

Global Silicon Carbide Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Silicon Carbide Powder market size was valued at US\$ 808 million in 2025 and is forecast to a readjusted size of US\$ 1490 million by 2032 with a CAGR of 9.3% during review period.

Silicon Carbide Powder is an advanced synthetic ceramic material formed from silicon and carbon, distinguished by outstanding hardness, efficient thermal conductivity, strong chemical resistance, and wide-bandgap characteristics. Silicon Carbide Powder is generally divided into two principal categories: abrasive or metallurgical grade and high-purity electronic grade. Abrasive-grade Silicon Carbide Powder, commonly supplied in black or green forms, is extensively consumed in conventional applications such as grinding, surface polishing, refractory production, and wear-resistant materials. High-purity electronic-grade Silicon Carbide Powder, by comparison, typically offers purity above 99.99%, tightly regulated particle-size distribution, and strict control of metallic and non-metallic contaminants. This grade is an essential feedstock for semiconductor crystal growth, advanced ceramic manufacturing, and components operating under high-temperature, high-voltage, or high-power conditions. Silicon Carbide Powder combines thermal conductivity approximately three times that of silicon with exceptional abrasion resistance and reliable performance in extreme environments. These characteristics increasingly support its use in power electronics, electric vehicles, renewable-energy equipment, aerospace systems, and other next-generation technologies.

Silicon Carbide Powder operates within a global supply chain defined by energy-intensive upstream production, specialized purification and particle engineering, and a broad range of downstream applications. At the upstream stage, Silicon Carbide

Powder is commonly derived from crude SiC manufactured through the Acheson process, in which high-purity silica sand and petroleum coke are reacted in electric-resistance furnaces at temperatures exceeding 2,000°C. The resulting crystalline material subsequently undergoes crushing, magnetic separation, chemical purification, classification, milling, and surface treatment to achieve the purity and particle characteristics required by individual applications. Major international suppliers include Fiven, Washington Mills, Fujimi, H?gan?s, Pacific Rundum, Shin-Etsu Chemical, and ESK-SiC GmbH. These producers differentiate themselves through proprietary expertise in impurity removal, particle-shape control, crystal-phase management, and batch-to-batch consistency. Downstream purchasing requirements vary substantially by industry. Semiconductor substrate producers, including Wolfspeed, SK Siltron, and II-VI Incorporated, consume high-purity Silicon Carbide Powder and impose stringent limits on trace impurities, crystal defects, and quality variability, generally supported by qualification procedures and long-term supply arrangements. Procurement remains price-sensitive for established 6-inch wafer platforms, despite demanding technical specifications. Advanced packaging and thermal-management companies, including TSMC and manufacturing partners serving NVIDIA-related ecosystems, typically adopt project-based development models and place greater emphasis on heat dissipation, reliability, and material compatibility than on unit price. Abrasive, refractory, and technical-ceramic manufacturers purchase larger volumes of standard-grade Silicon Carbide Powder, with sourcing decisions driven mainly by bulk pricing, particle-size consistency, production continuity, and delivery security. Owing to its technical processing requirements and value-added purification stages, supplier gross margins commonly fall within a 25%-30% range, although profitability is generally lower in commoditized abrasive markets and may weaken during aggressive price competition across semiconductor-related supply chains.

Silicon Carbide Powder entered 2025 at an important transition point, with softer and more cyclical conditions in mature applications occurring alongside sustained structural expansion in higher-value technology markets. Global production reached approximately 133,000 metric tons, while the average market price was about USD 5.90 per kilogram. This blended price conceals a substantial difference between product categories. Standard abrasive-grade Silicon Carbide Powder continues to experience pricing pressure associated with competitive supply, despite increasing costs for electricity, petroleum coke, silica, and environmental compliance. High-purity electronic-grade Silicon Carbide Powder demonstrates stronger price stability because qualification standards are more demanding, eligible supply is more limited, and semiconductor customers require consistent purity, morphology, and crystallographic performance.

This report is a detailed and comprehensive analysis for global Silicon Carbide Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Silicon Carbide Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicon Carbide Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicon Carbide Powder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Silicon Carbide Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Silicon Carbide Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Silicon Carbide Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Fiven, Washington Mills, Fujimi, H?gan?s, Nanomakers, Pacific Rundum, Shin-Etsu Chemical, ESK-SiC GmbH, Superior Graphite, Wolfspeed, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Silicon Carbide Powder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

General Grade SiC Powder

High Purity SiC Powder

Market segment by Technology

Acheson Method

SHS Method

CVD Method

Others

Market segment by Particle Size Band

Coarse Powder 45?150 ?m

Fine Powder 1?45 ?m

Submicron Powder 0.1?1 ?m

Nano Powder

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