

Global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market size was valued at US\$ 82.32 million in 2025 and is forecast to a readjusted size of US\$ 162 million by 2032 with a CAGR of 7.8% during review period.

Silicon carbide seal components for semiconductor dry vacuum pumps are critical friction and sealing elements used inside dry vacuum pumping systems in semiconductor manufacturing equipment. They are primarily designed to achieve reliable gas isolation and stable operation between rotor and stator assemblies under high vacuum, oil-free, and ultra-clean process environments. Typical product forms include seal rings, rotating and stationary sealing faces, mechanical face seals, and precision sliding contact structures. These components are manufactured from high-purity silicon carbide through processes such as pressureless sintering, reaction bonding, or chemical vapor deposition, enabling a combination of high hardness, exceptional wear resistance, low particle generation, and strong chemical and thermal stability required by advanced semiconductor processes. In wafer fabrication applications such as etching and thin-film deposition, these components play a direct role in maintaining long-term vacuum integrity and system operational stability. In 2025, the global average selling price for this segment is estimated at approximately 60 to 140 US dollars per set, with an industry average gross margin in the range of 35 to 45 percent.

This segment fundamentally belongs to the category of precision ceramic functional

components within the high-end consumables system of semiconductor manufacturing equipment. Its industrial value is not primarily derived from large-scale manufacturing volume, but rather from stringent material performance requirements, precision processing capability, and long-term qualification barriers. Dry vacuum pumps play a critical role in maintaining stable vacuum environments during advanced semiconductor fabrication processes, while silicon carbide seal components serve as the core friction and isolation interfaces inside the pump structure. Their performance directly affects operational stability, particle contamination control, and long-term vacuum cleanliness. As semiconductor manufacturing continues moving toward stricter contamination standards and more advanced process nodes, traditional graphite and certain oxide-based materials are increasingly unable to meet durability and reliability requirements. High-performance silicon carbide materials are therefore gaining wider adoption due to their superior wear resistance, corrosion resistance, thermal stability, and low particle generation characteristics, gradually shaping the industry into a highly specialized market characterized by strong technical barriers, relatively limited market size, and high value-added content.

The supply structure of the industry has remained highly concentrated for a long period of time because the production of semiconductor-grade silicon carbide seal components requires advanced capabilities in high-purity powder preparation, ceramic sintering stability, microstructure control, and ultra-precision machining consistency. Only a limited number of suppliers worldwide are capable of entering qualified semiconductor equipment supply chains. Upstream activities rely heavily on high-purity silicon carbide powders, precision ceramic processing equipment, and high-temperature sintering technologies, while the midstream market is dominated by a small group of global advanced ceramics manufacturers with deep technical accumulation. Regional suppliers have gradually increased in recent years, particularly in Asia, although many are still concentrated in industrial-grade applications or early-stage localization programs. At the same time, dry vacuum pump manufacturers maintain extremely strict requirements for long-term reliability and lifecycle stability, resulting in qualification cycles that are typically lengthy and costly. Once suppliers are approved within mass-production platforms, supply relationships tend to remain highly stable over extended periods. Although some equipment manufacturers have attempted partial vertical integration and internal sourcing strategies, advanced-node semiconductor applications continue to rely predominantly on specialized third-party suppliers with proven qualification records.

Demand growth is being supported by ongoing global wafer fab expansion, rising investment in advanced semiconductor processes, and the increasing replacement

needs associated with installed dry vacuum pump systems. Higher process complexity in applications such as etching and thin-film deposition has significantly increased requirements for vacuum stability and contamination control, driving continued growth in dry pump deployment as well as stronger replacement demand for critical sealing components. Historically, these products were primarily treated as initial equipment configuration parts, but under high-utilization advanced manufacturing environments they are increasingly evolving into recurring consumable components with regular maintenance and replacement cycles. As a result, the industry revenue structure is gradually shifting from a model dominated mainly by new equipment installations toward a dual-engine structure combining new equipment demand and aftermarket replacement demand. Future market expansion is expected to continue being driven by advanced-node capacity expansion, semiconductor equipment upgrades, and the ongoing material transition from conventional carbon-based systems toward high-performance silicon carbide solutions, resulting in a market that maintains stable long-term growth while remaining technologically intensive and relatively niche in overall scale.

This report is a detailed and comprehensive analysis for global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kyocera Corporation, CoorsTek, Inc., Saint-Gobain Ceramic Materials, CeramTec GmbH, Entegris, Inc., Morgan Advanced Materials, Schunk Group, Sicarb Tech, Zhejiang Dongxin New Materials, Ningbo Donglian Seal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Seal Rings

Rotating Stationary Rings

Sliding Contact Components

Integrated Seal Assemblies

Others

Market segment by Process

Pressureless Sintered SiC

Reaction Bonded SiC

CVD SiC

Others

Market segment by Dry Vacuum Pump Type

Screw Dry Pumps

Claw Dry Pumps

Roots Dry Pumps

Scroll Dry Pumps

Hybrid Dry Pumps

Others

Market segment by Vacuum Level

Low Vacuum (10^{-2} to 10^{-1} Pa)

Medium Vacuum (10^2 to $10^{2.5}$ Pa)

High Vacuum ($10^{2.5}$ to 10^3 Pa)

Ultrahigh Vacuum (10^3 to 10^4 Pa and below)

Market segment by Application

Advanced Packaging

Semiconductor Wafer

Compound Semiconductor

Display Panel

Others

Major players covered

Kyocera Corporation

CoorsTek, Inc.

Saint-Gobain Ceramic Materials

CeramTec GmbH

Entegris, Inc.

Morgan Advanced Materials

Schunk Group

Sicarb Tech

Zhejiang Dongxin New Materials

Ningbo Donglian Seal

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps, with price, sales quantity, revenue, and global market share of Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps from 2021 to 2026.

Chapter 3, the Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps.

Chapter 14 and 15, to describe Silicon Carbide Seal Components for Semiconductor Dry Vacuum Pumps sales channel, distributors, customers, research findings and conclusion.

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