductor** 

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)



Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon Carbide (SiC) Semiconductor Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Carbide (SiC) Semiconductor Devices, with price, sales, revenue and global market share of Silicon Carbide (SiC) Semiconductor Devices from 2019 to 2024.

Chapter 3, the Silicon Carbide (SiC) Semiconductor Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Carbide (SiC) Semiconductor Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Silicon Carbide (SiC) Semiconductor Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon



Carbide (SiC) Semiconductor Devices.

Chapter 14 and 15, to describe Silicon Carbide (SiC) Semiconductor Devices sales channel, distributors, customers, research findings and conclusion.



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